



四維航業股份有限公司
SHIH WEI NAVIGATION CO., LTD.

2023年第一季法人說明會

Investor Relationship Presentation

TWSE 5608
17 Mar 2023

免責條款

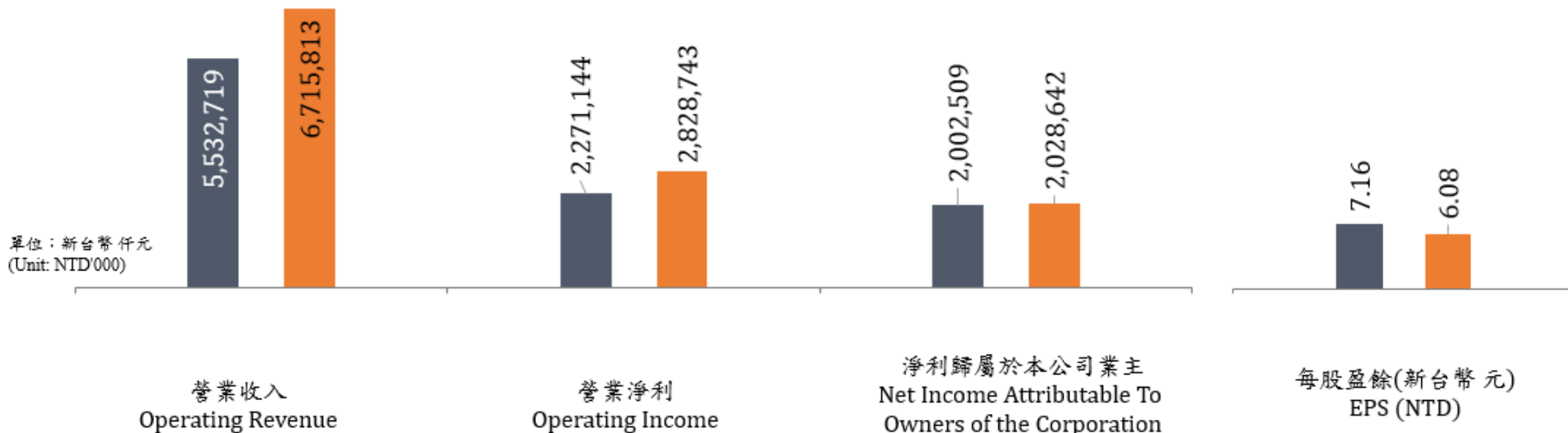
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2021年及2022年合併綜合損益表

Consolidated Statement of Comprehensive Income in 2021 - 2022

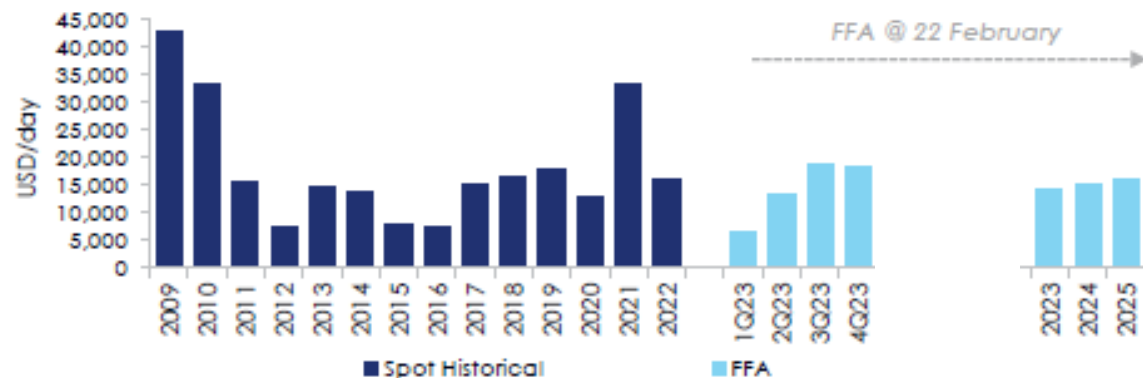
■ 2021年 ■ 2022年



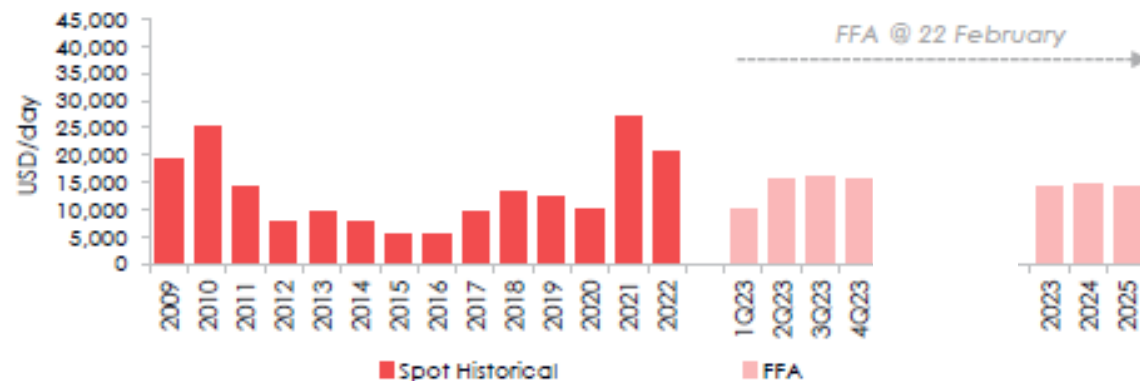
- 美國聯準會升息 The Rising of US Interest Rates
- 解封後的中國 Lifting Lockdown in China
- 新法規的實施 Implementation of the New Regulations
- 俄烏戰爭 Russia-Ukraine War



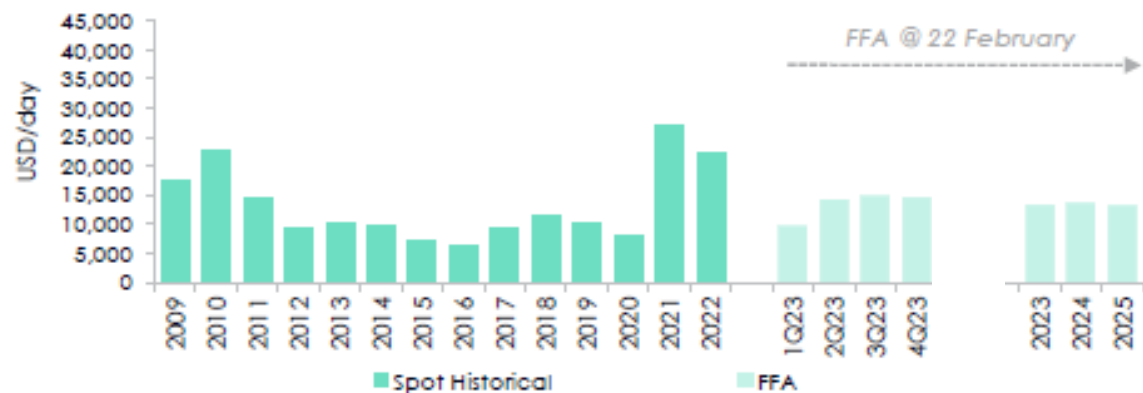
Baltic Capesize 5 TC Average



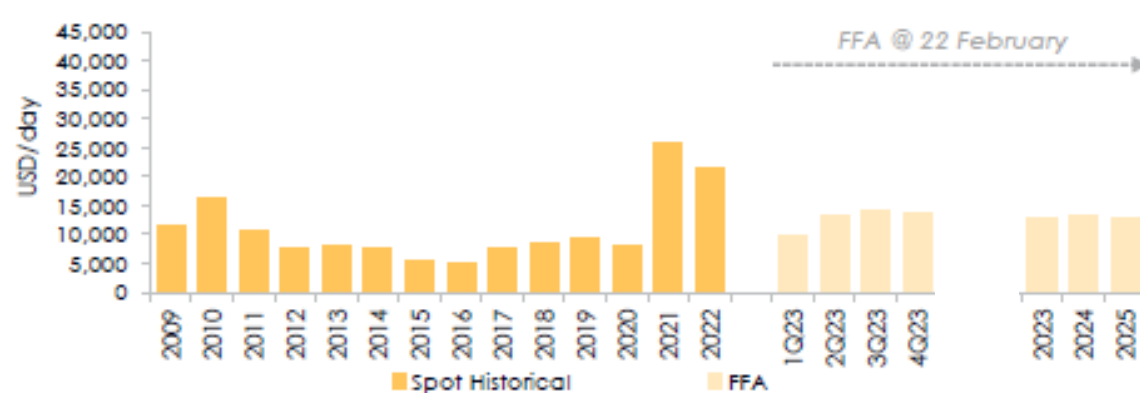
Baltic Panamax 5 TC Average



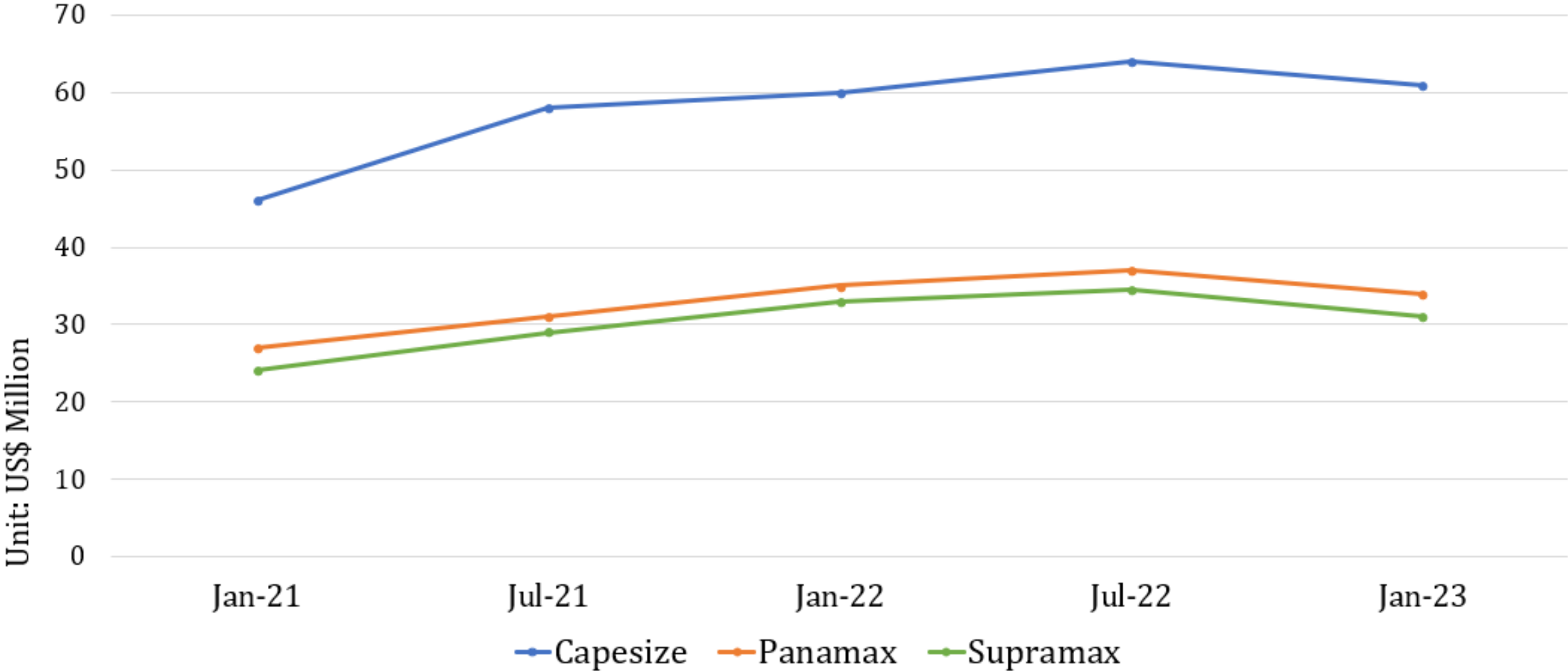
Baltic Supramax 10 TC Average



Baltic Handysize 7 TC Average

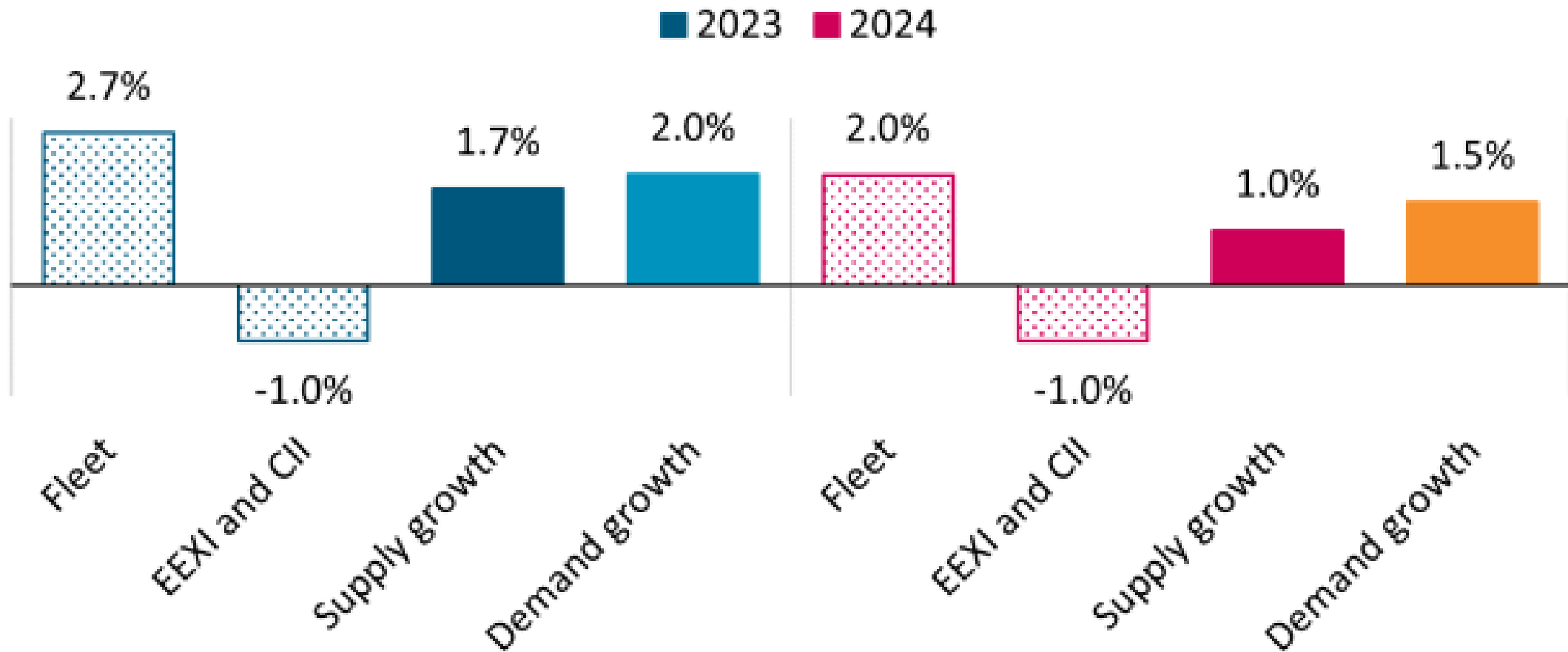


新造船價格 Newbuilding Prices



乾散貨輪供需變化

Bulk Supply and Demand Changes, Average y/y



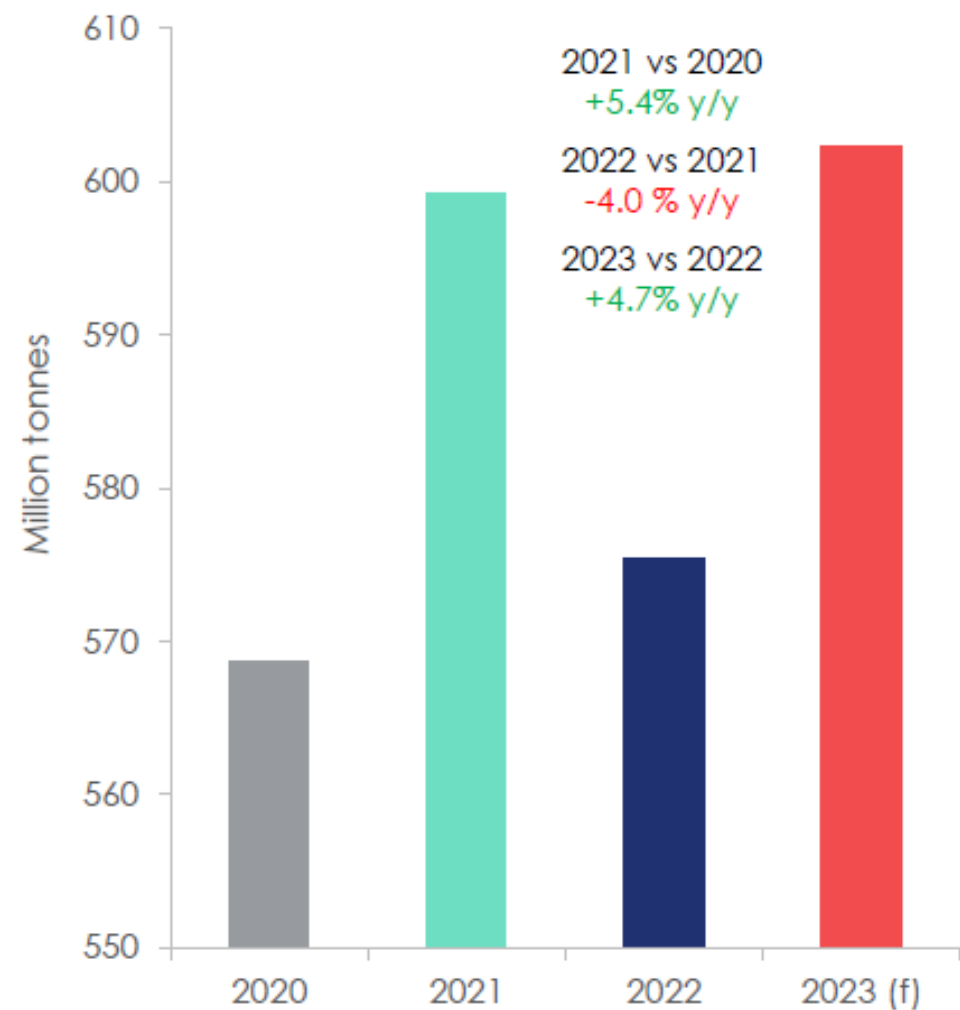
	2022	2023 (f)	2024 (f)
USA	2.0	1.4	1.0
Euro Area	3.5	0.7	1.6
Japan	1.4	1.8	0.9
China	3.0	5.2	4.5
ASEAN-5	5.2	4.3	4.7
India	6.8	6.1	6.8
U.K.	4.1	-0.6	0.9
M.E&C.Asia	5.3	3.2	3.7
L. America	3.9	1.8	2.1
Russia	-2.2	0.3	2.1
WORLD	3.4	2.9	3.1

糧食出口增加 Increase of Grain Exports

Grain Quarterly Export Volumes

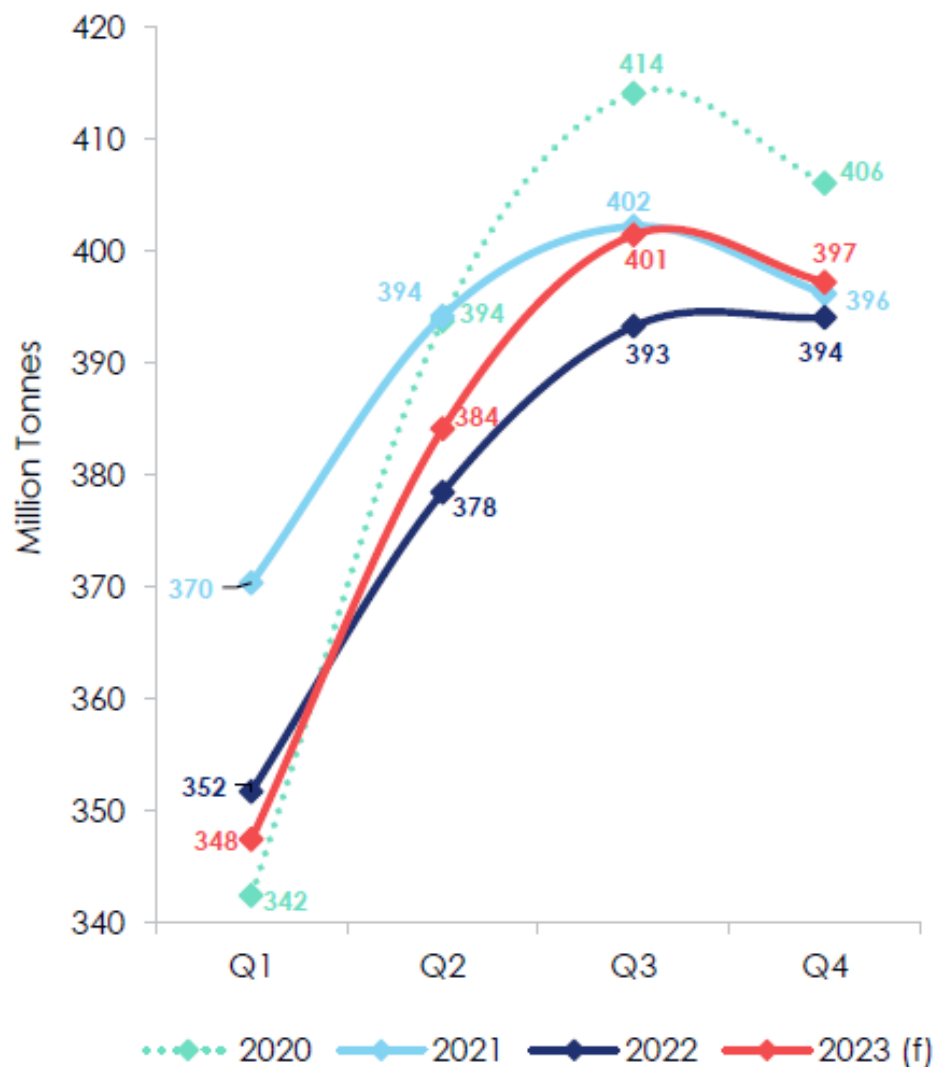


Grain Annual Seaborne Trade

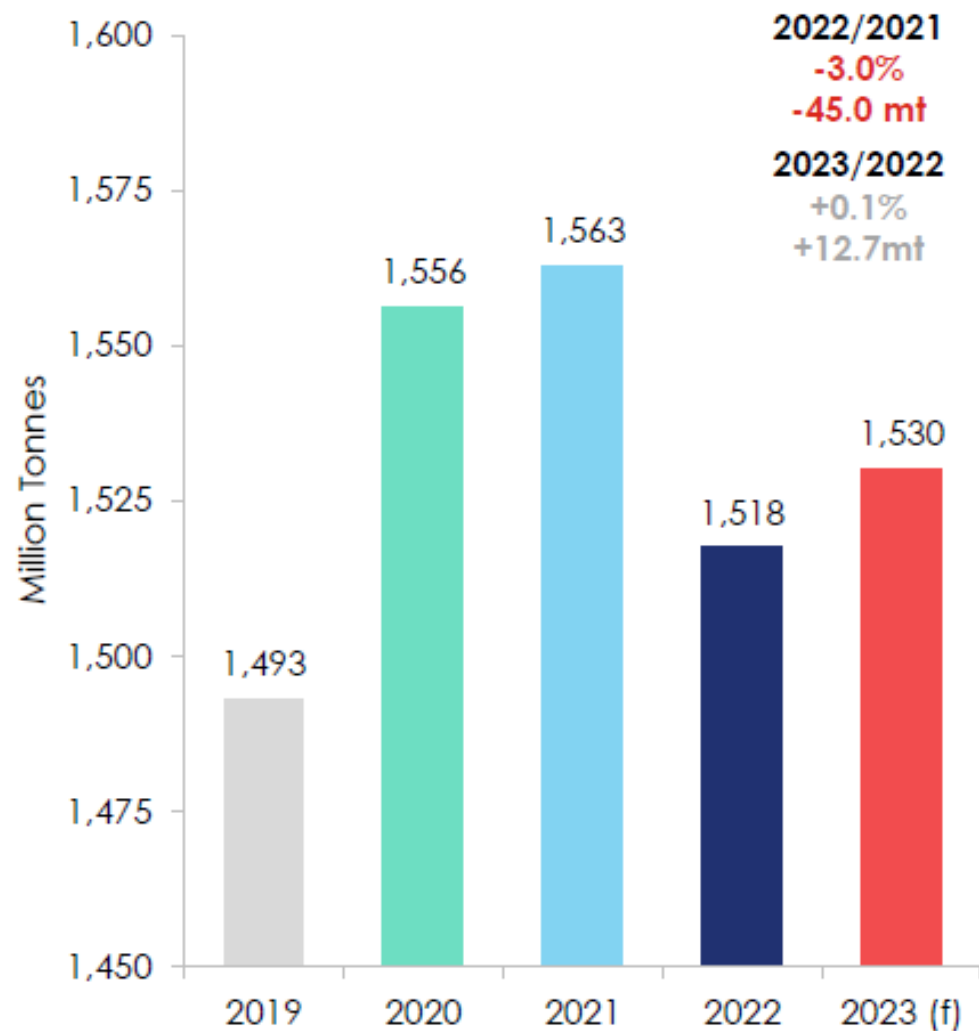


鐵礦砂出口量 Iron Ore Exports

Iron Ore Quarterly Exports

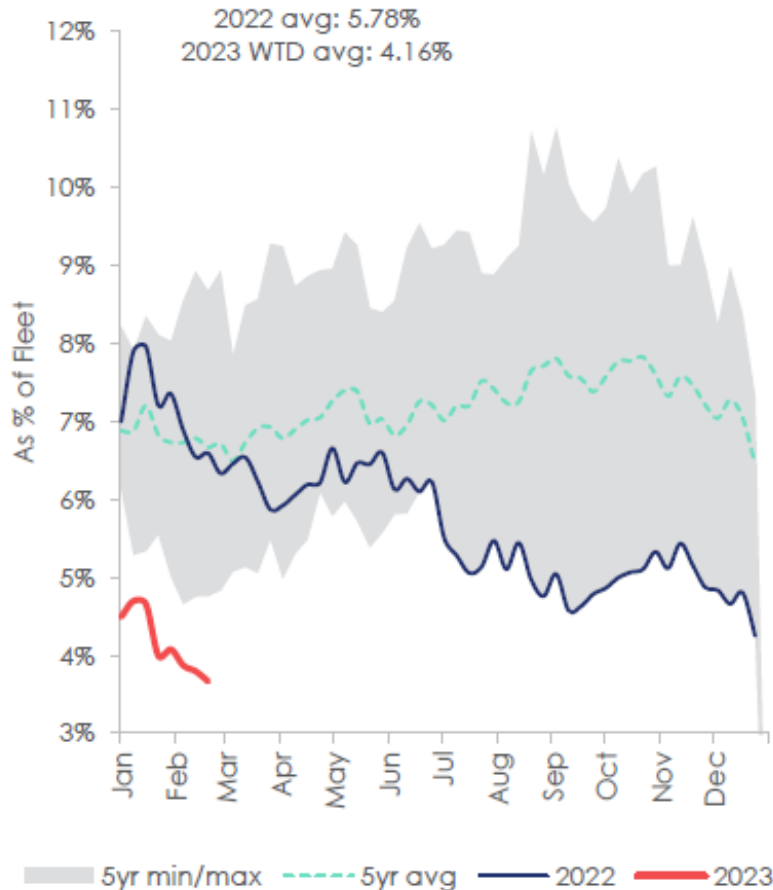


Total Iron Ore Trade

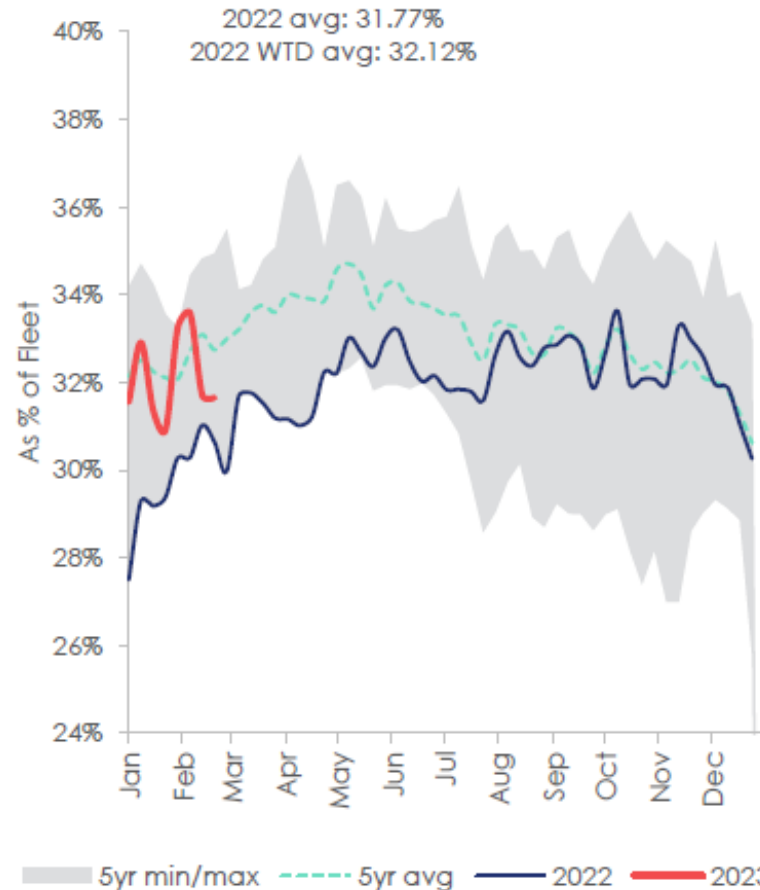


新法規 New Regulations

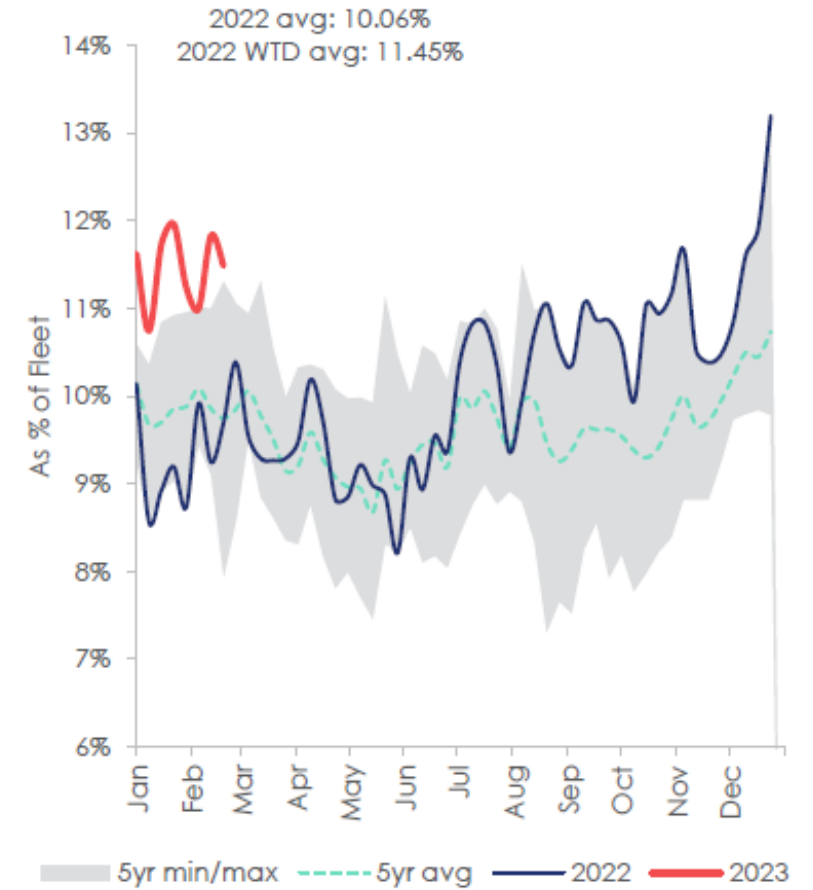
Ratio of Ships Sailing at 13kt plus



Ratio of Ships Sailing at 10-13kt



Ratio of Ships sailing at 7-10kt





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