



2025年第三季法人說明會

Investor Relationship Presentation

TWSE 5608
2025 / 09 / 23

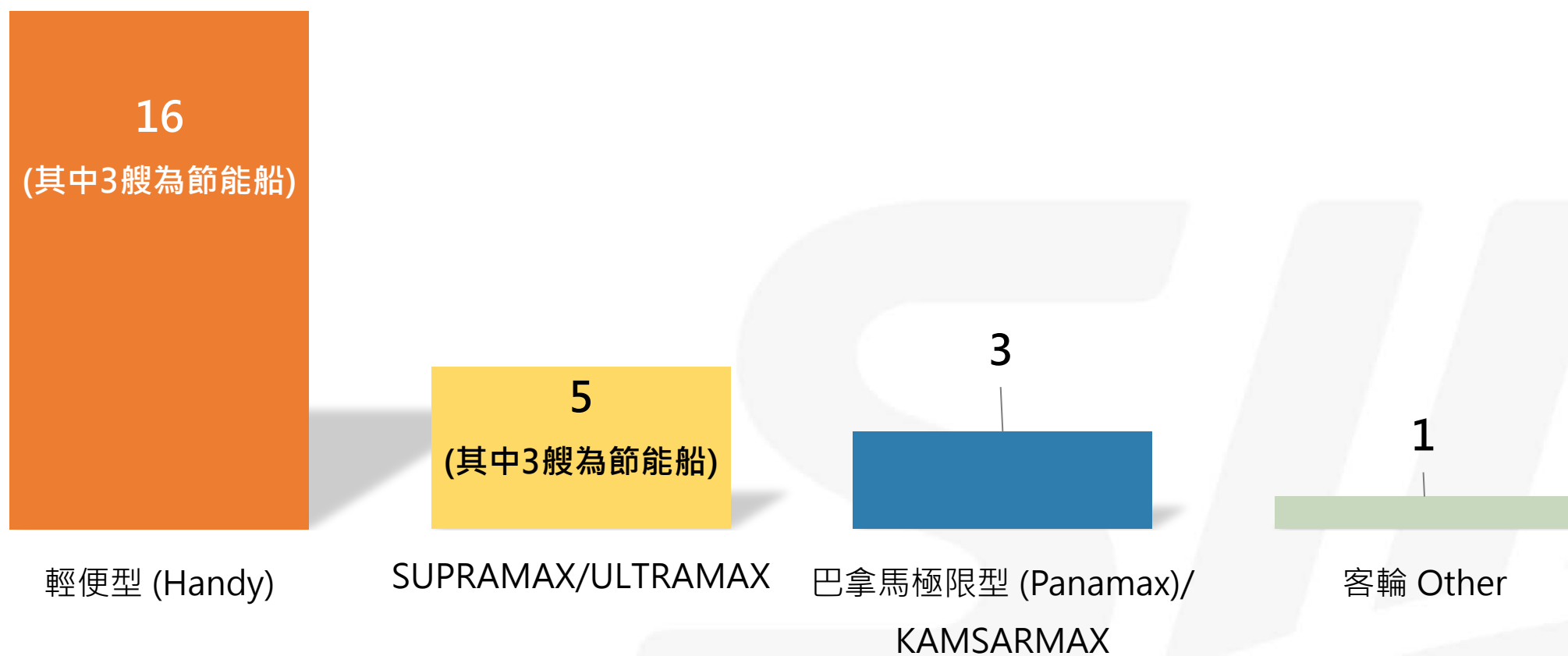
四維航業股份有限公司

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現有船隊 Existing Vessels

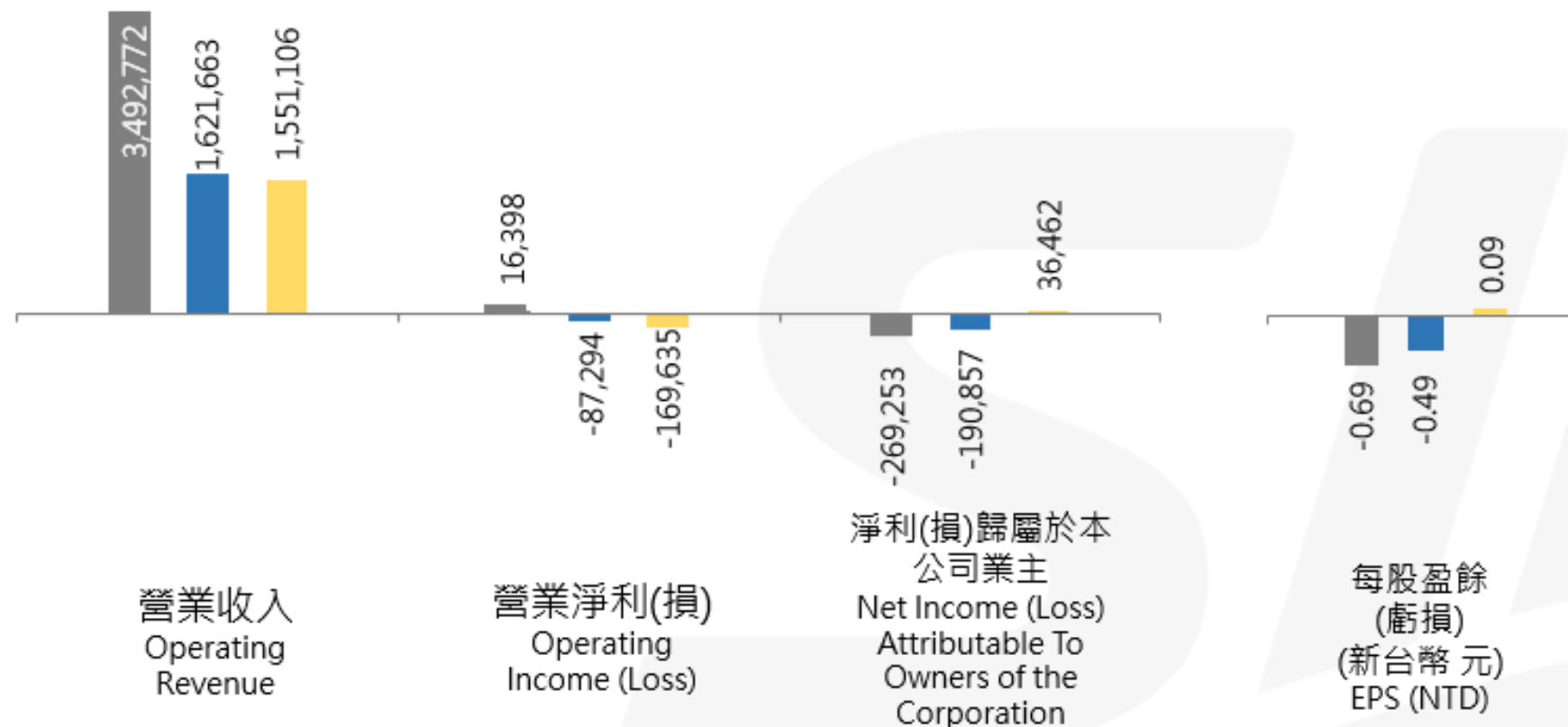


合併綜合損益表

Consolidated Statement of Comprehensive

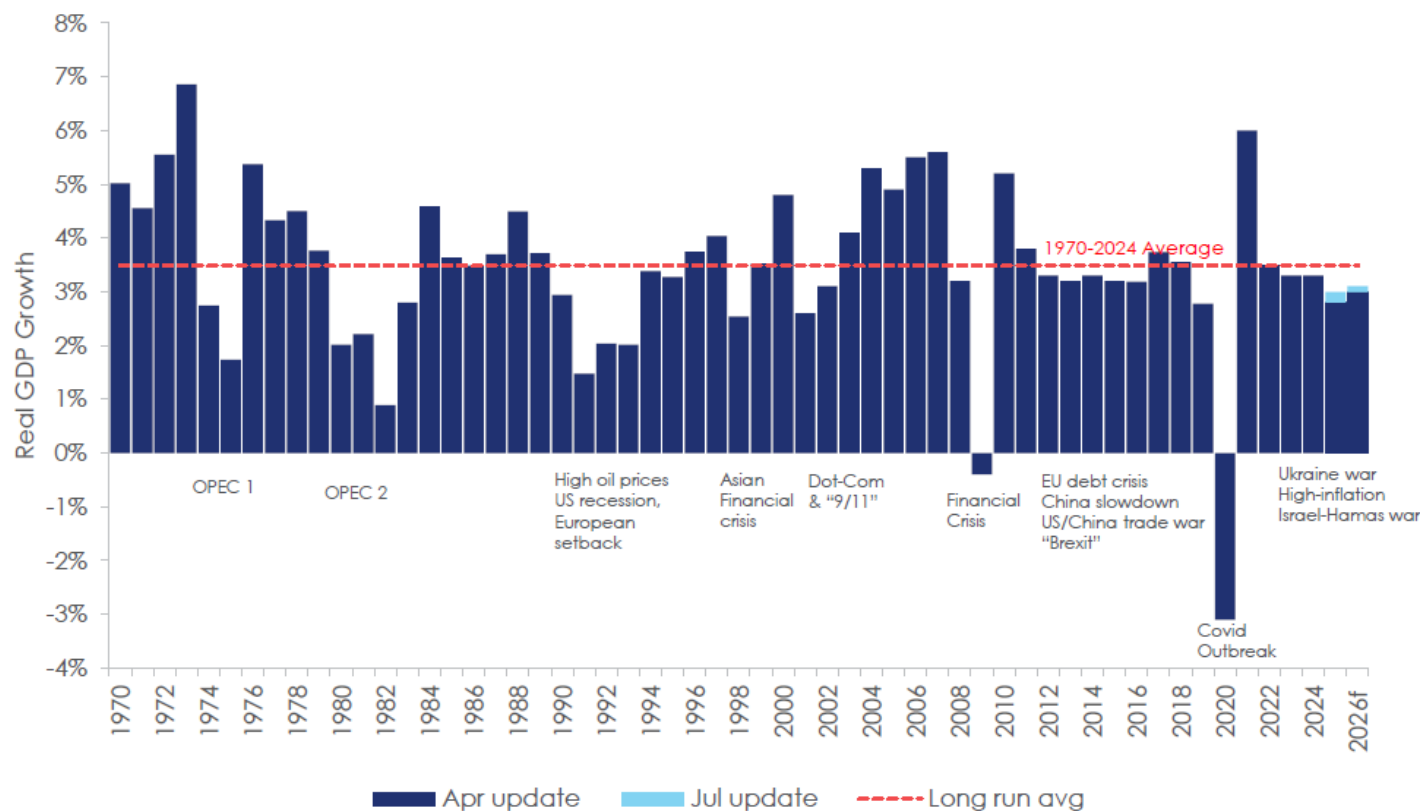
■ 2024年 ■ 2024年Q2 ■ 2025年Q2

單位：新台幣 仟元
(Unit: NTD'000)



全球經濟 World Economic Outlook

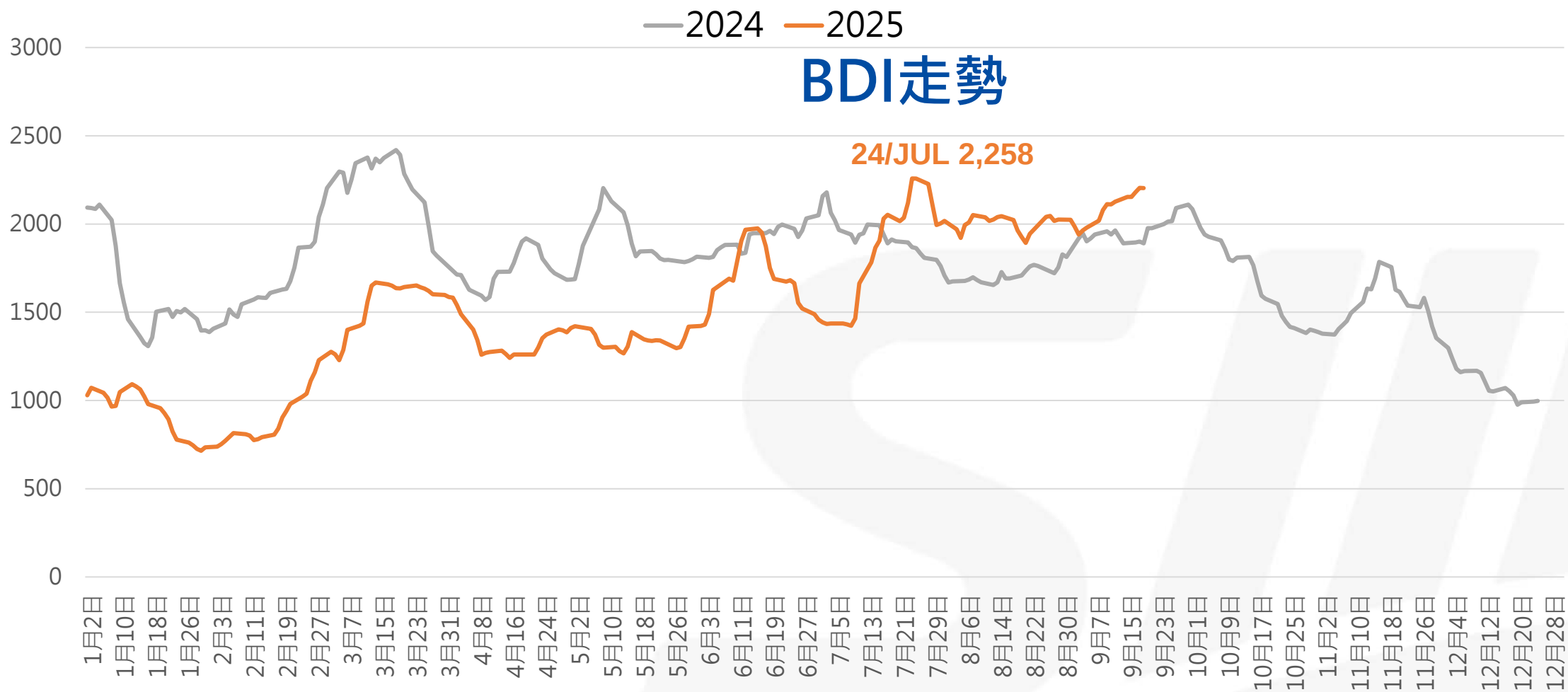
World Real GDP Growth Rate



Source: IMF World Economic WEO Update July 2025

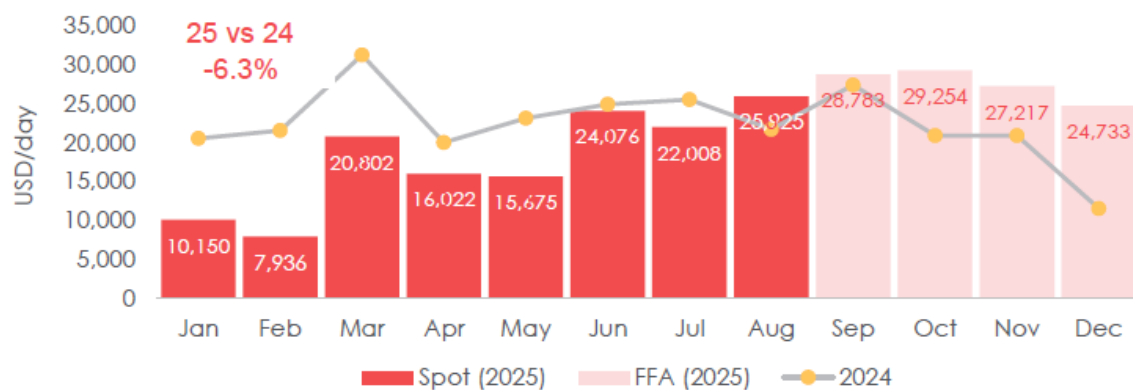
	2023	2024	2025 (f)	2026 (f)
USA	2.9	2.8	1.9	2.0
Euro Area	0.5	0.9	1.0	1.2
Japan	1.4	0.1	0.7	0.5
China	5.4	5.0	4.8	4.2
ASEAN-5	4.1	4.6	4.1	4.1
India	9.2	6.5	6.4	6.4
U.K.	0.4	1.1	1.2	1.4
M.E&C.Asia	2.4	2.4	3.4	3.5
L. America	2.4	2.4	2.2	2.4
Russia	4.1	4.3	0.9	1.0
WORLD	3.5	3.3	3.0	3.1

Source(s): Clarksons Dry Bulk Market Review & Outlook (Aug, 2025)

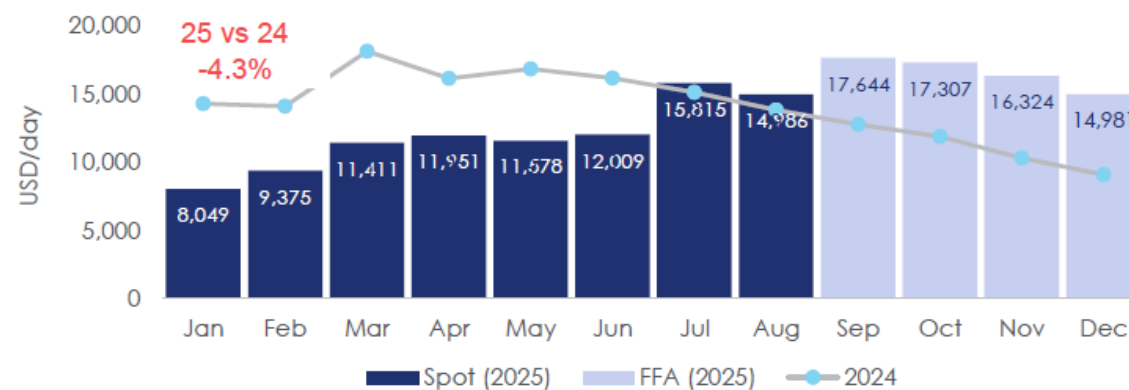


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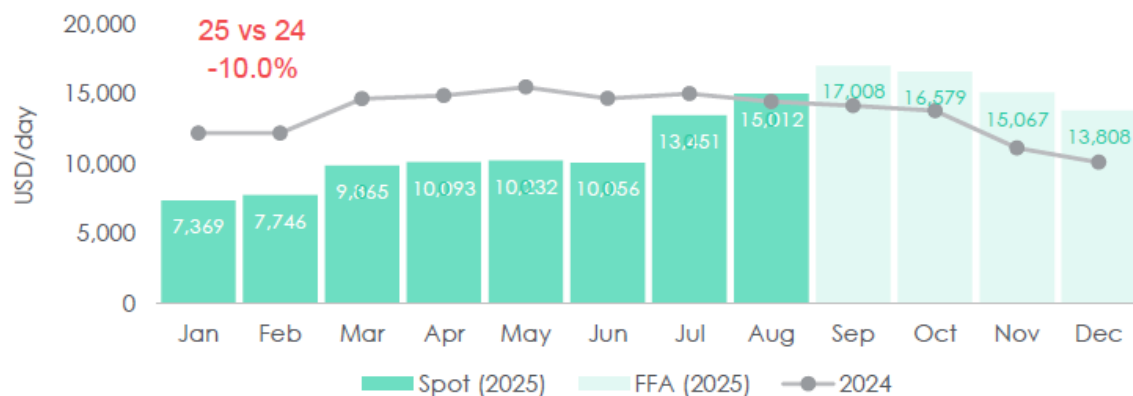
Baltic Capesize 5 TC Average (182k DWT)



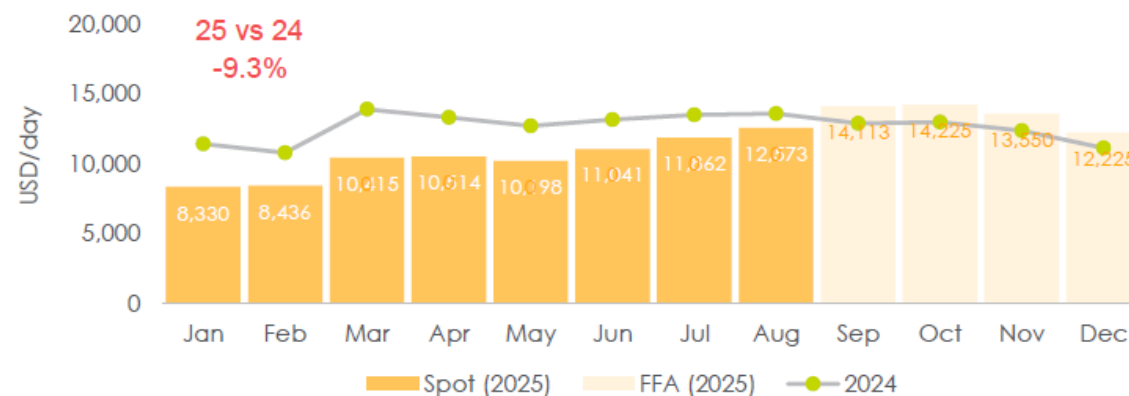
Baltic Panamax 5 TC Average (82k DWT)



Baltic Supramax 10 TC Average (58k DWT)

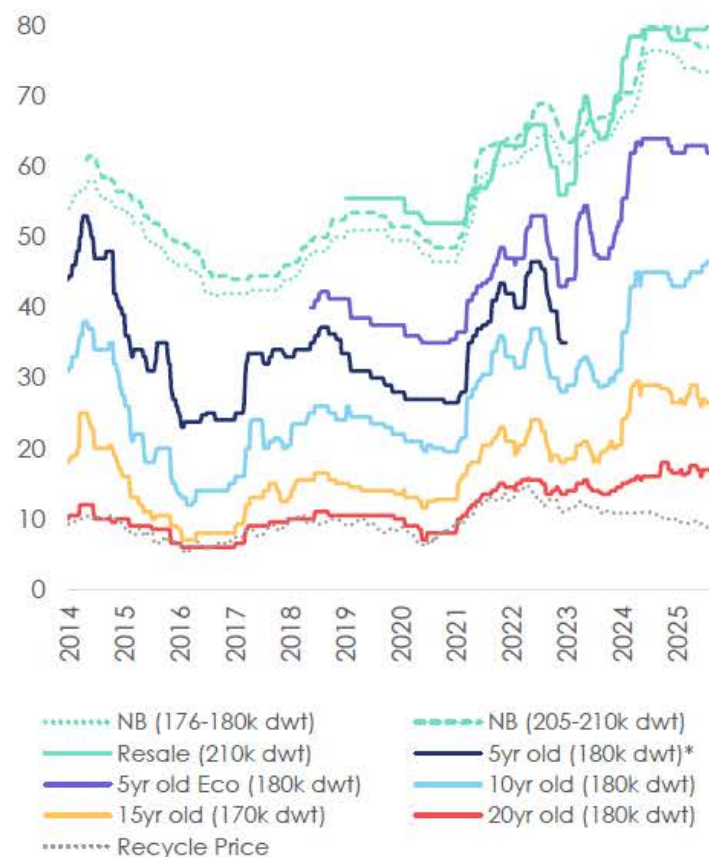


Baltic Handysize 7 TC Average (38k DWT)

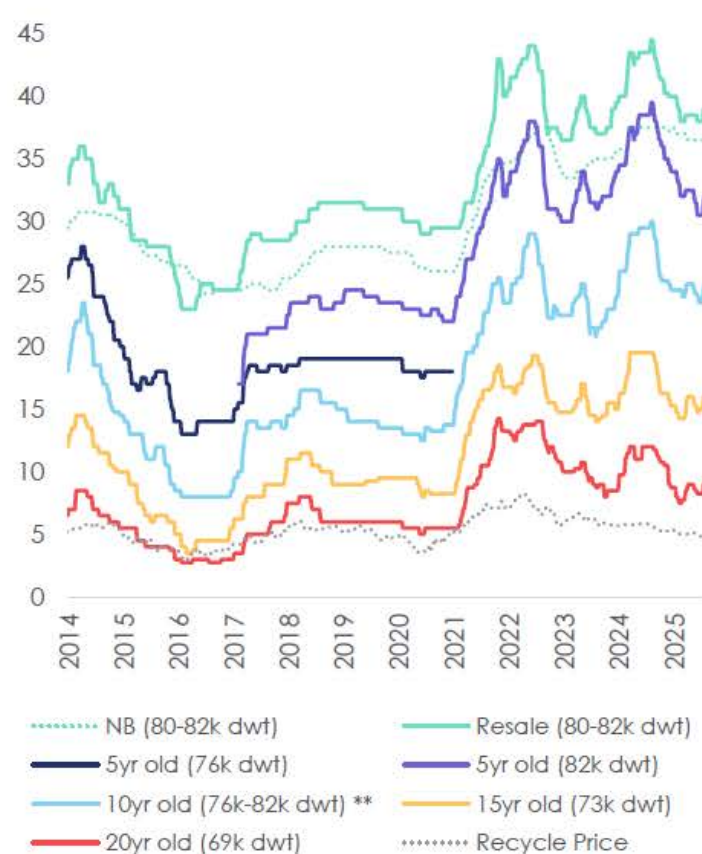


新造船價格 New Building Prices

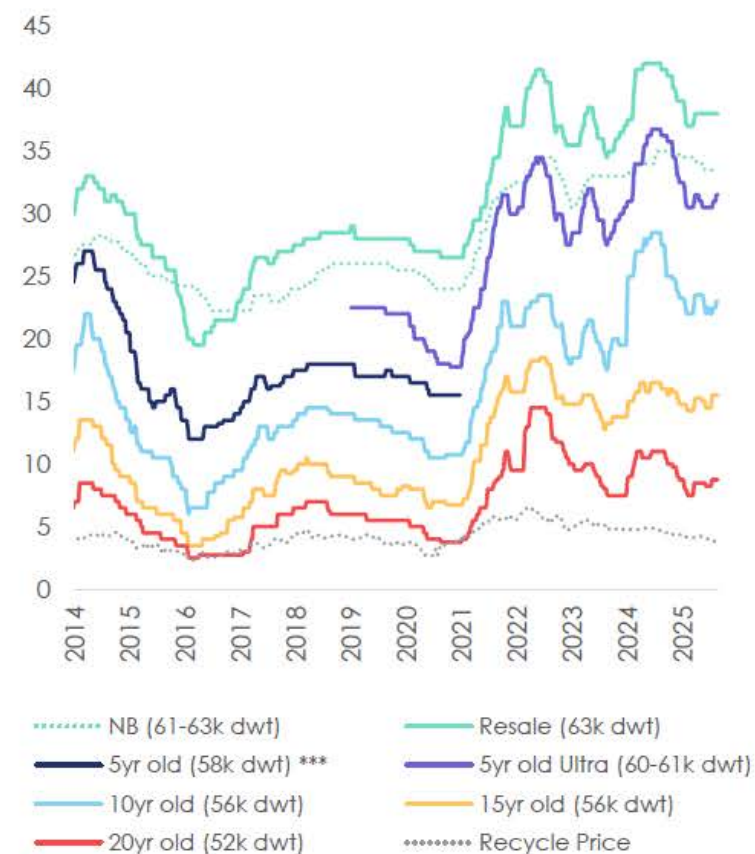
Capesize Asset Values (million USD)



Pmax/Kmax Asset Values (million USD)



Smax/Ultra Asset Values (million USD)



Source: Clarksons Research

Note: * Cape 5yr old (180k dwt) discontinued Dec 2022; ** Pmax 72k dwt to Jan 2021, 82k dwt thereafter; *** Smax 58k dwt discontinued Dec 2022

Q & A

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