



2023年第四季法人說明會

Investor Relationship Presentation

TWSE 5608
2023 / 11 / 30

四維航業股份有限公司

免責條款

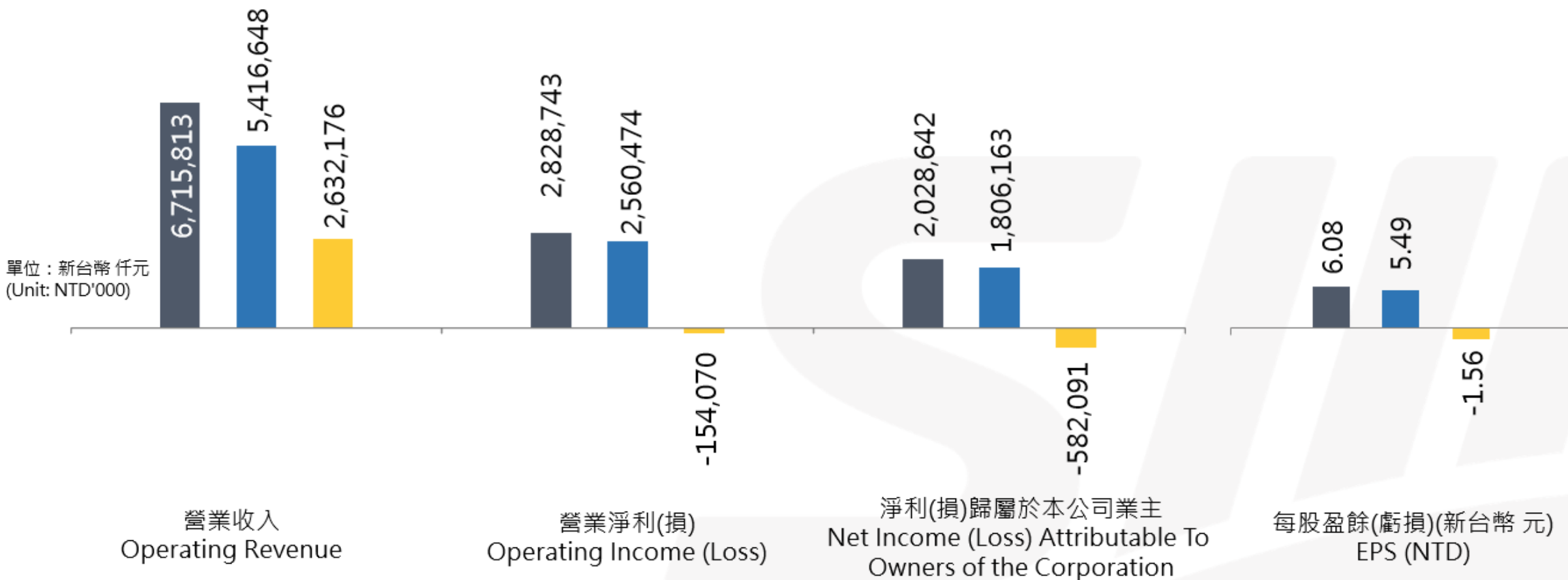
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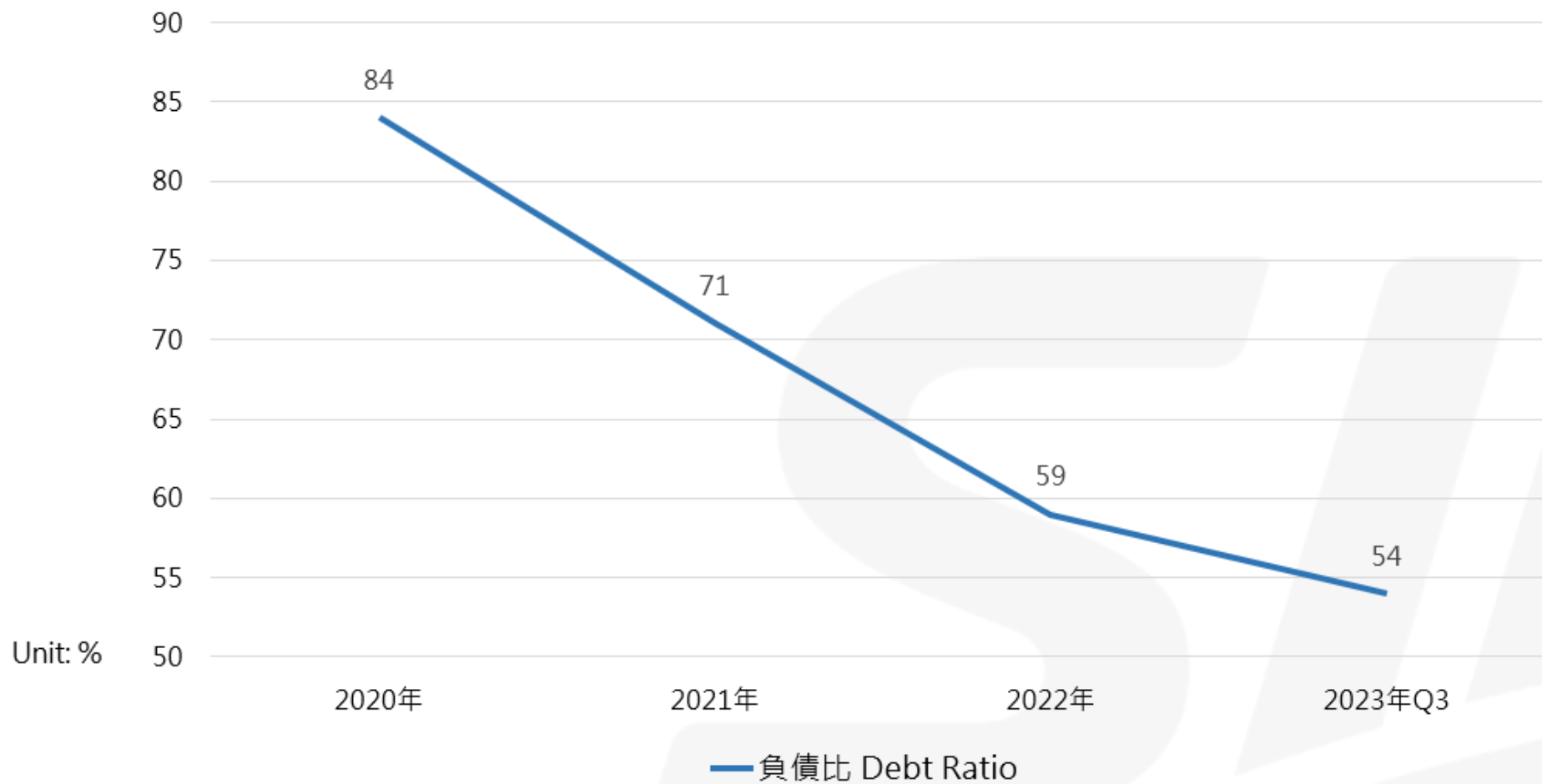
2022年及2023年 Q3合併綜合損益表

Consolidated Statement of Comprehensive Income in 2022 – 2023 Q3

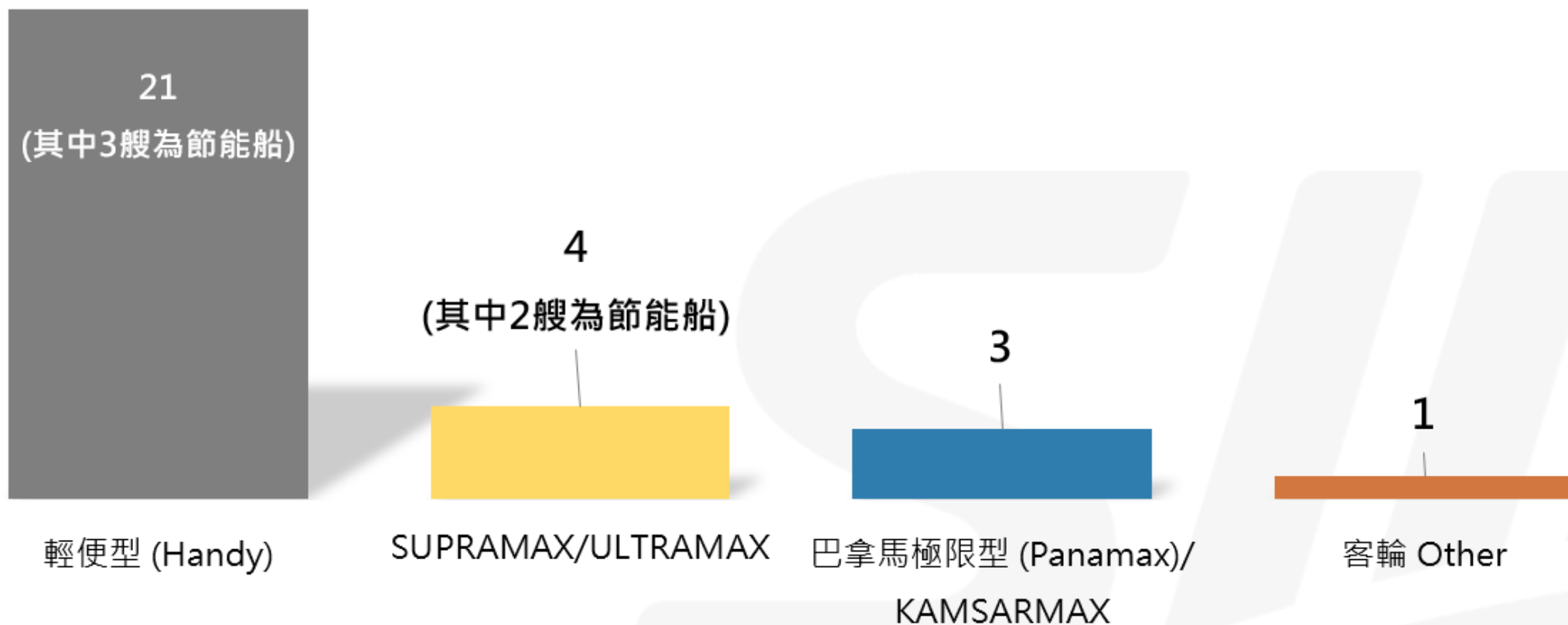
■ 2022年 ■ 2022年Q3 ■ 2023年Q3



負債比降低 Reduce of Debt Ratio

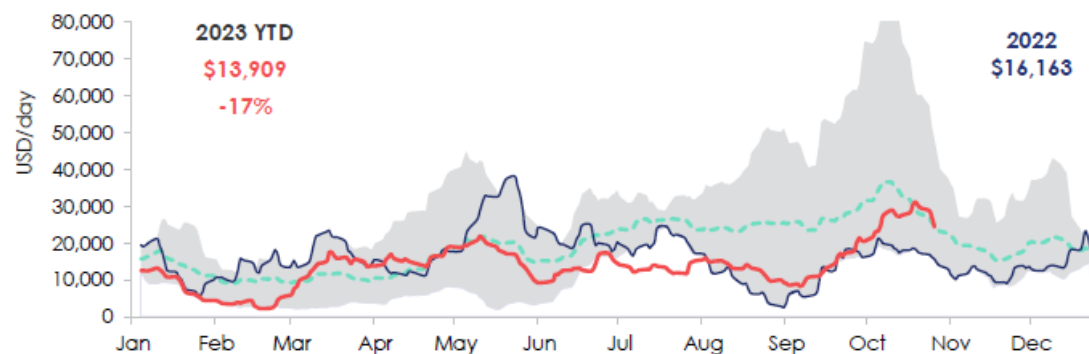


現有船隊 Existing Vessels

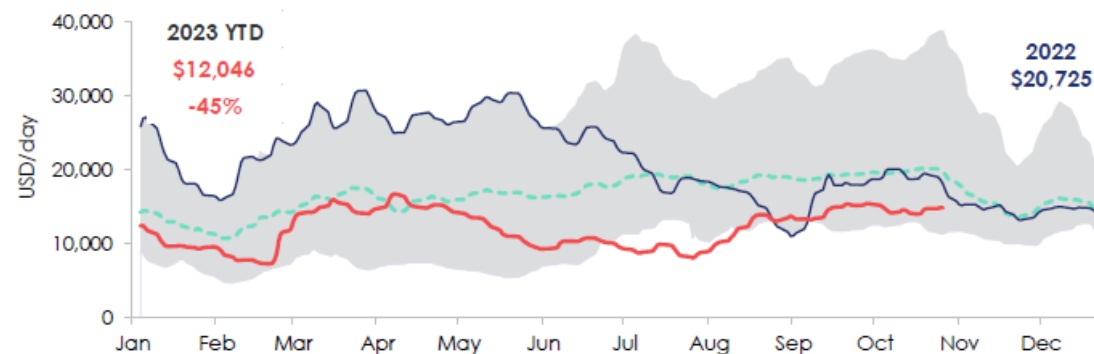


租金市場 Avg Hire Trend

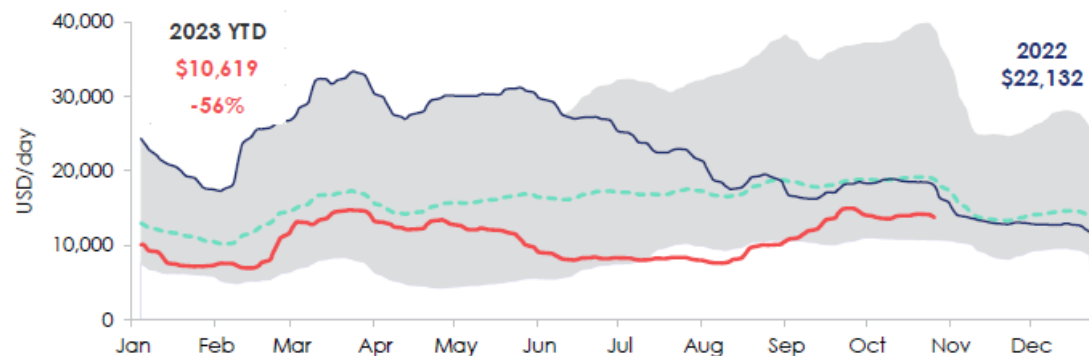
Baltic Capesize 5 TC Average



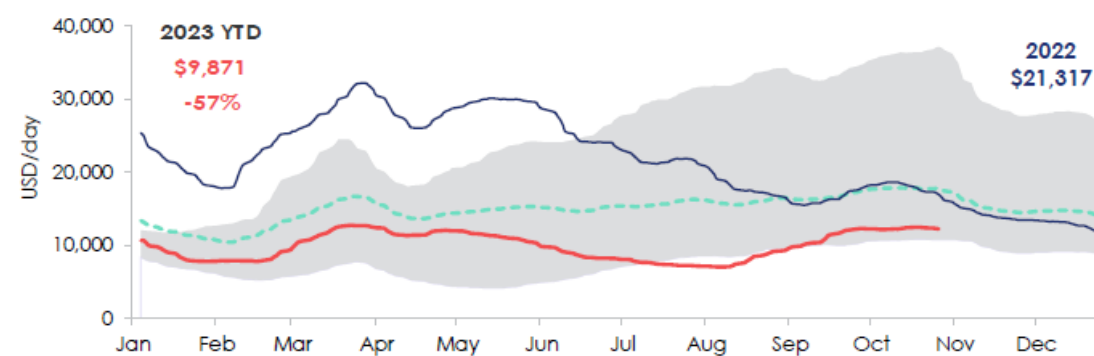
Baltic Panamax 5 TC Average



Baltic Supramax 10 TC Average



Baltic Handysize 7 TC Average

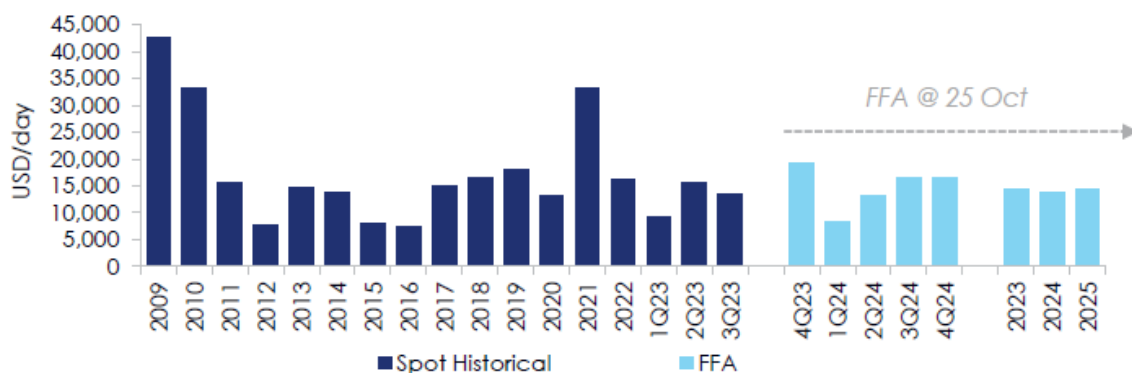


Source: Baltic Exchange

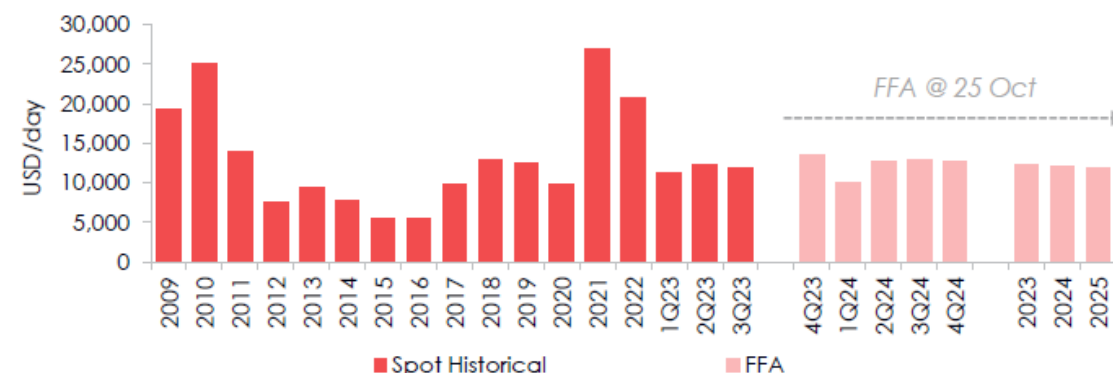
5 yr min - max 5 yr avg (2018-2022) 2022 2023

FFA市場

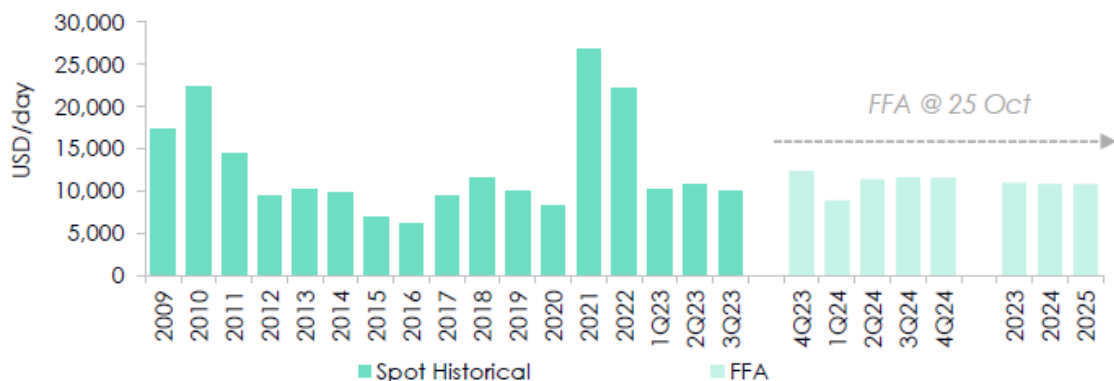
Baltic Capesize 5 TC Average



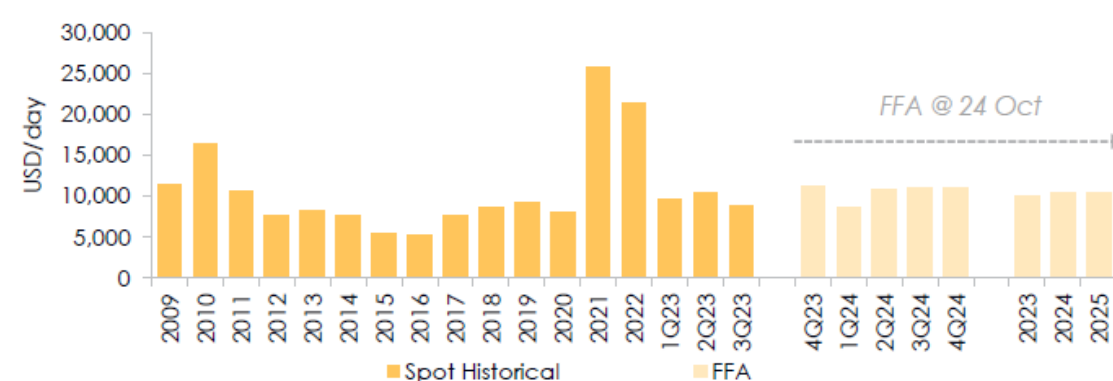
Baltic Panamax 5 TC Average



Baltic Supramax 10 TC Average



Baltic Handysize 7 TC Average

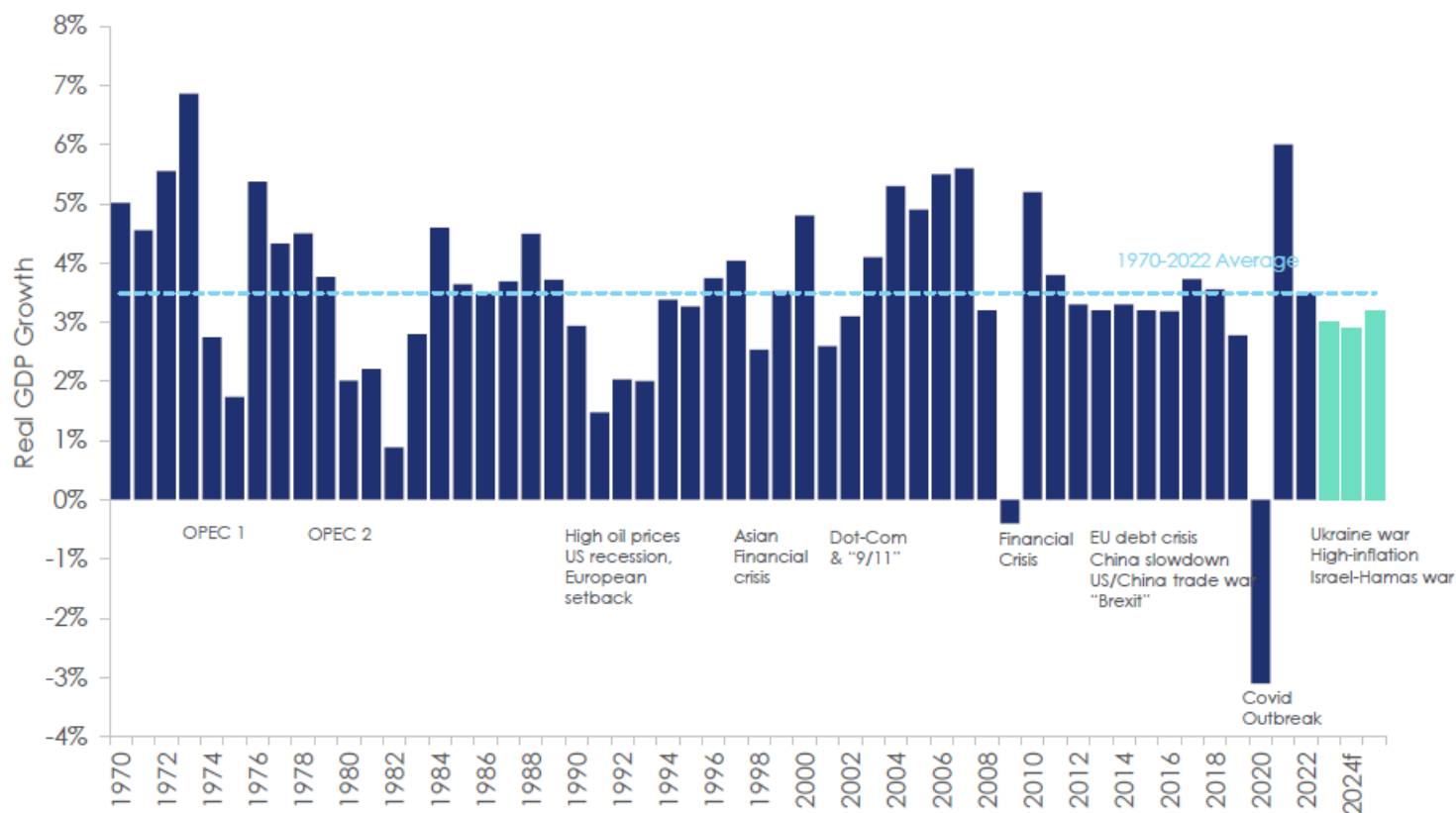


BDI走勢



全球經濟 GDP Historical and Current Estimates

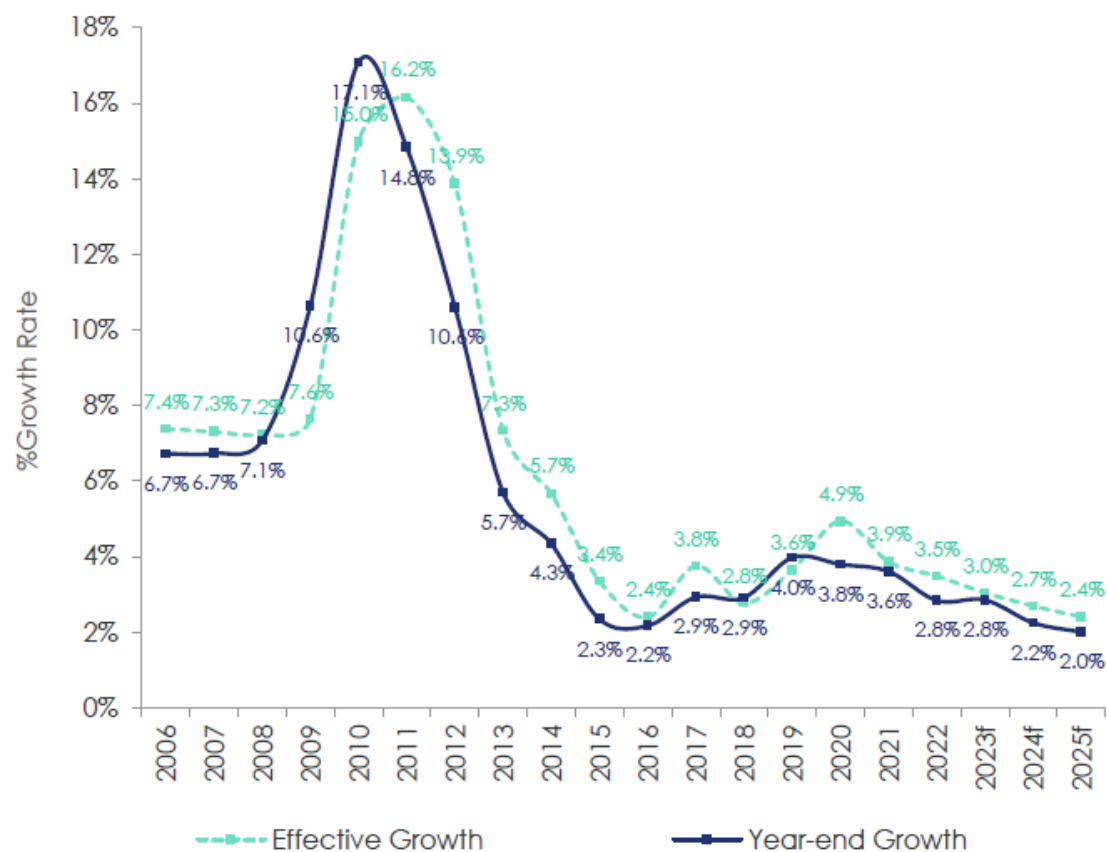
World Real GDP Growth Rate



	2022	2023 (f)	2024 (f)
USA	2.1	2.1	1.5
Euro Area	3.3	0.7	1.2
Japan	1.0	2.0	1.0
China	3.0	5.0	4.2
ASEAN-5	4.2	4.5	4.5
India	7.2	6.3	6.3
U.K.	4.1	0.5	0.6
M.E&C.Asia	5.6	2.0	3.4
L. America	4.1	2.3	2.3
Russia	-2.1	2.2	1.1
WORLD	3.5	3.0	2.9

散裝輪運力 Drybulk Fleet Growth

Drybulk Fleet Growth

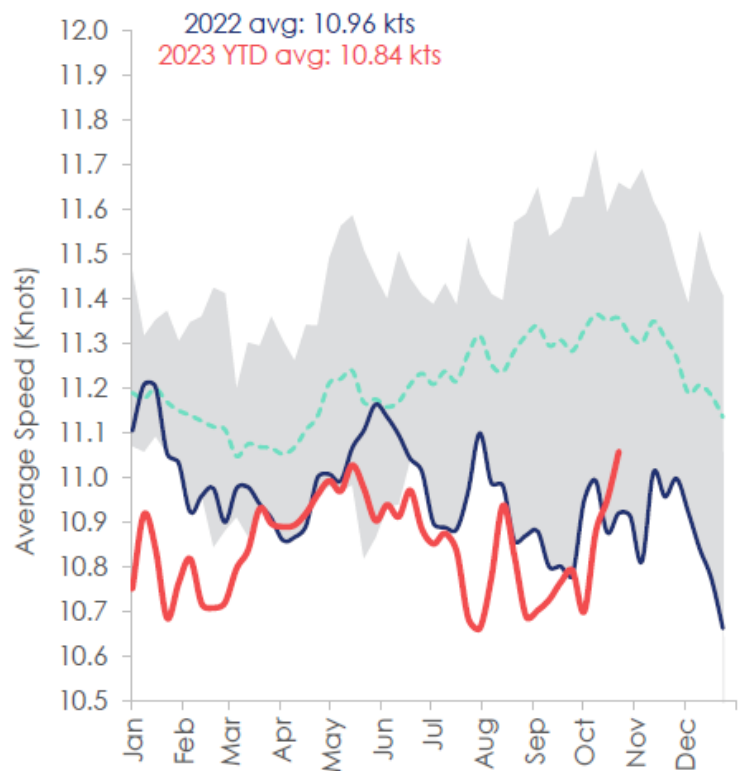


	No of Ships in Fleet on Jan 2023	2021	2022	2023 f	2024 f
Capesize (100k dwt +)	1,943 (384mdwt)	3.9%	3.3%	2.2%	1.4%
Panamax (>65k-100k dwt)*	3,044 (246mdwt)	4.5%	4.1%	4.3%	3.5%
Handymax (40k-69kdwt)*	4,109 (230mdwt)	3.8%	3.6%	3.7%	4.1%
Handysize (<40k dwt)*	4,019 (111mdwt)	2.6%	3.0%	2.3%	3.6%
Sub Cape	11,172 (588mdwt)	3.9%	3.7%	3.7%	3.6%
Total	12,733 (963mdwt)	3.9%	3.5%	3.0%	2.7%

*Note: Effective growth rate adjusted for month of delivery and excluded domestic fleet

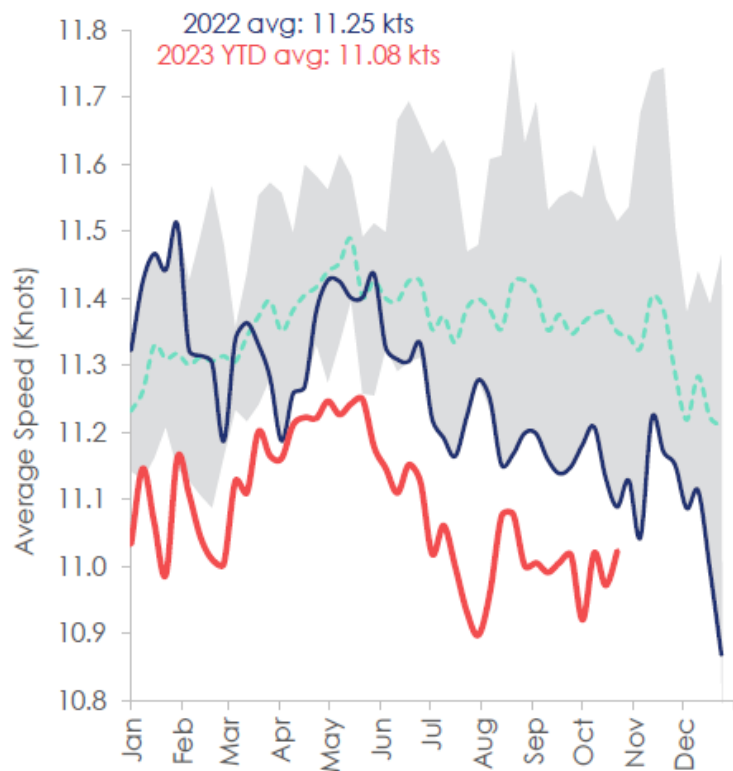
散裝輪平均航速 Avg Speed of Bulk Carriers

Capesize Bulker Average Speed



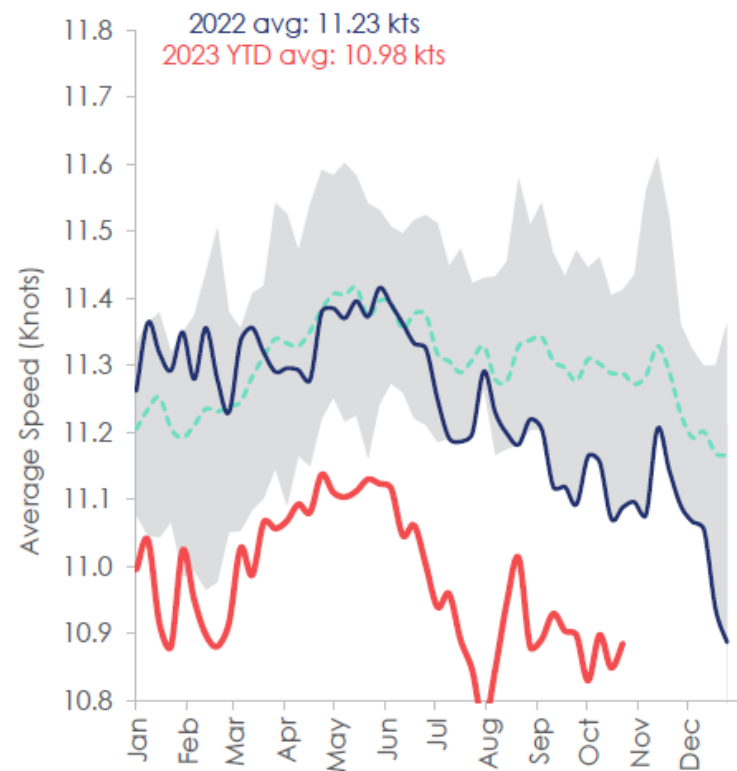
5yr min/max 5yr avg 2022 2023

Panamax Bulker Average Speed



5yr min/max 5yr avg 2022 2023

Supra & Handy Bulker Average Speed



5yr min/max 5yr avg 2022 2023

Q & A

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