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# 2024年第一季法人說明會

## Investor Relationship Presentation

TWSE 5608  
2024 / 3 / 29

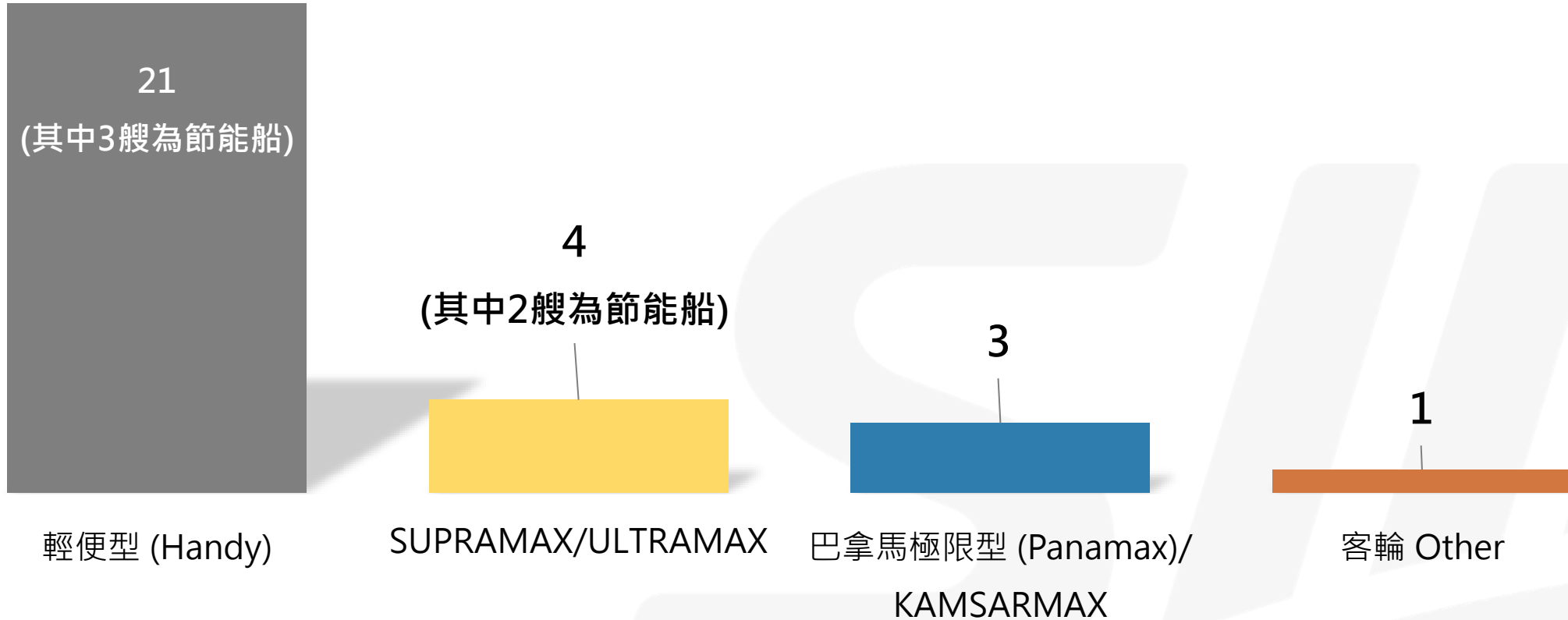
四維航業股份有限公司

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## 現有船隊 Existing Vessels

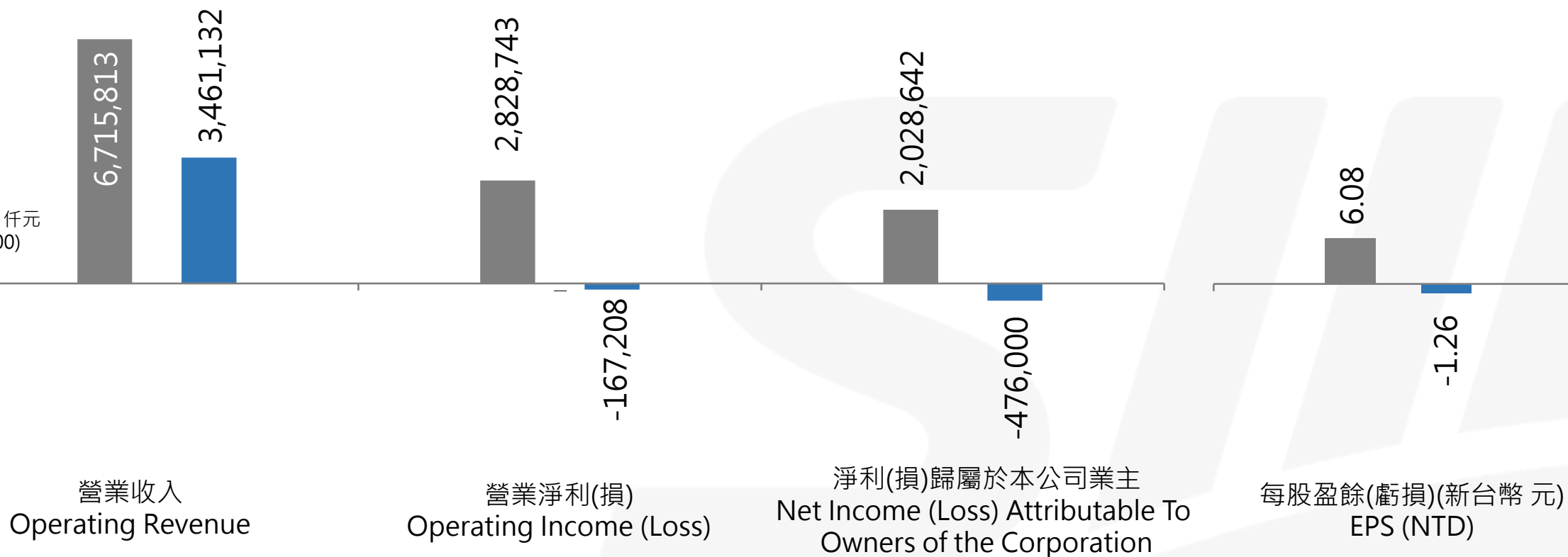


## 2022年及2023年 合併綜合損益表

### Consolidated Statement of Comprehensive Income in 2022 – 2023

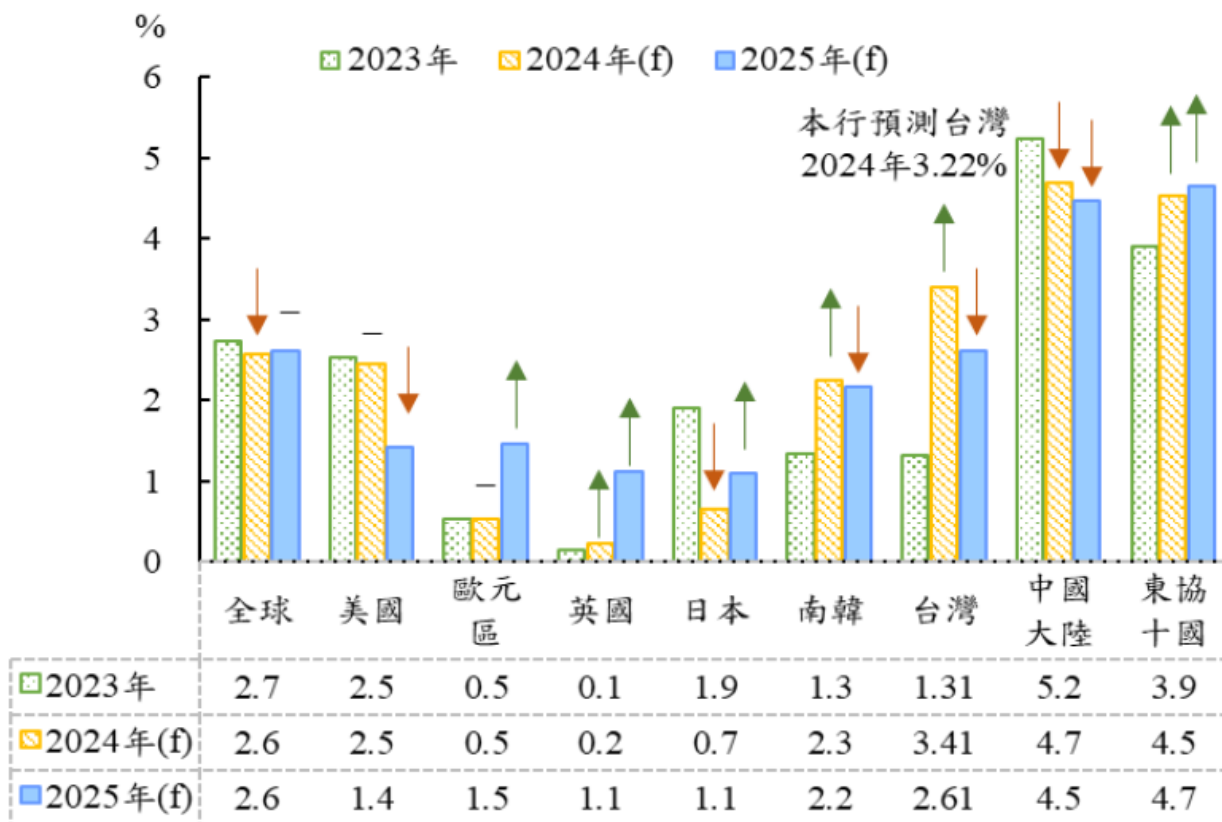
■ 2022年      ■ 2023年

單位：新台幣 仟元  
(Unit: NTD'000)



# 全球經濟 GDP Historical and Current Estimates

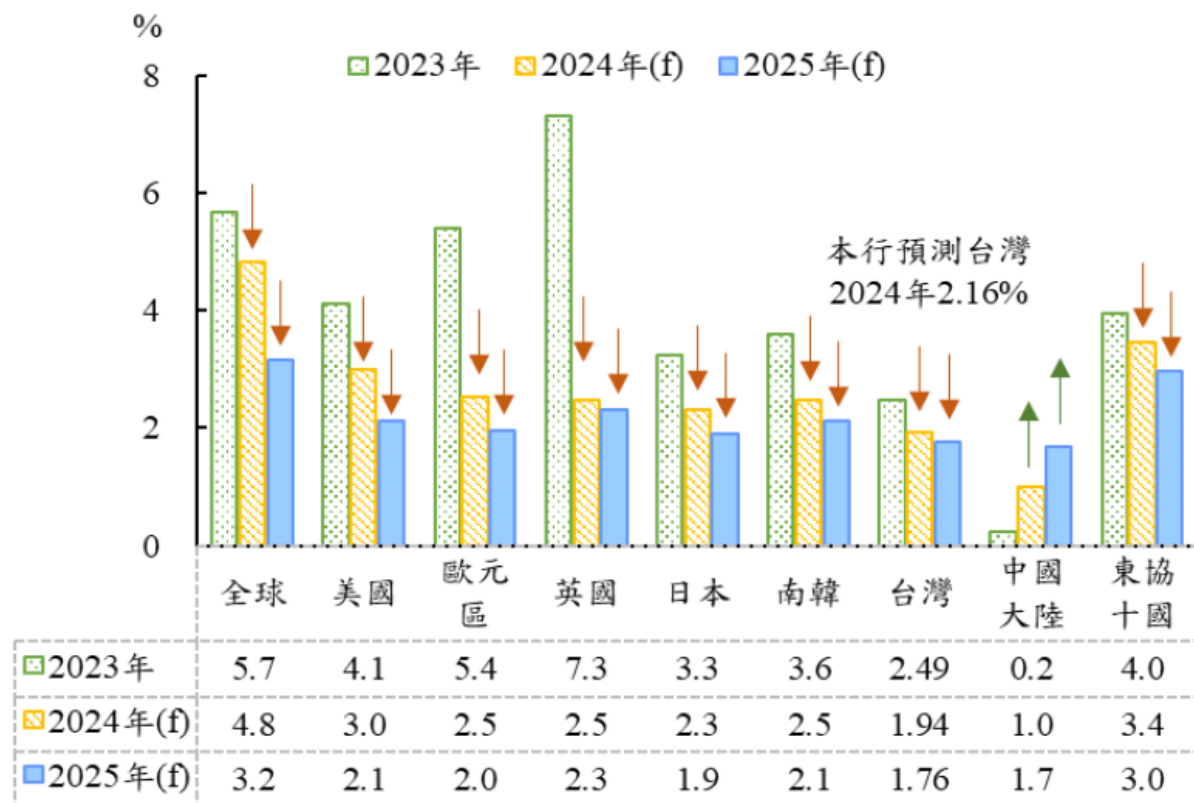
## 主要經濟體經濟成長率預測值



註：↓、↑及-分別表示該年較前一年下降、上升及持平；台灣2023年為官方資料。

# 全球主要經濟體通膨率 Inflation Rate Outlook of Major Global Economies

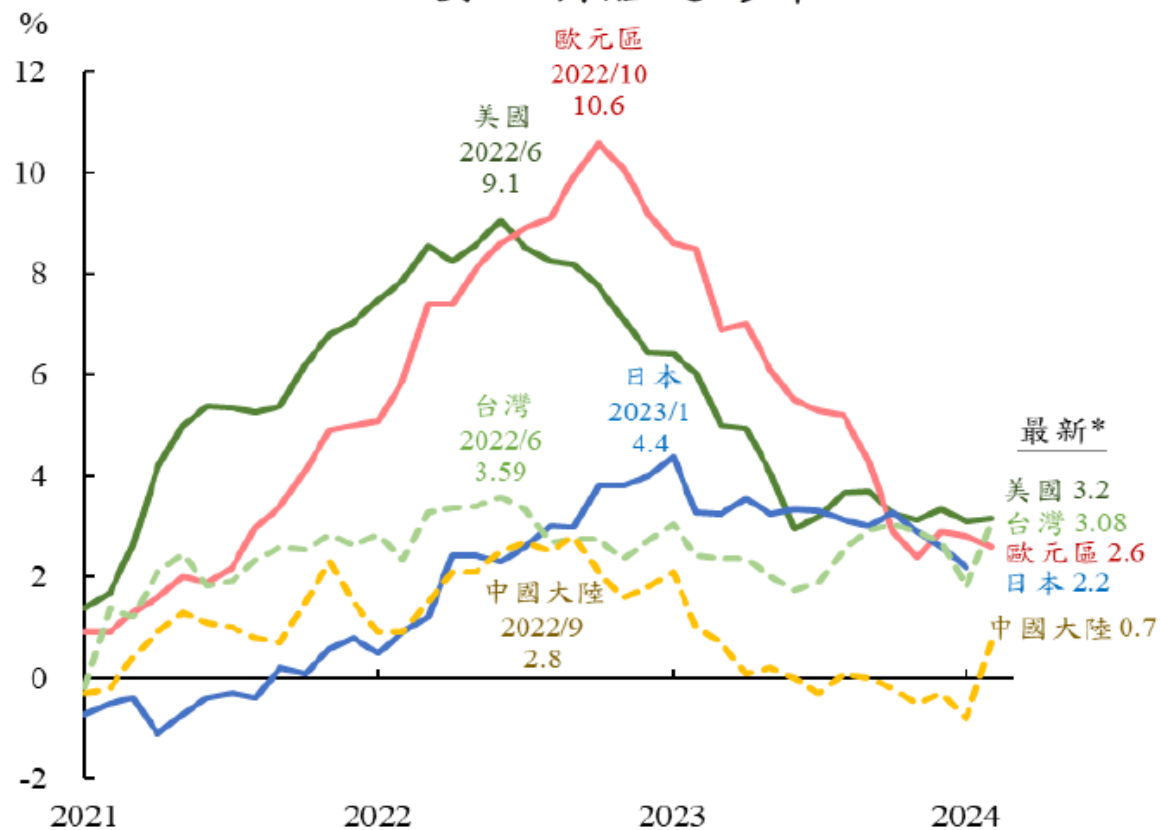
## 主要經濟體通膨率預測值



註：↓及↑分別表示該年較前一年下降及上升；台灣2023年為官方資料。

Source(s): S&P Global (March, 2024) ; 主計總處

## 主要經濟體通膨率

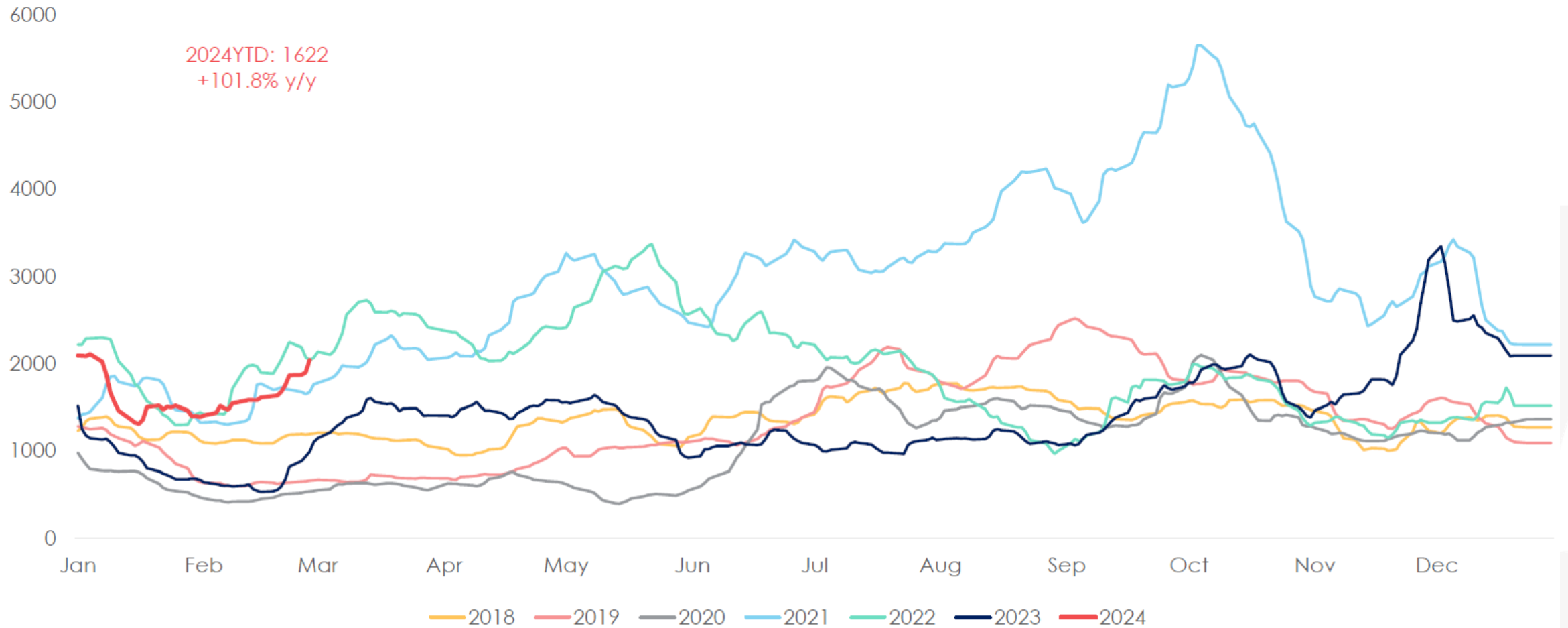


\*：日本為2024年1月資料，其餘為2月資料。

Source(s): LSEG Datastream



# BDI走勢

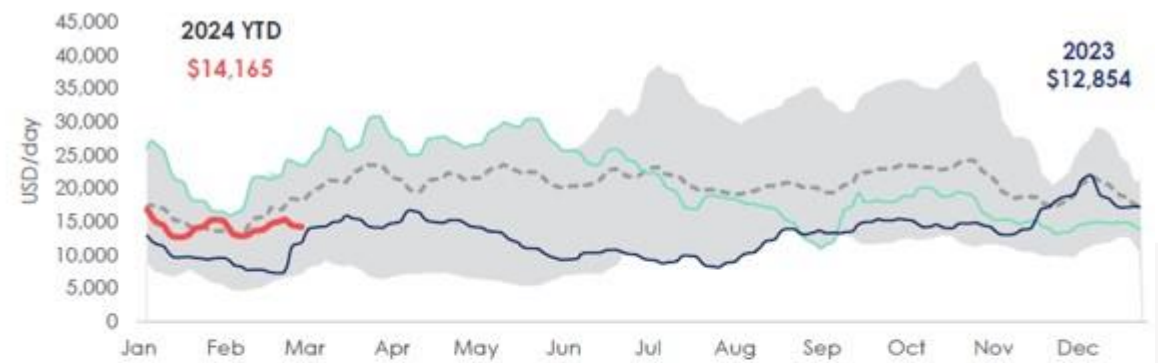


# 租金市場 Avg Hire Trend

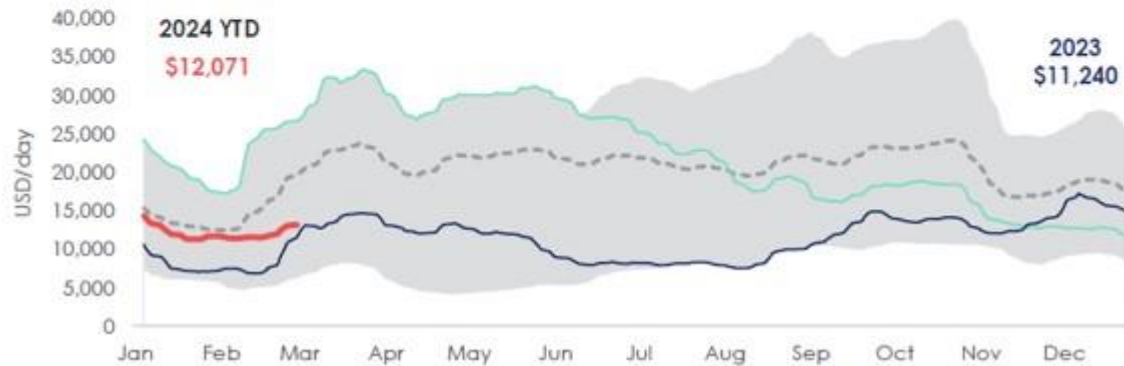
### Baltic Capesize 5 TC Average



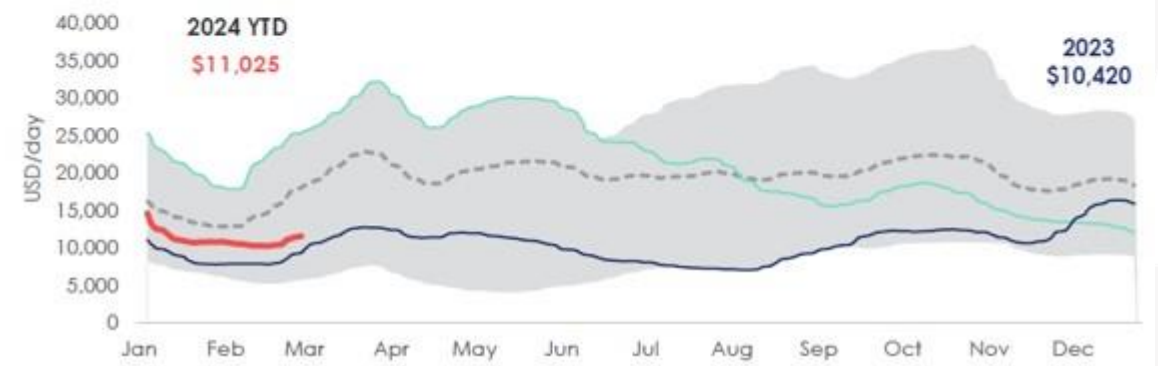
### Baltic Panamax 5 TC Average



### Baltic Supramax 10 TC Average



### Baltic Handysize 7 TC Average

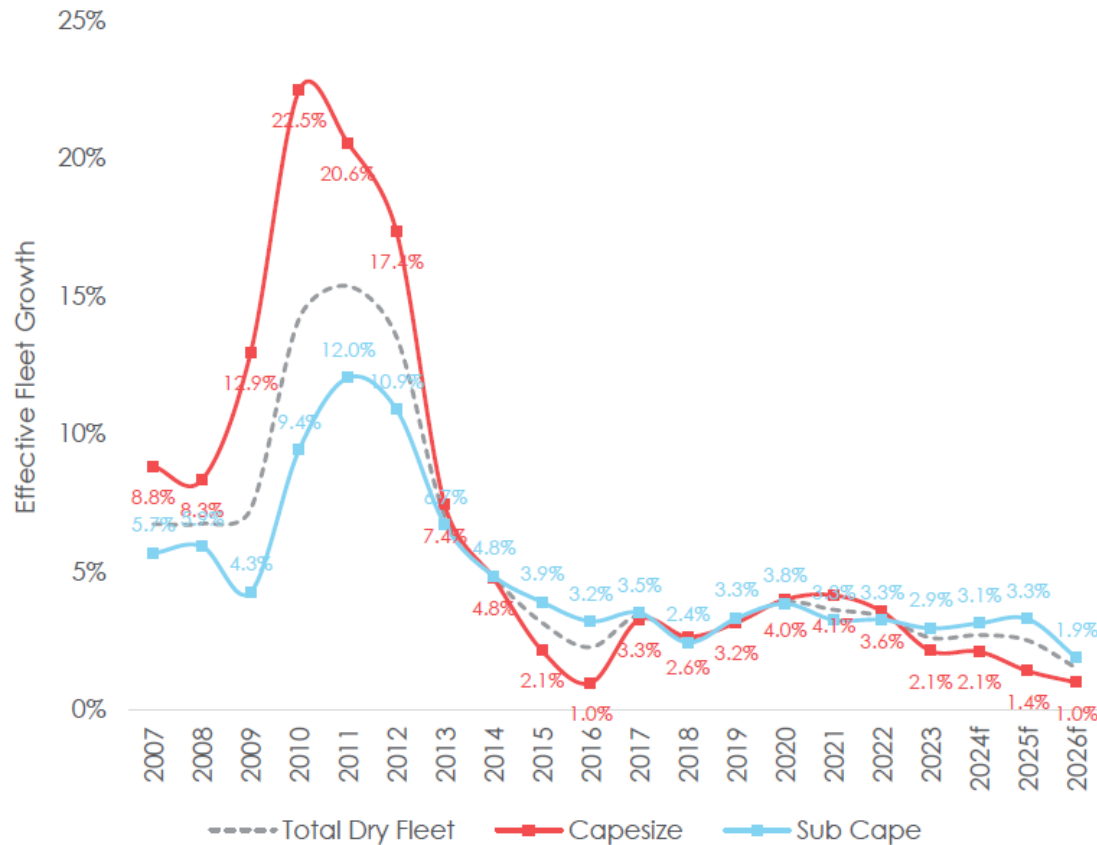


5yr min/max    avg. 2021-2023    2022    2023    2024



# 散裝輪運力 Drybulk Fleet Growth

Dry Bulk Fleet Effective Annual Growth



	No of Ships in Fleet on Jan 2023	2023	2024f	2025f	2026f
Capesize (100k DWT+)	1945 (384 mdwt)	2.1%	2.0%	1.5%	1.0%
Panamax (70-99k DWT)	3032 (246 mdwt)	3.4%	3.1%	2.5%	1.8%
Supramax (45-69k DWT)	4036 (228 mdwt)	2.8%	3.0%	3.4%	2.0%
Handysize (10-44k DWT)	4138 (115 mdwt)	2.2%	3.0%	3.8%	2.1%
<b>Sub Cape</b>	<b>11206 (589 mdwt)</b>	<b>2.9%</b>	<b>3.1%</b>	<b>3.1%</b>	<b>1.9%</b>
<b>Total Fleet</b>	<b>13151 (973 mdwt)</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.4%</b>	<b>1.5%</b>

Note: (1) No. of Ships in Fleet include domestic fleet  
 (2) Growth rate basis effective fleet (effective fleet = average fleet size – domestic)

# Q & A

## 投資人聯絡窗口

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