



2023年第三季法人說明會

Investor Relationship Presentation

TWSE 5608
2023 / 08 / 29

四維航業股份有限公司

免責條款

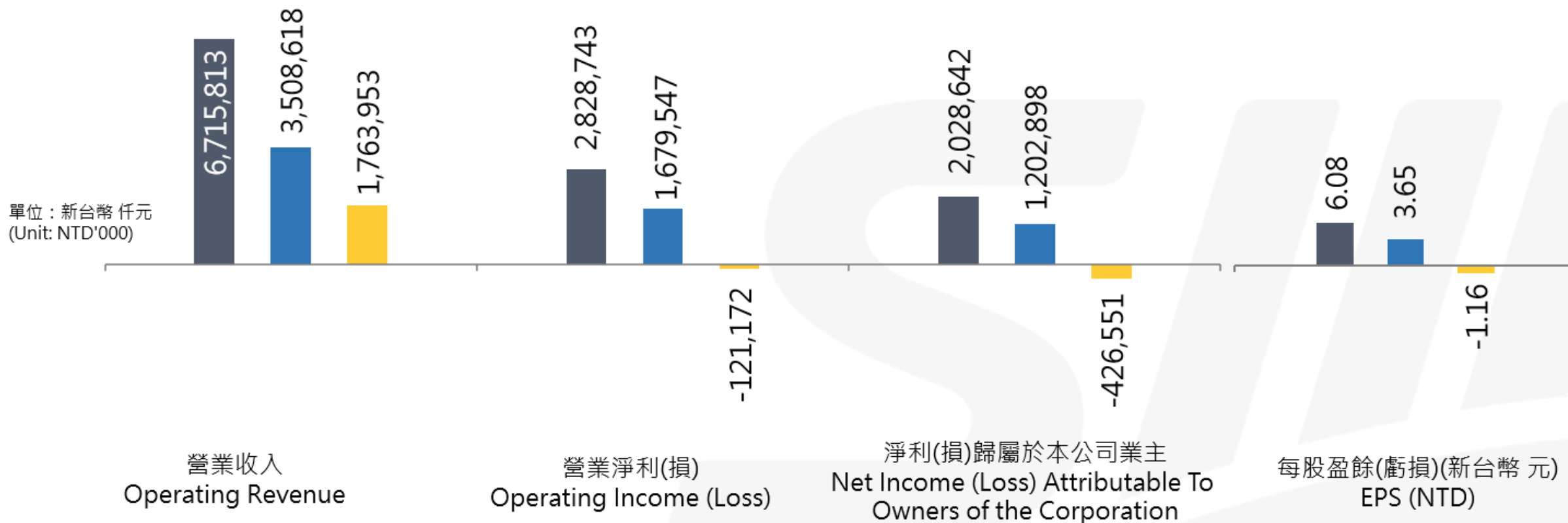
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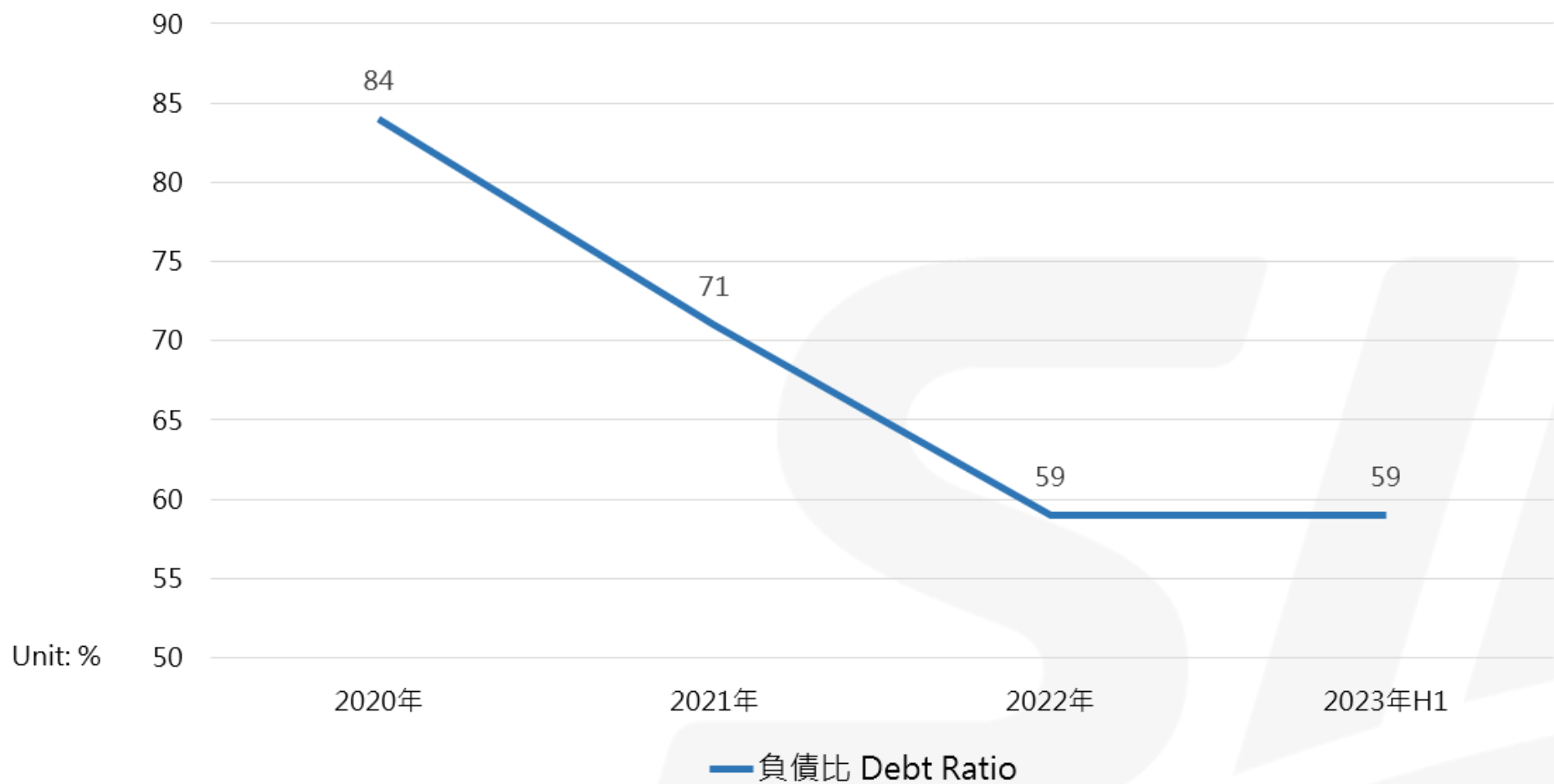
2022年及2023年 Q2合併綜合損益表

Consolidated Statement of Comprehensive Income in 2022 – 2023 Q2

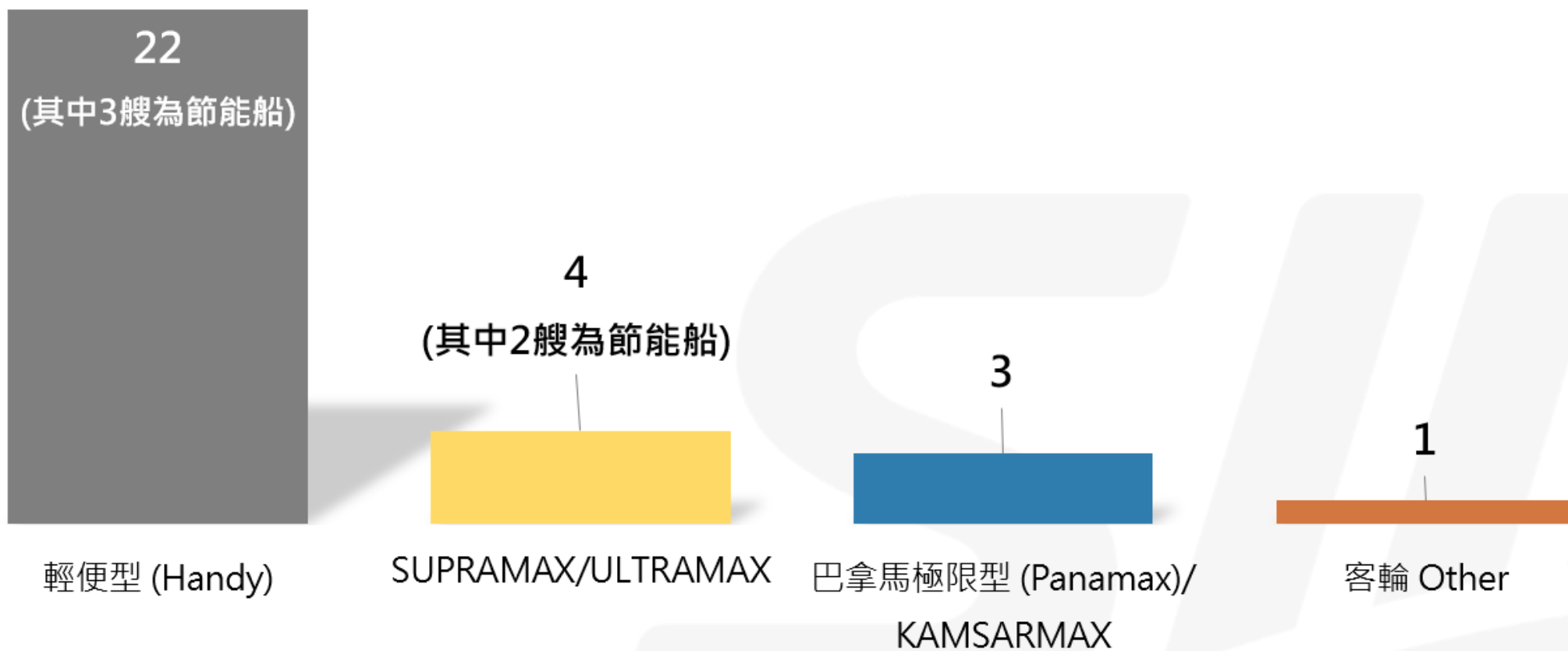
■ 2022年 ■ 2022年Q2 ■ 2023年Q2



負債比降低 Reduce of Debt Ratio

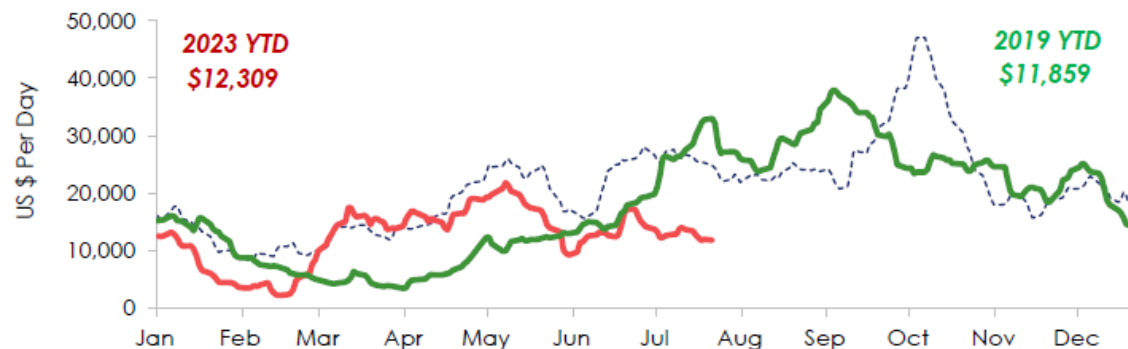


現有船隊 Existing Vessels

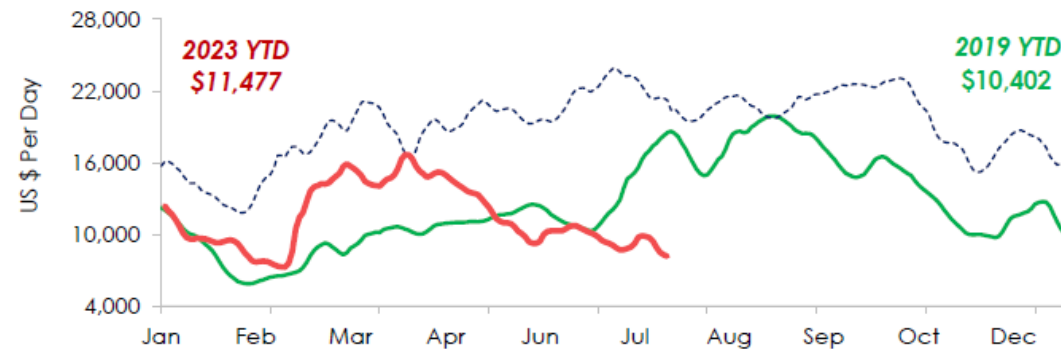


租金市場 Avg Hire Trend

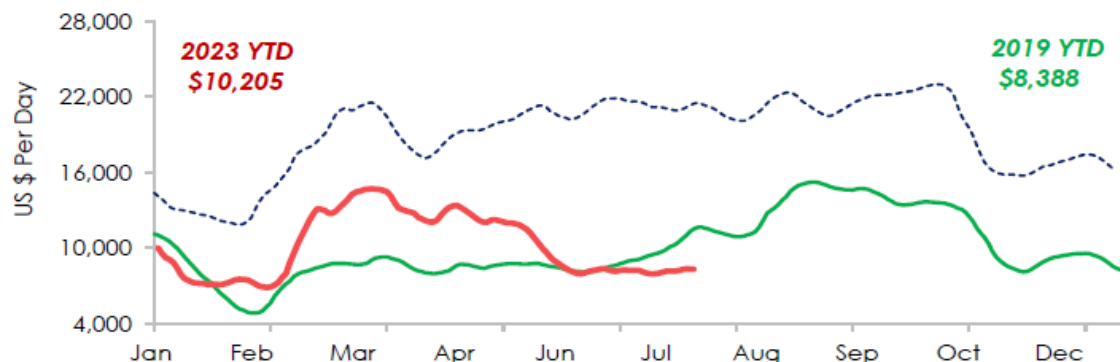
Baltic Capesize 5 TC Average



Baltic Panamax 5 TC Average

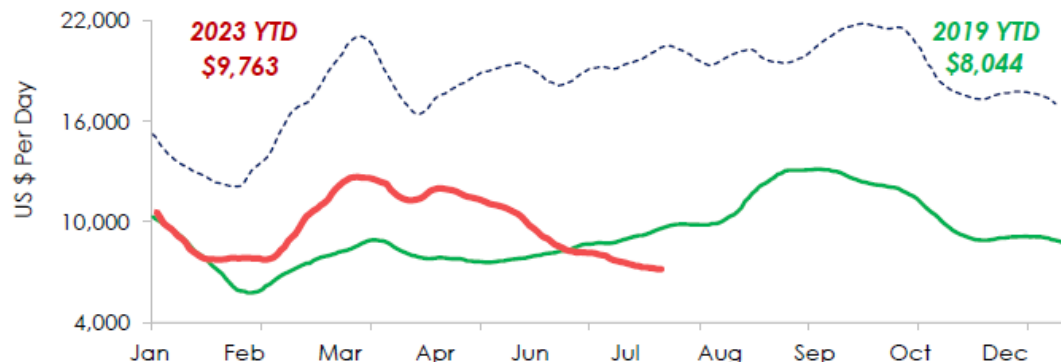


Baltic Supramax 10 TC Average



----- 3 Yr Avg

Baltic Handysize 7 TC Average

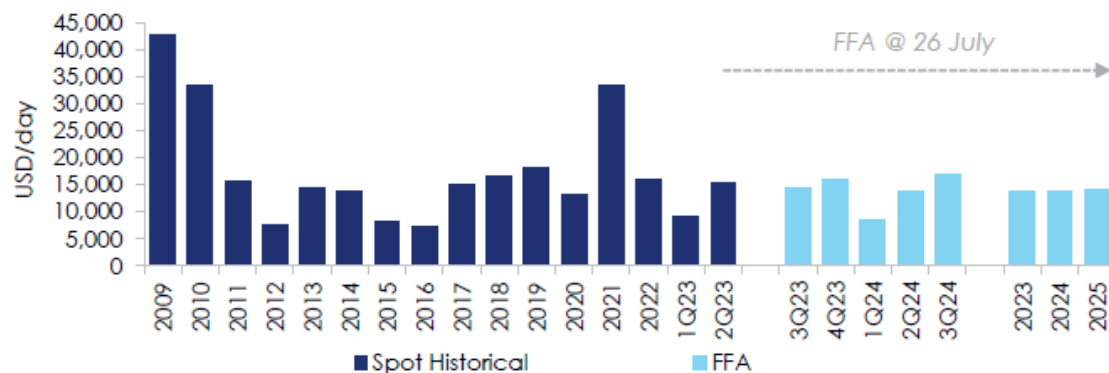


— 2019

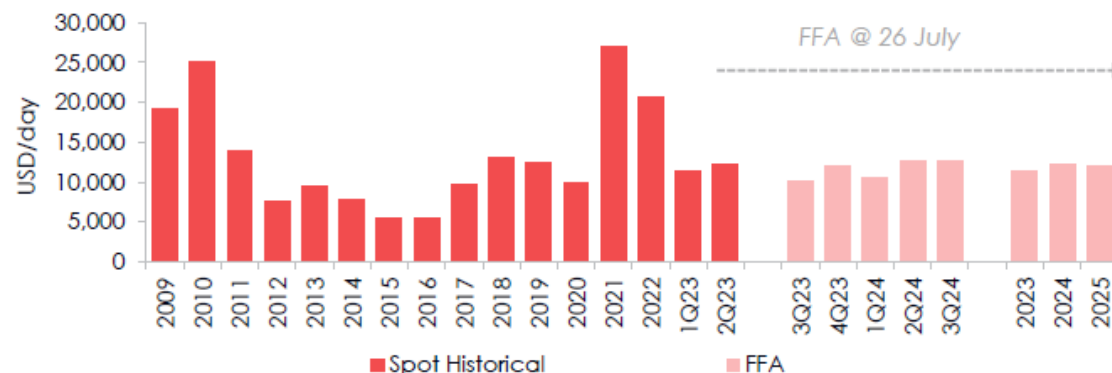
— 2023

FFA市場

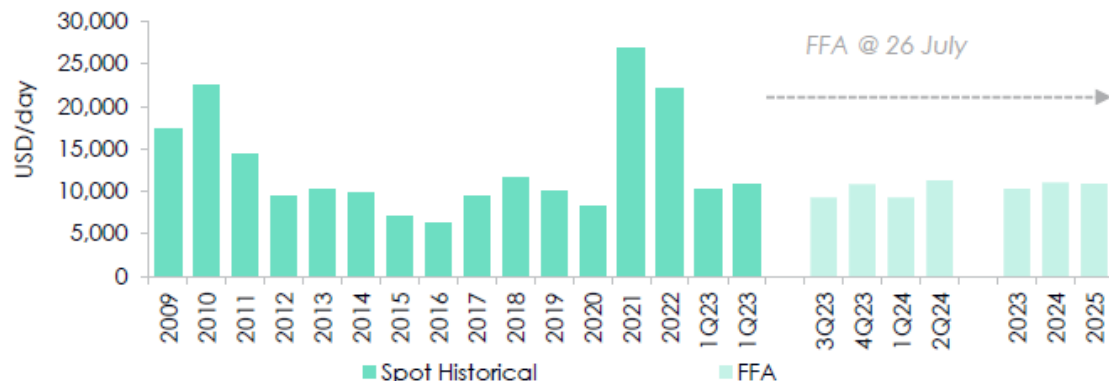
Baltic Capesize 5 TC Average



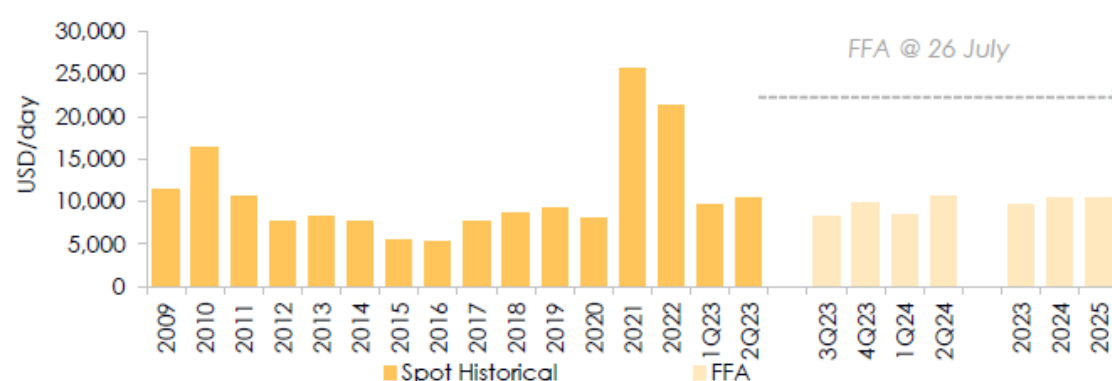
Baltic Panamax 5 TC Average



Baltic Supramax 10 TC Average



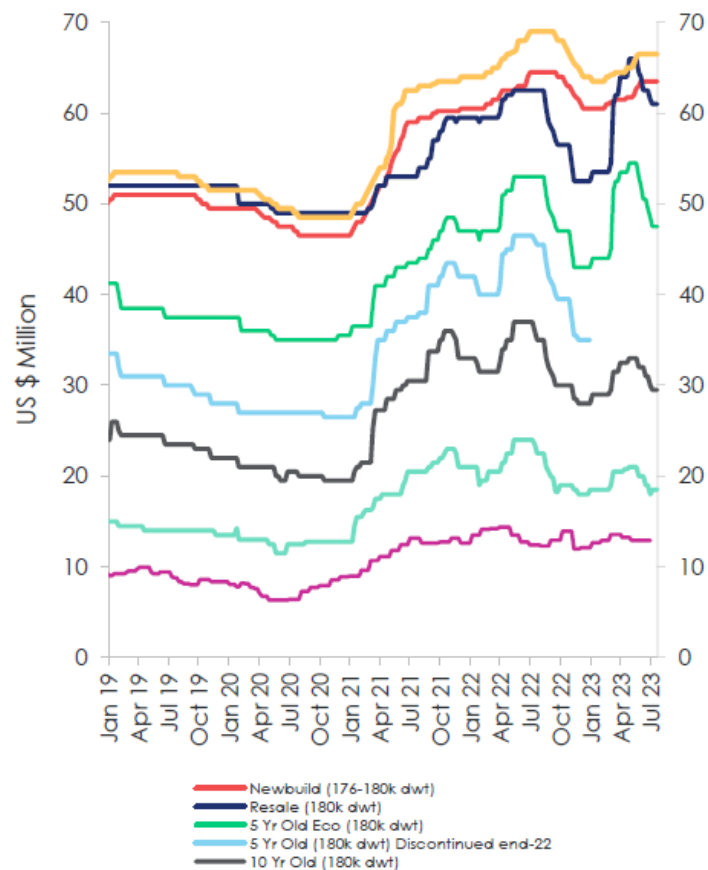
Baltic Handysize 7 TC Average



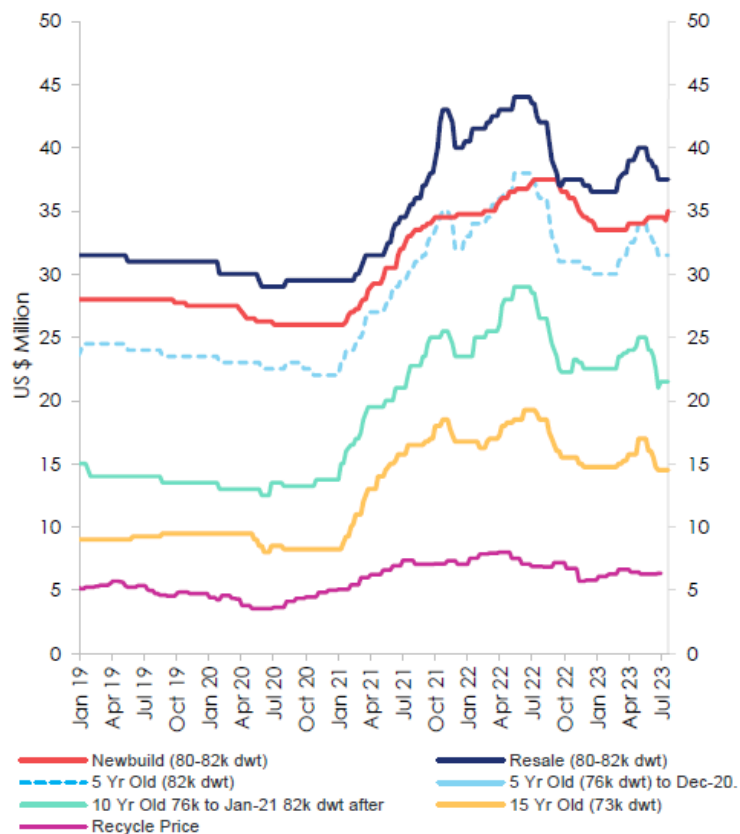
Source: Baltic Exchange. Cape basis 4TC 172kdwt up to 2014, 180kdwt 5TC thereafter; Panamax basis 4TC 74kdwt up to 2018, 82kdwt 5TC thereafter; Supramax basis 6TC 52kdwt up to 2015, 58kdwt 10TC thereafter; Handysize basis 6TC 28kdwt up to 2018 7TC 38kdwt thereafter.

船價仍然偏高 High Vessel Prices

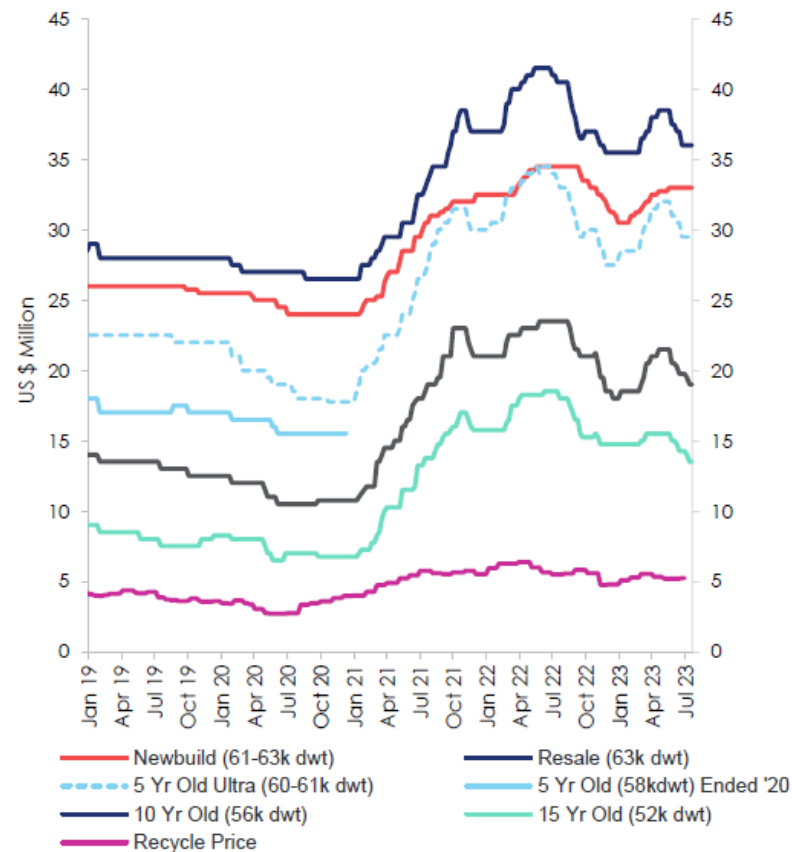
Capesize Asset Values



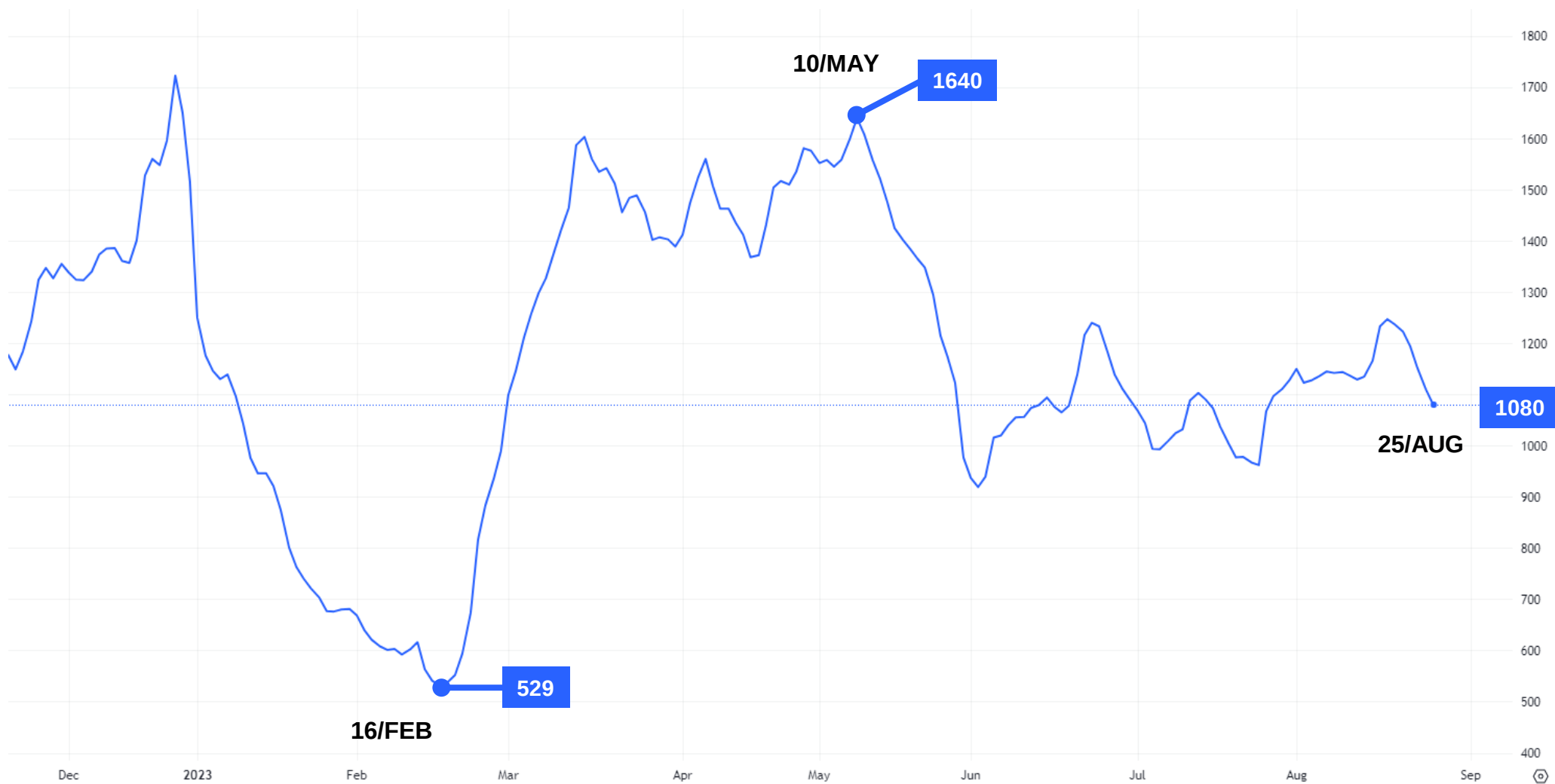
Pmax/Kmax Asset Values



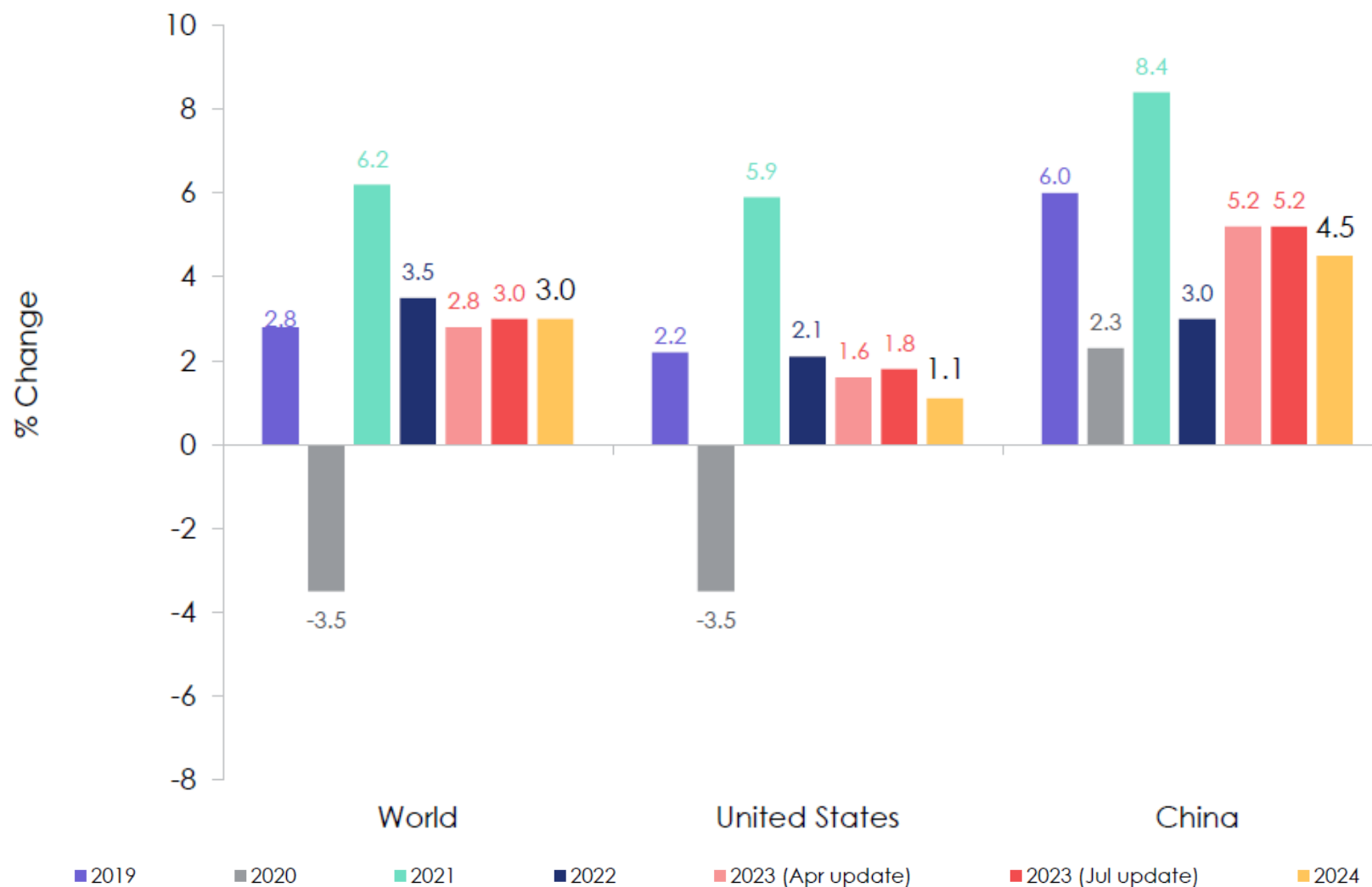
Smax/Ultra Asset Values



BDI走勢

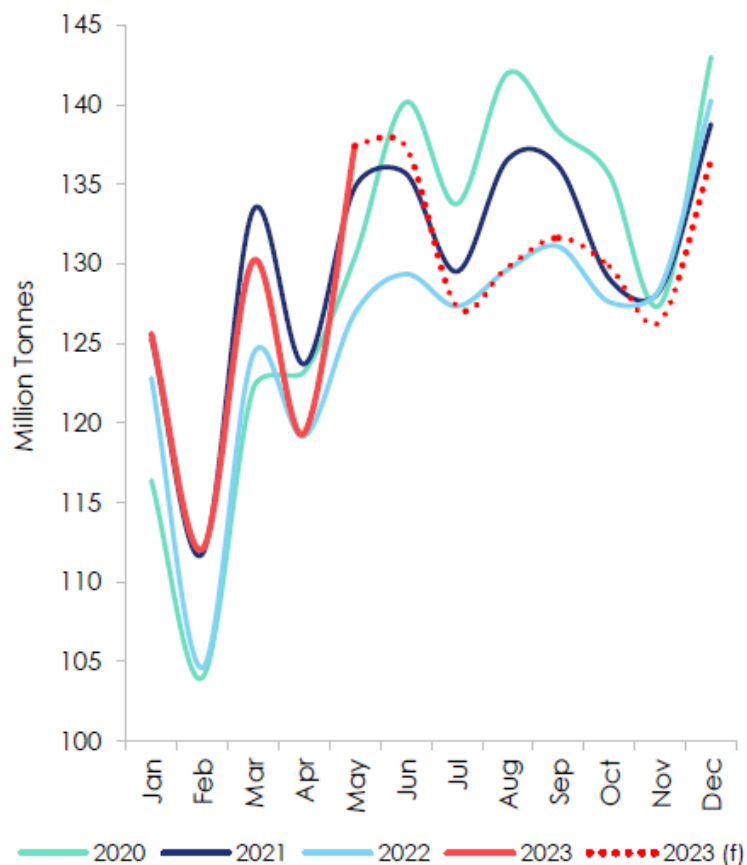


全球經濟 GDP Historical and Current Estimates

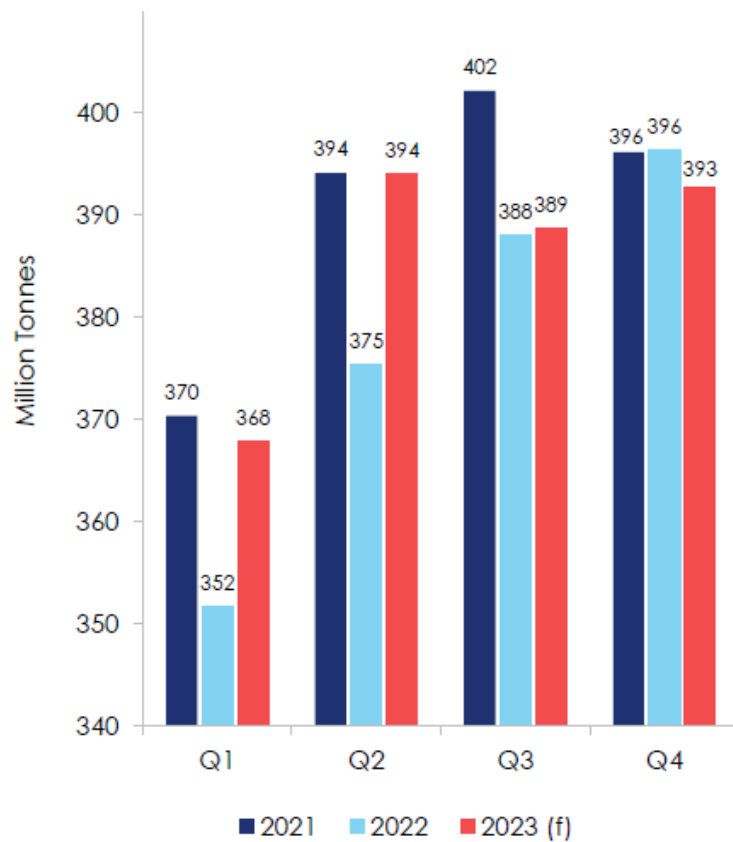


全球鐵礦砂出口量 Iron Ore Exports

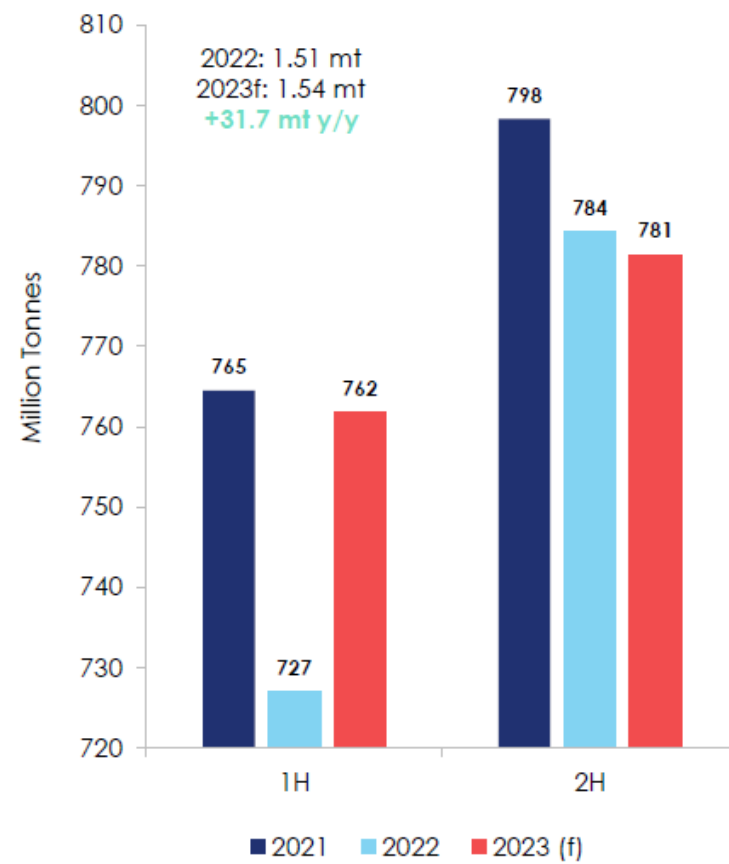
Iron Ore Monthly Exports



Iron Ore Quarterly Exports

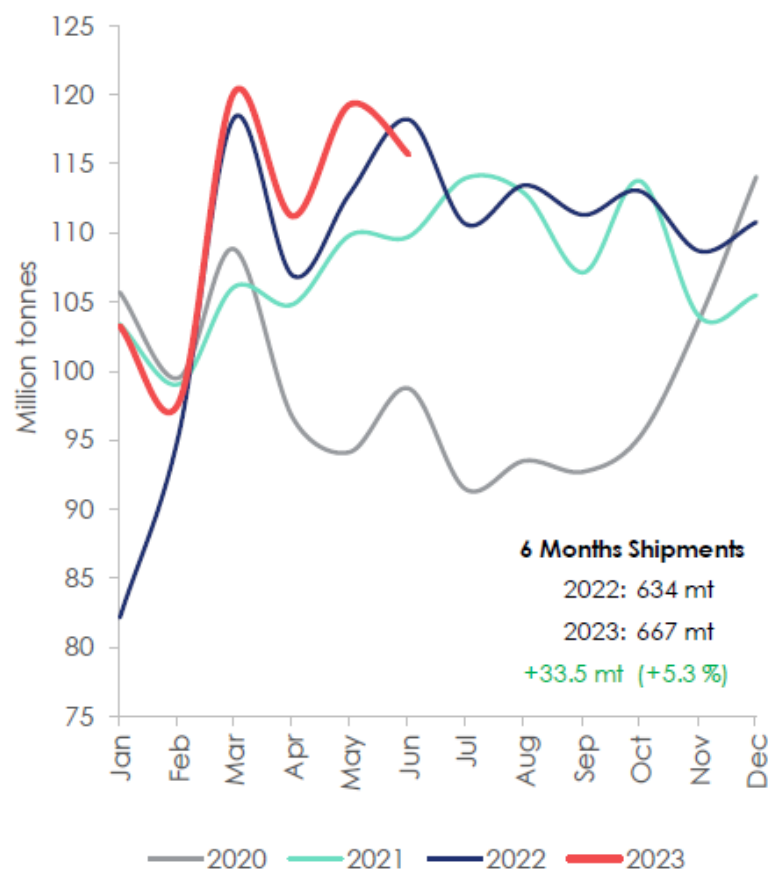


Iron Ore Half-Year Exports

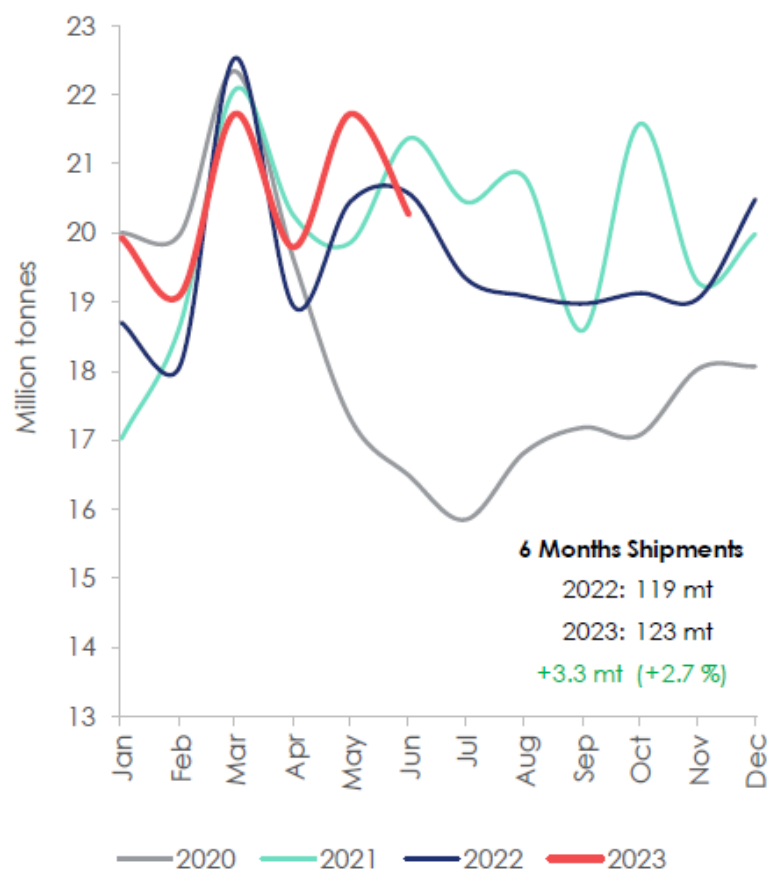


全球煤炭出口量 Coal Exports

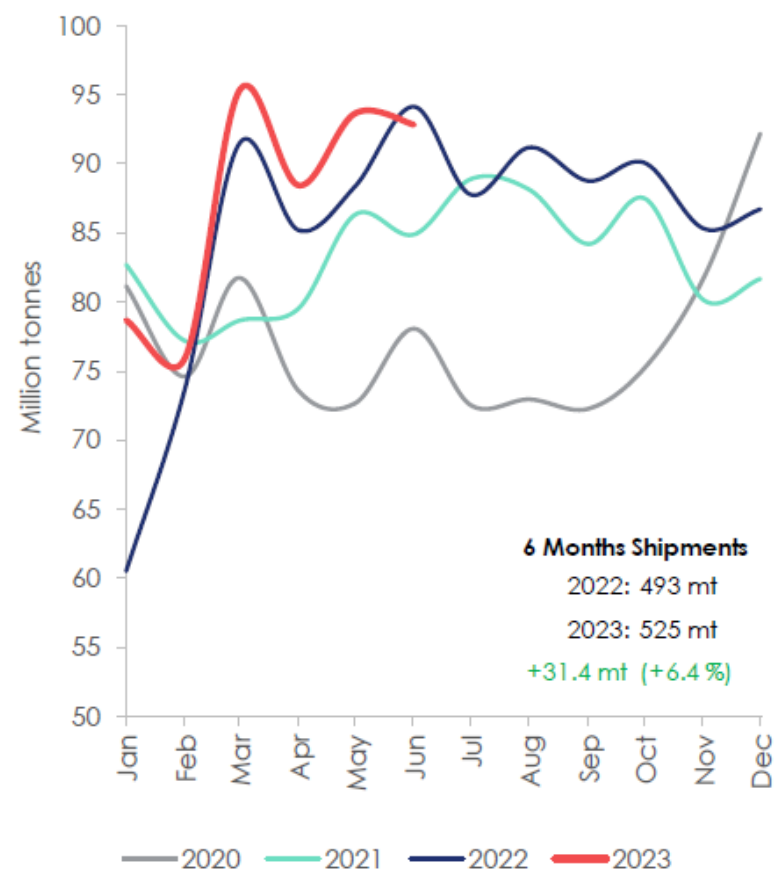
Global Total Coal Shipments Monthly



Atlantic* Coal Shipments Monthly

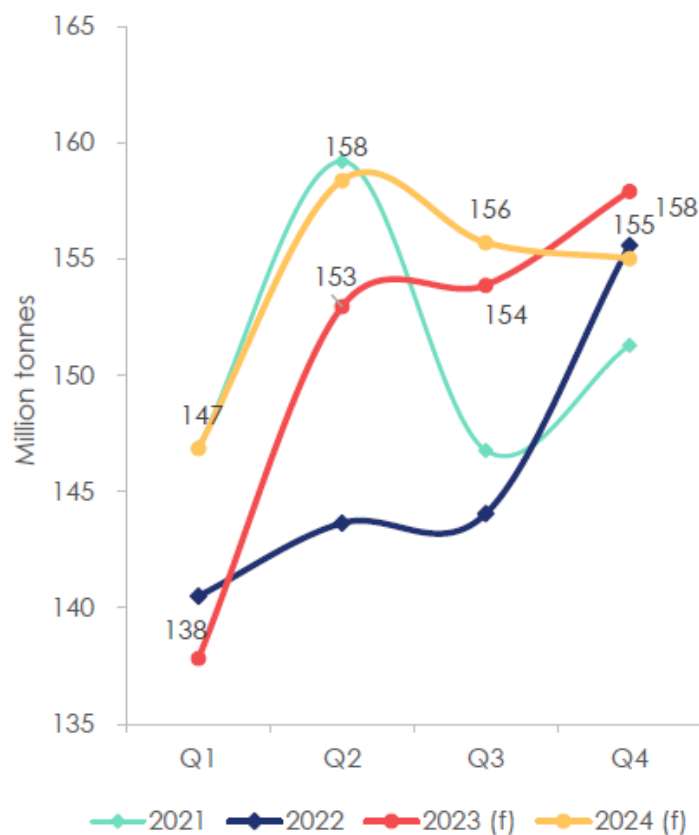


Pacific** Coal Shipments Monthly



全球糧食出口量 Grain Exports

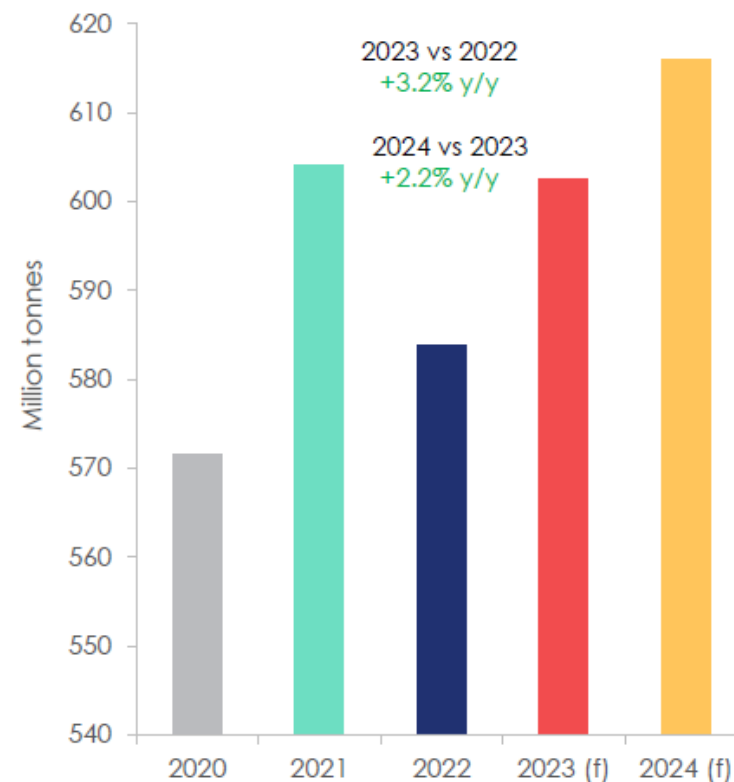
Grain Quarterly Export Volumes



Grain Tonne-Mile

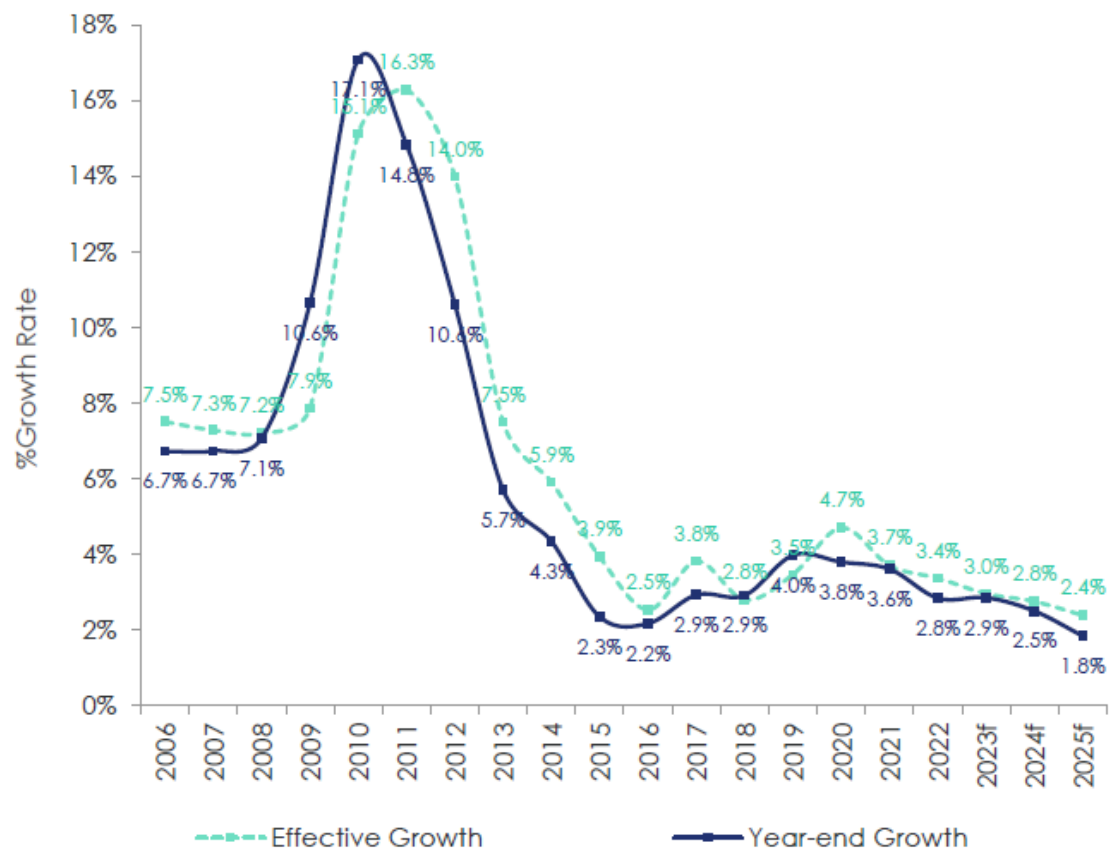


Grain Annual Seaborne Trade



散裝輪運力 Drybulk Fleet Growth

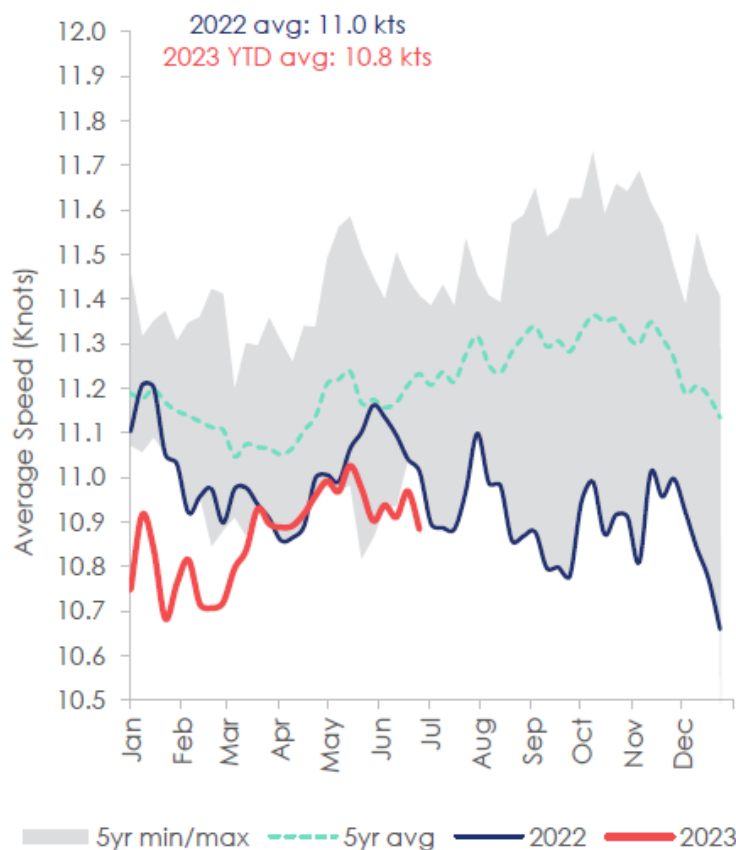
Drybulk Fleet Growth



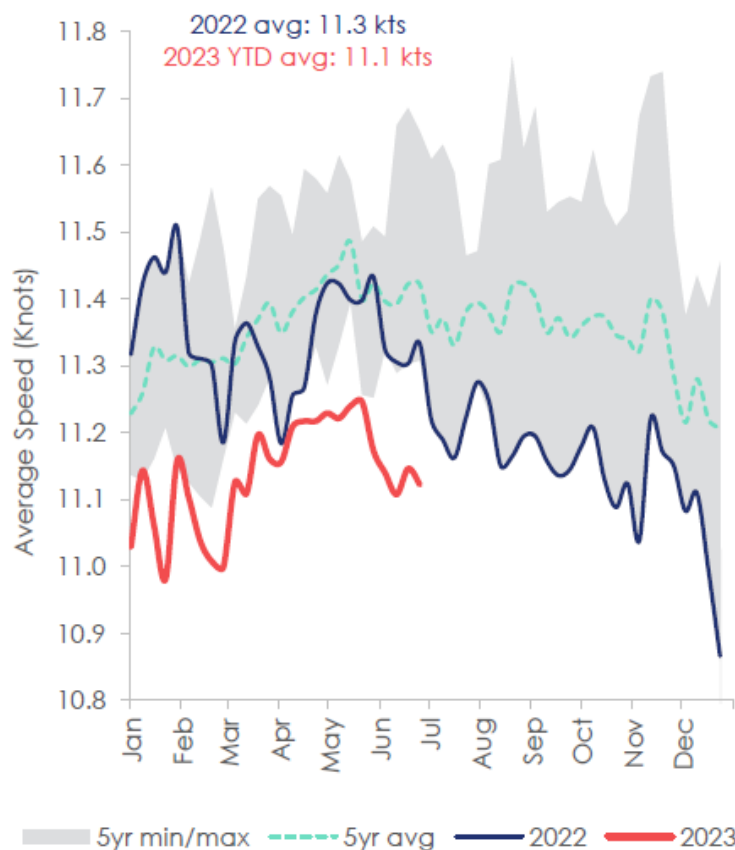
	No of Ships in Fleet on Jan 2023	2021	2022	2023 f	2024 f
Capesize (100k dwt +)	1,943 (384mdwt)	3.9%	3.3%	2.0%	1.8%
Panamax (>65k-100k dwt)*	3,044 (246mdwt)	4.3%	3.9%	4.3%	3.6%
Handymax (40k-69kdwt)*	4,109 (230mdwt)	3.7%	3.4%	3.7%	3.7%
Handysize (<40k dwt)*	4,019 (111mdwt)	1.9%	2.5%	2.2%	3.5%
Sub Cape	11,172 (588mdwt)	3.6%	3.5%	3.7%	3.5%
Total	12,733 (963mdwt)	3.7%	3.4%	3.0%	2.8%

散裝輪平均航速 Avg Speed of Bulk Carriers

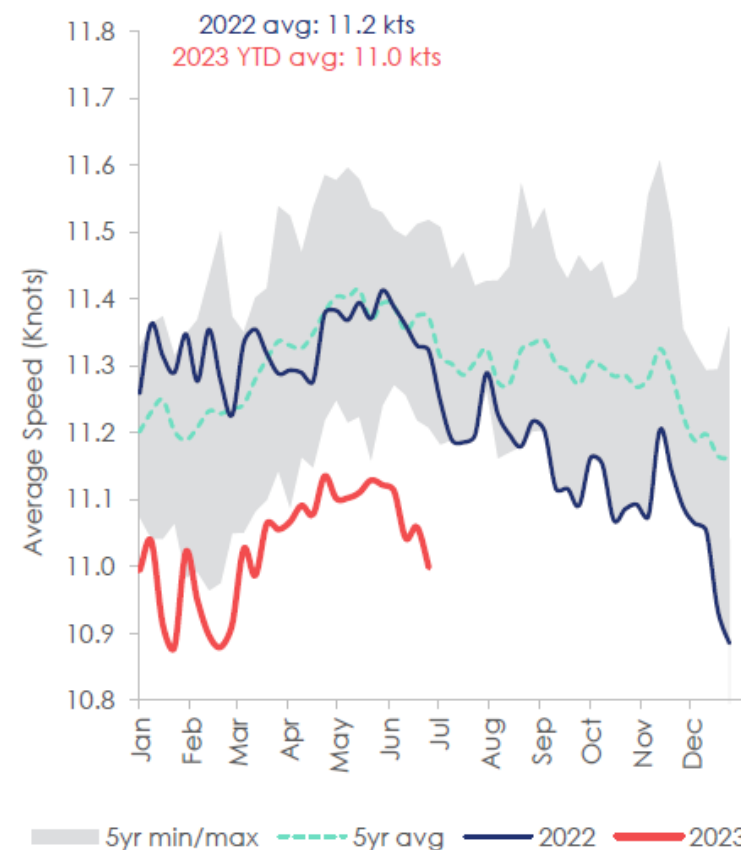
Capesize Bulker Average Speed



Panamax Bulker Average Speed



Supra & Handy Bulker Average Speed



Q & A

投資人聯絡窗口

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