



四維航業股份有限公司
SHIH WEI NAVIGATION CO., LTD.

2022年法人說明會
Investor Relationship Presentation

TWSE 5608
25 Aug 2022

免責條款

- 一. 對於經由本簡報內連結之其他網站而取得之資訊或建議，不擔保其為完全正確無誤。四維航業股份有限公司對於本簡報所提供之資訊或建議有權隨時修改或刪除的權利。
- 二. 若因任何資料之不正確或疏漏所衍生之損害或損失，四維航業股份有限公司將不負法律責任。是否經由本簡報使用下載或取得任何資料，應由您自行考量且自負風險，因任何資料之下載而導致您電腦系統之任何損壞或資料流失，您應負完全責任。
- 三. 本簡報所用的資料、商標、標誌、圖像、短片、聲音檔案、連結及其他資料等（以下簡稱「資料」），只供參考之用。
- 四. 本簡報所使用之所有內容，包括但不限於著作、圖片、資訊、資料，均由四維航業股份有限公司或其他權利人擁有其智慧財產權。任何人不得逕自使用、修改、重製、公開播送、改作、散布、發行、公開發表、進行還原工程、解編或反向組譯。若您欲引用或轉載前述內容，必須依法先取得四維航業股份有限公司或其他權利人之事前書面同意，並請註明資料來源同時確保資料之完整性，不得任意增刪。尊重智慧財產權是您應盡的義務。

1. There is no guarantee that the information or suggestions obtained through other websites linked in this newsletter are completely correct. Shih Wei Navigation Co., Ltd. has the right to modify or delete the information or suggestions provided in this newsletter at any time.
2. Shih Wei Navigation Co., Ltd. will not be liable for any damages or losses resulting from incorrect or omission of any information. Whether to download or obtain any information through the use of this presentation is your own consideration and at your own risk. Any damage to your computer system or loss of data caused by the download of any information should be fully responsible for you.
3. The materials, trademarks, logos, images, short videos, sound files, links and other materials used in this presentation (hereinafter referred to as "data") are for reference only.
4. All content used in this newsletter, including but not limited to, works, pictures, information, and materials, is owned by Shih Wei Navigation Co., Ltd. or other rights holders. No one is allowed to use, modify, reproduce, publicly broadcast, modify, distribute, distribute, publicly publish, perform restoration engineering, decompilation, or reverse assembly. If you want to quote or reprint the foregoing content, you must obtain the prior written consent of Shih Wei Navigation Co., Ltd. or other right holders in accordance with the law, and please indicate the source of the information and ensure the integrity of the information, and no additions or deletions are allowed. Respecting intellectual property rights is your obligation.

議程 Agenda



一、公司概況 / Business Overview

二、產業概況 / Industry Overview

三、未來經營策略 / Strategy and Prospect

四、Q&A



一、公司概况

Business Overview



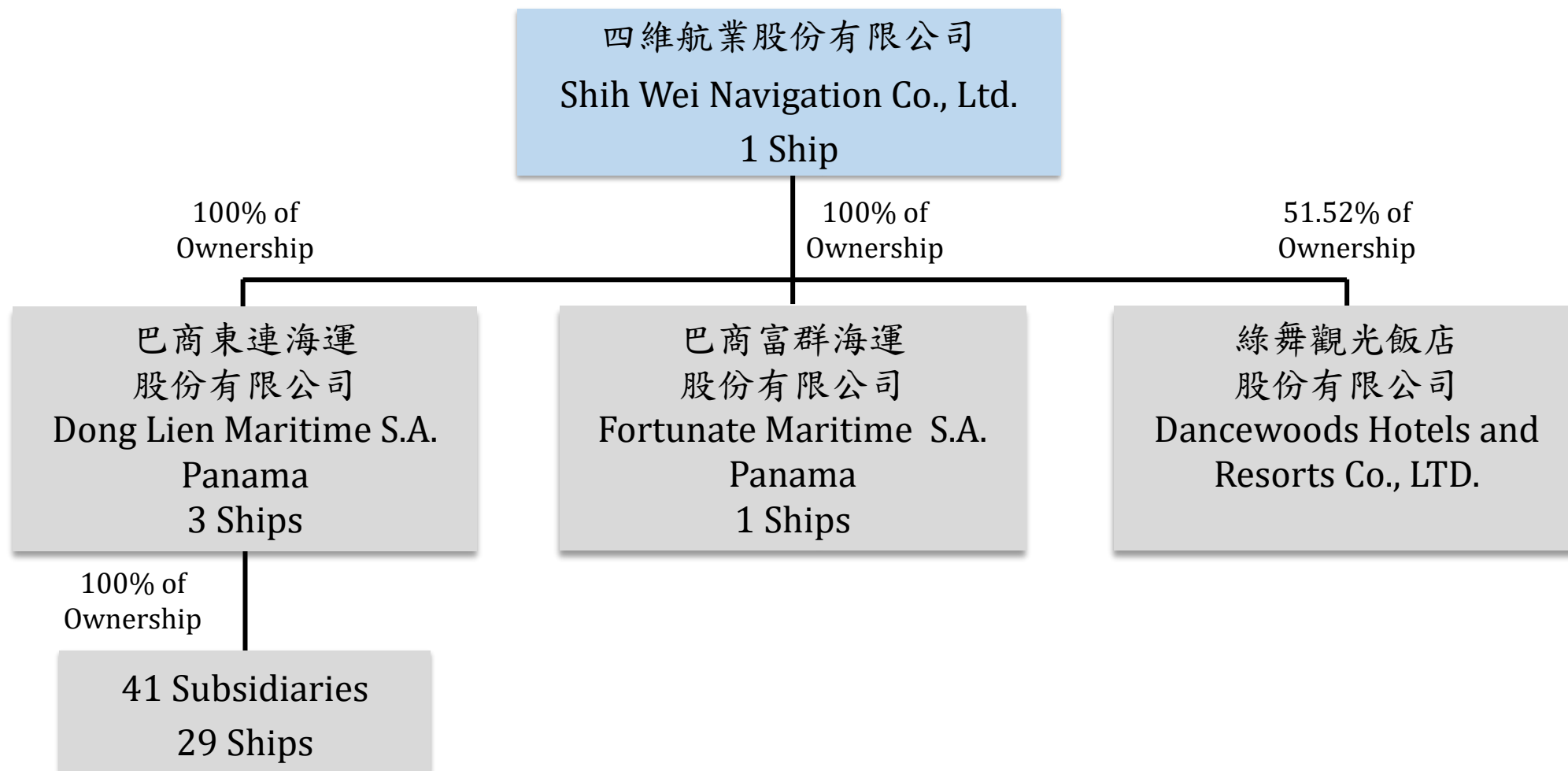
四維航業股份有限公司係74年3月設立，所營業務主要為船舶運送、船務代理、船舶租賃及買賣等服務。本公司於90年7月經財團法人中華民國證券櫃檯買賣中心核准股票上櫃，其後於92年8月經台灣證券交易所核准股票上市。

本公司總經理藍心琪小姐已於109年10月份自創辦人藍俊德先生手中接任董座。藍心琪除已有逾二十年之海運本業學經歷，現亦於國立臺灣大學攻讀高階經理人在職專班，有望能以新想法帶動並領導新方向。

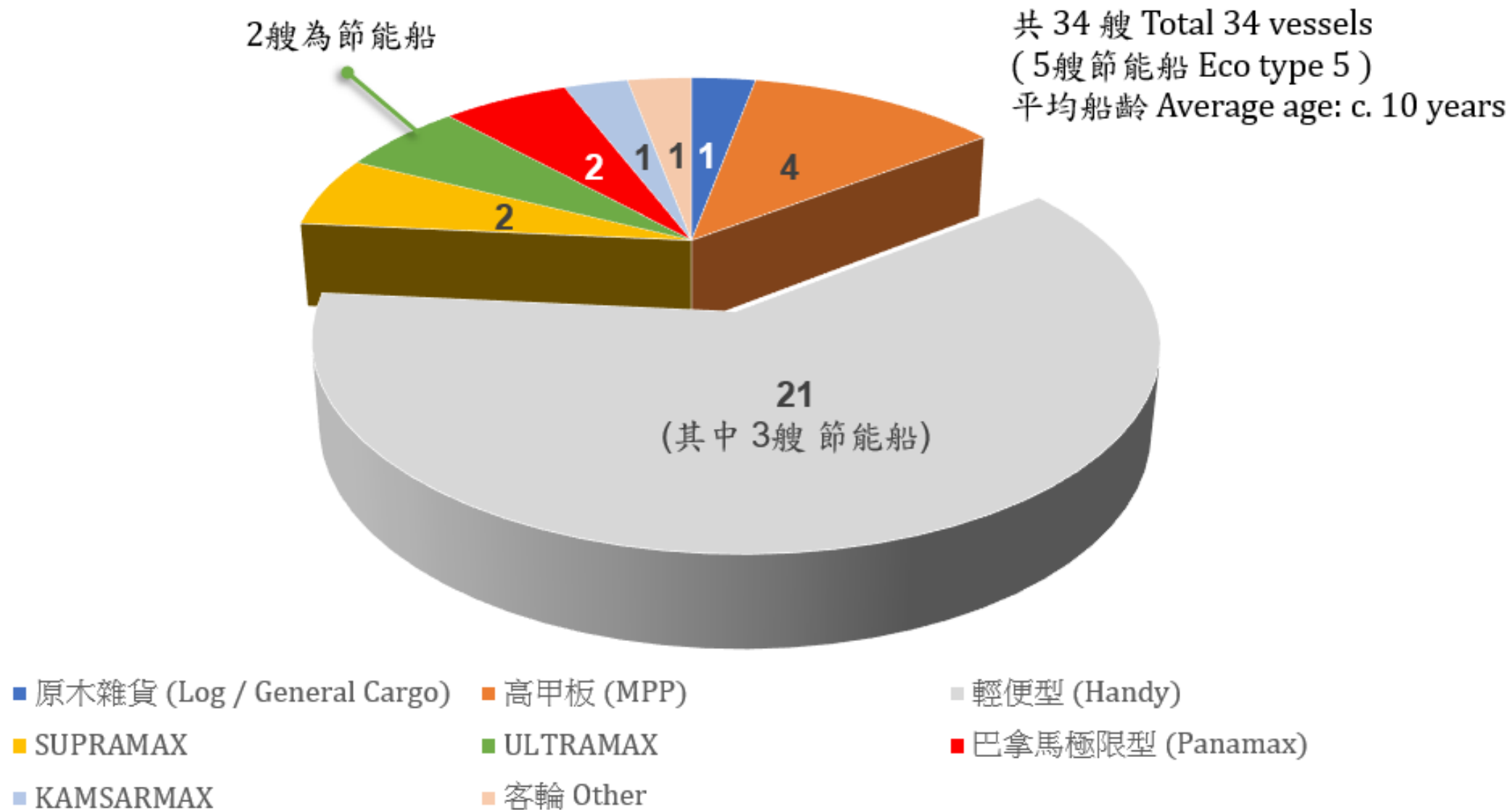
Shih Wei Navigation Co., Ltd. was incorporated in Taiwan in March, 1985. The Corporation mainly provides services for seaborne bulk cargo, shipping agencies as well as chartering, selling and purchasing ships. The Corporation was permitted to trade its shares on the Taipei Exchange Market in July, 2001 and has been listed on the Taiwan Stock Exchange Market since August, 2003.

The Corporation was founded by Mr. JD Lan and his daughter Ms. Shin-Chyi, Irene, Lan has taken over the Chair since October, 2020. Irene has over 20 years' experience in shipping and is currently studying EMBA Programme at NTU. It's anticipated that she will take the helm with new ideas and aspects.

關係企業組織圖 Organization Chart

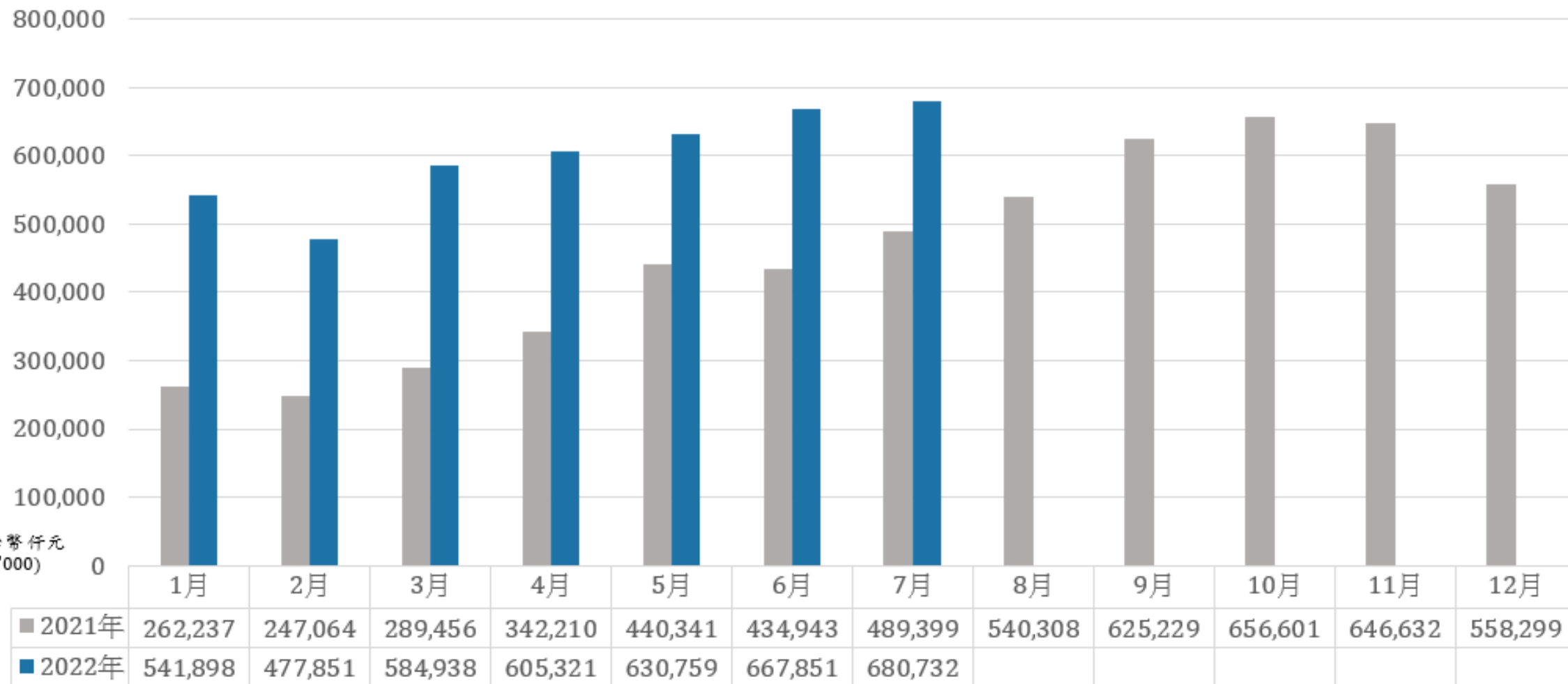


現有船隊 Existing Vessels



2021與2022年合併營業收入

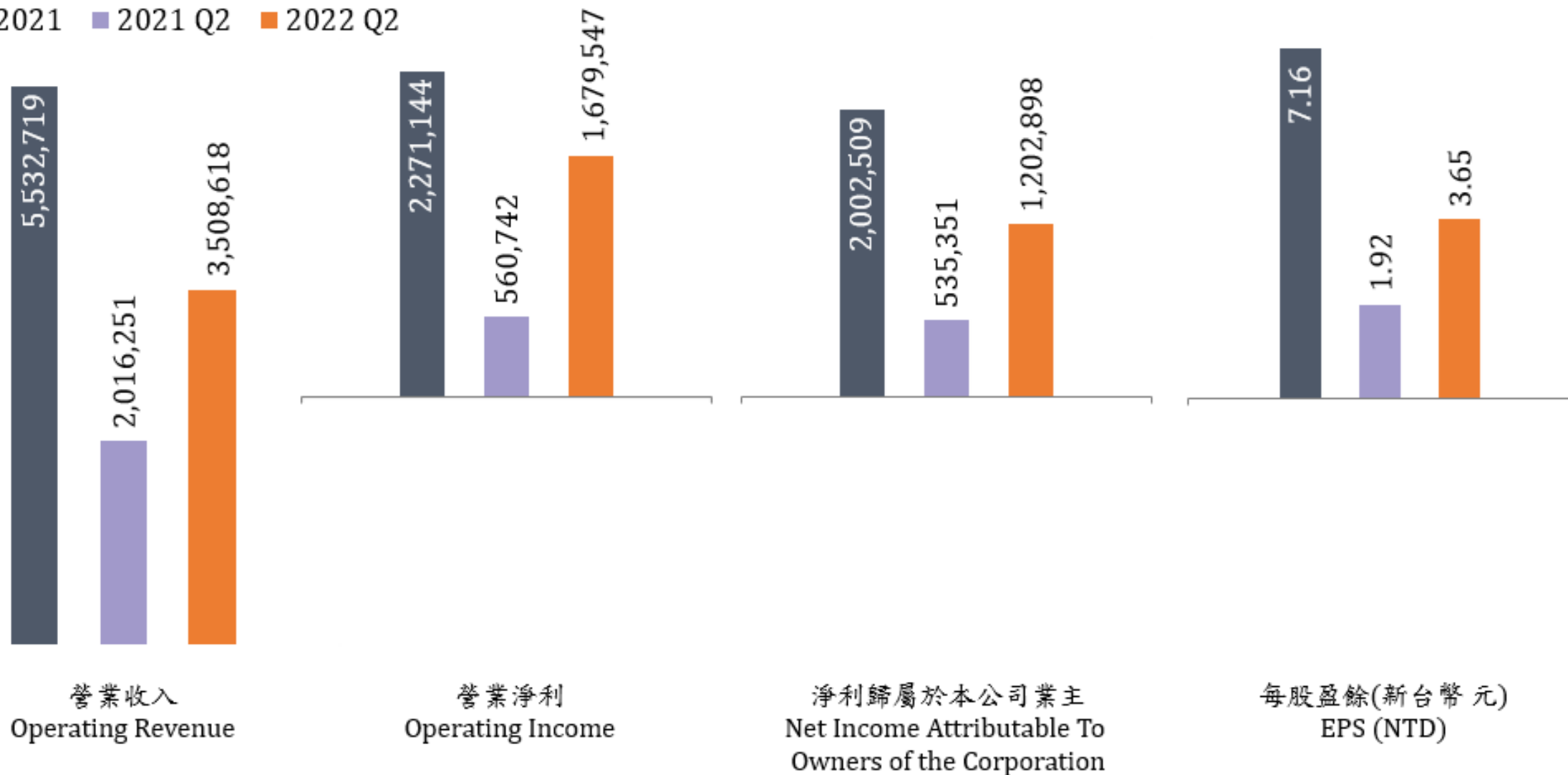
Consolidated Operating Revenue in 2021-2022



2022年Q2合併綜合損益表

Consolidated Statement of Comprehensive Income in 2022 Q2

■ 2021 ■ 2021 Q2 ■ 2022 Q2





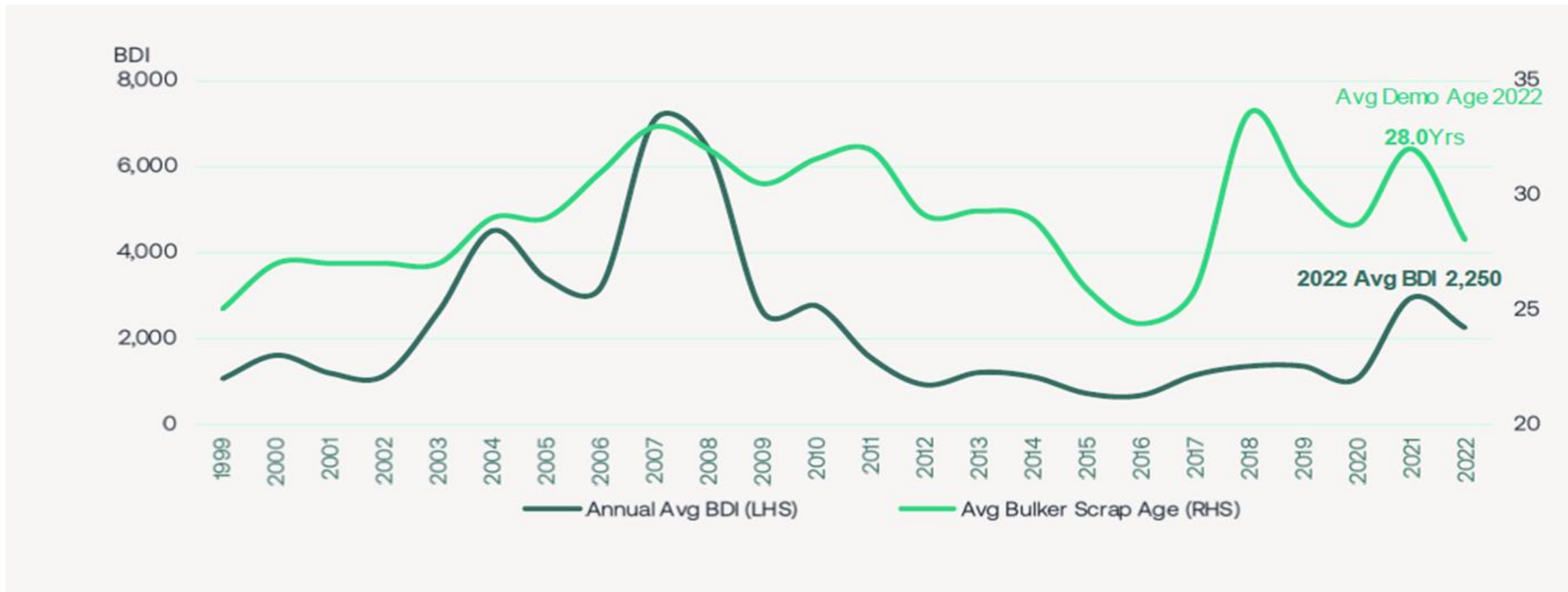
二、產業概況

Industry Overview



平均拆船歲數 vs BDI

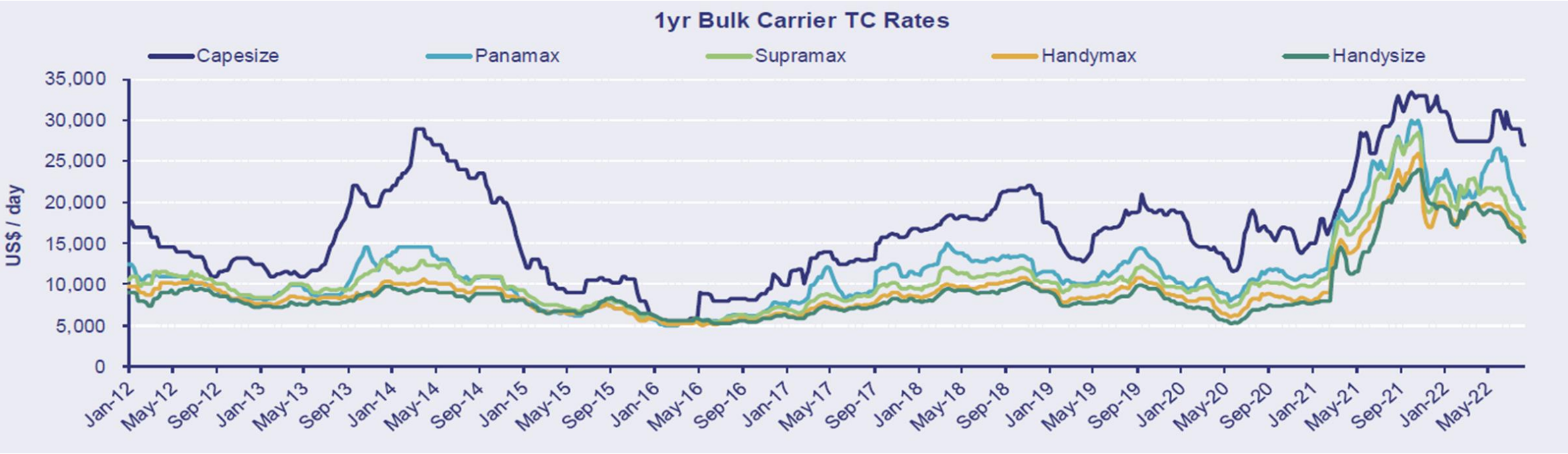
Average Age of Bulkers Demolished vs BDI



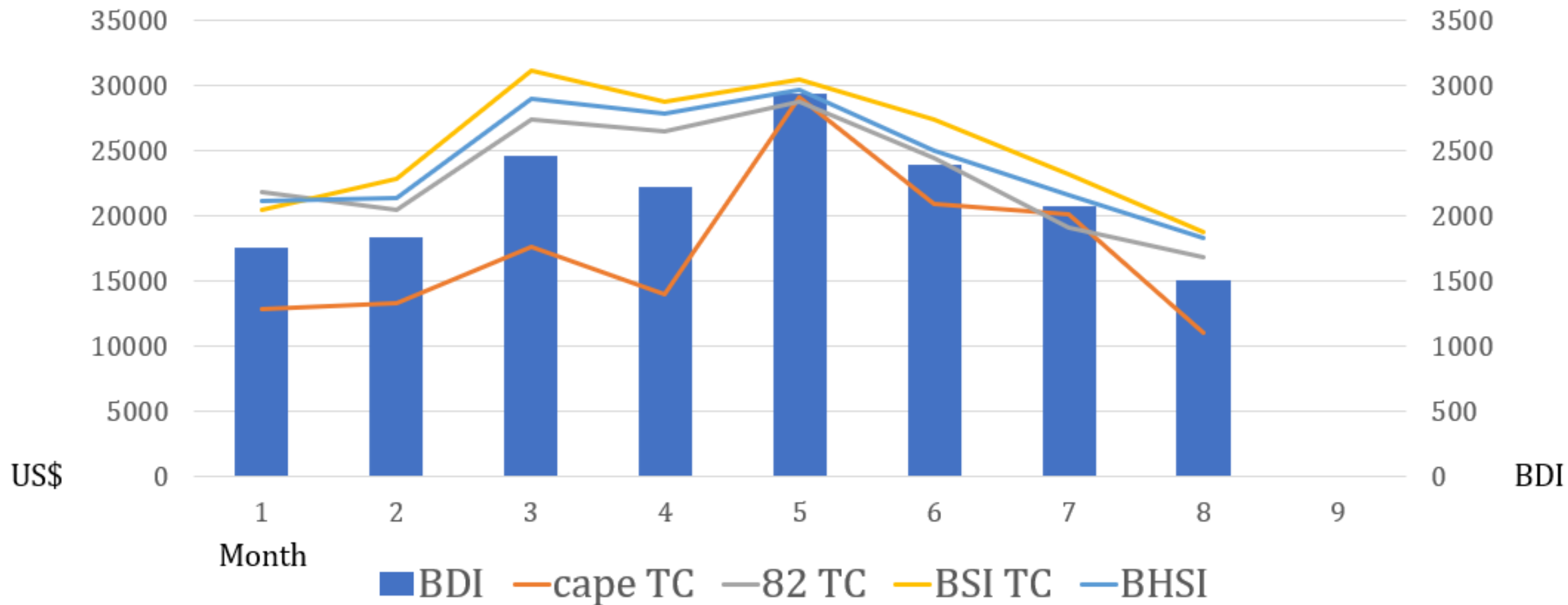
BDI走勢 BDI Trend



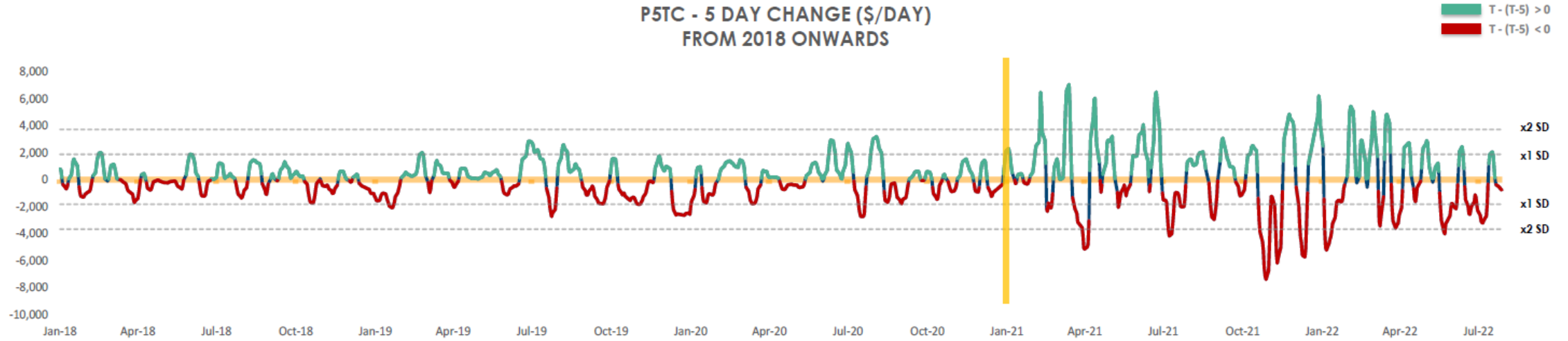
平均租金走勢 Avg Hire Trend



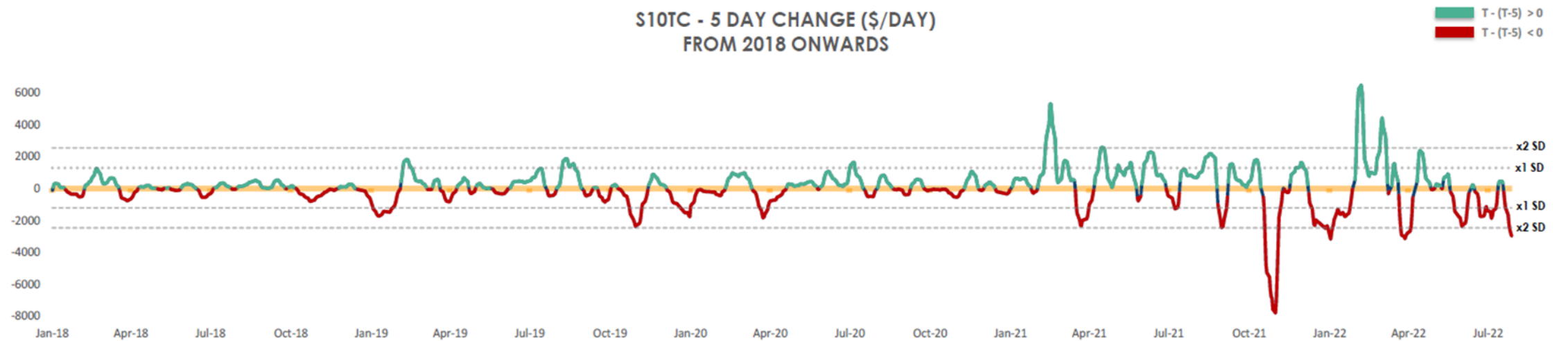
2022年BDI vs 各型船航線 Avg TC Hire

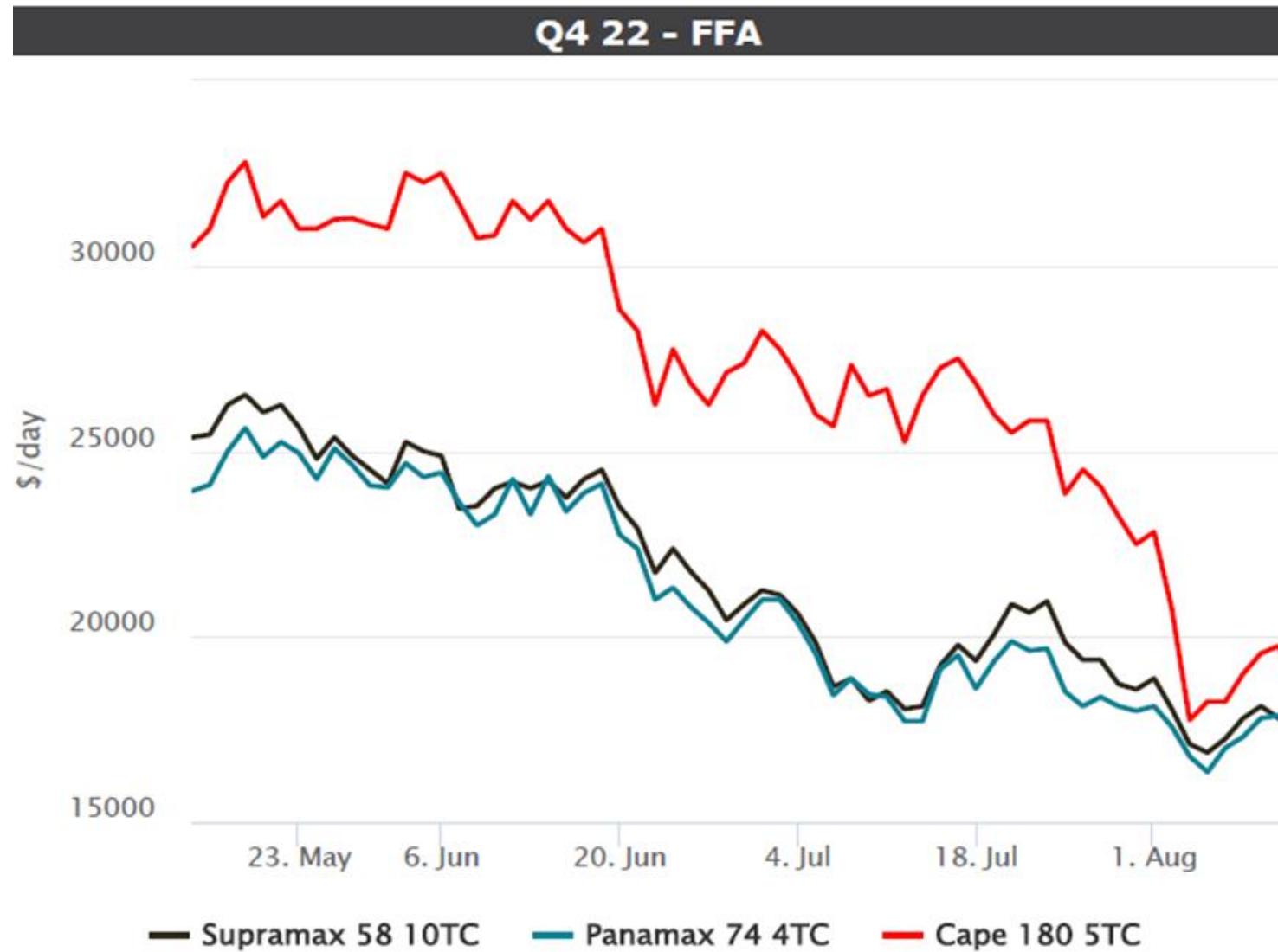


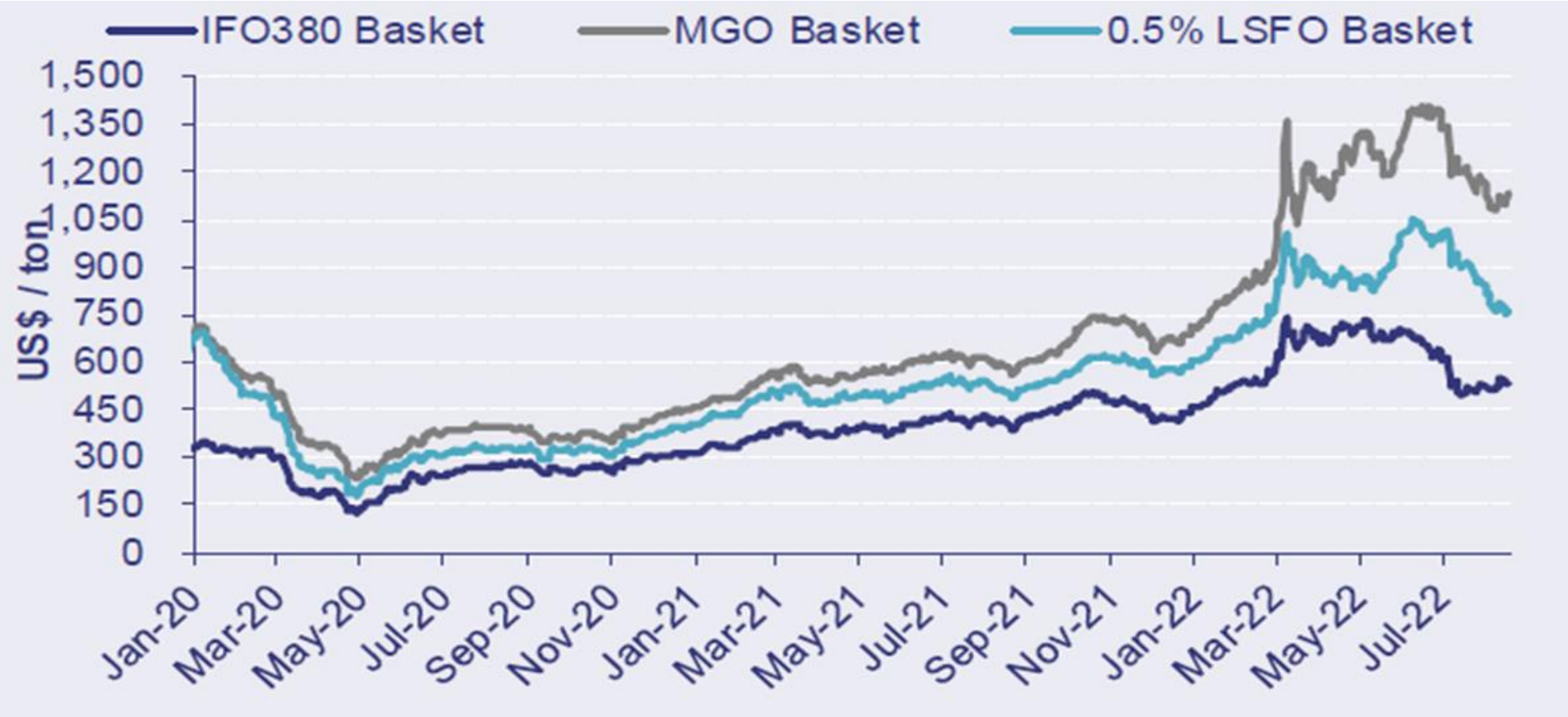
**P5TC - 5 DAY CHANGE (\$/DAY)
FROM 2018 ONWARDS**



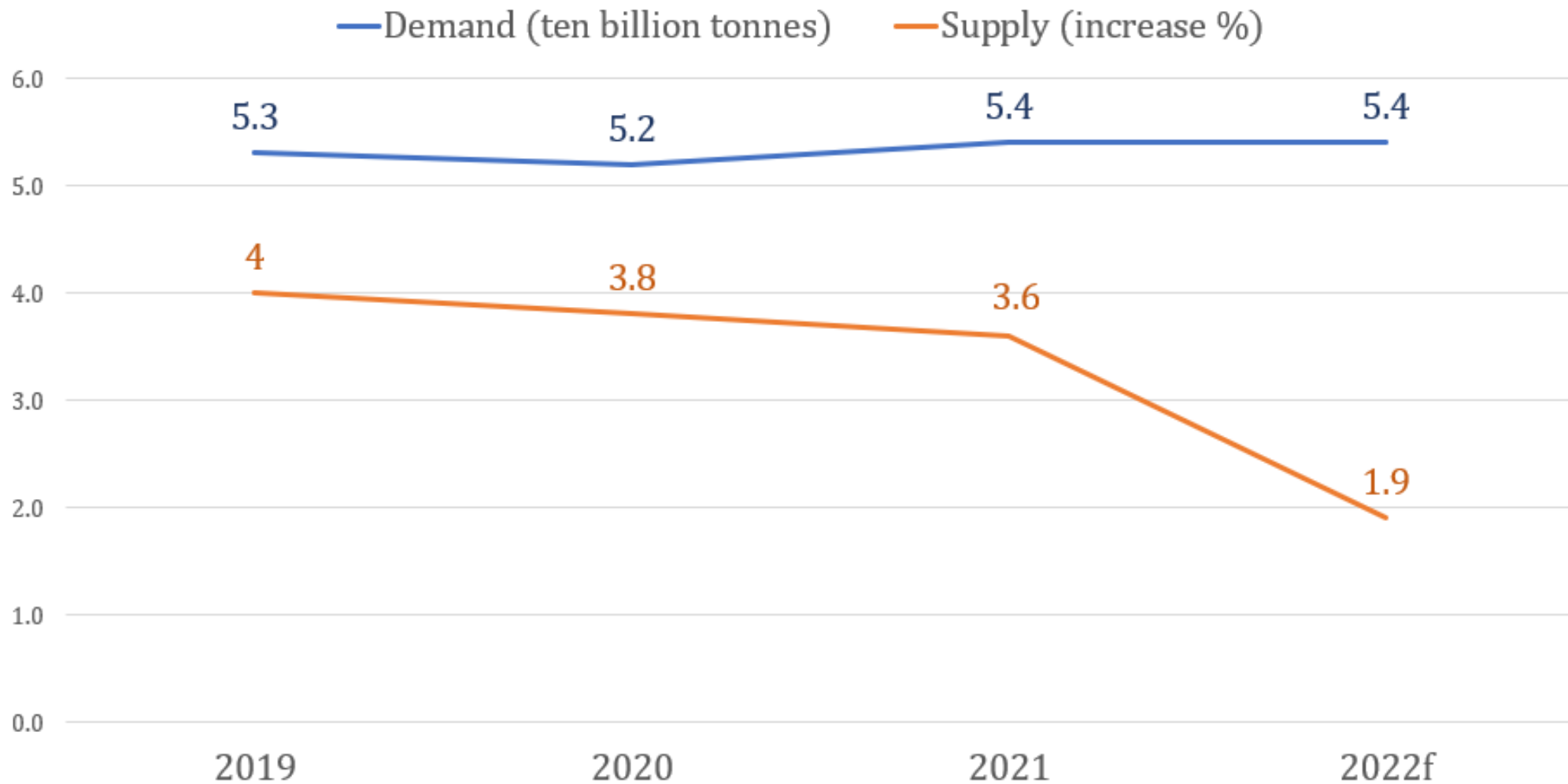
**\$10TC - 5 DAY CHANGE (\$/DAY)
FROM 2018 ONWARDS**







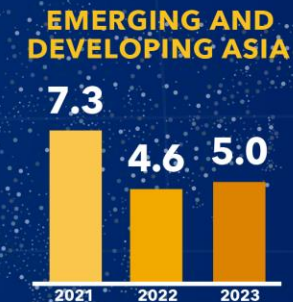
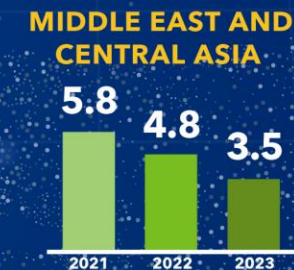
供需趨勢 Supply / Demand Trend

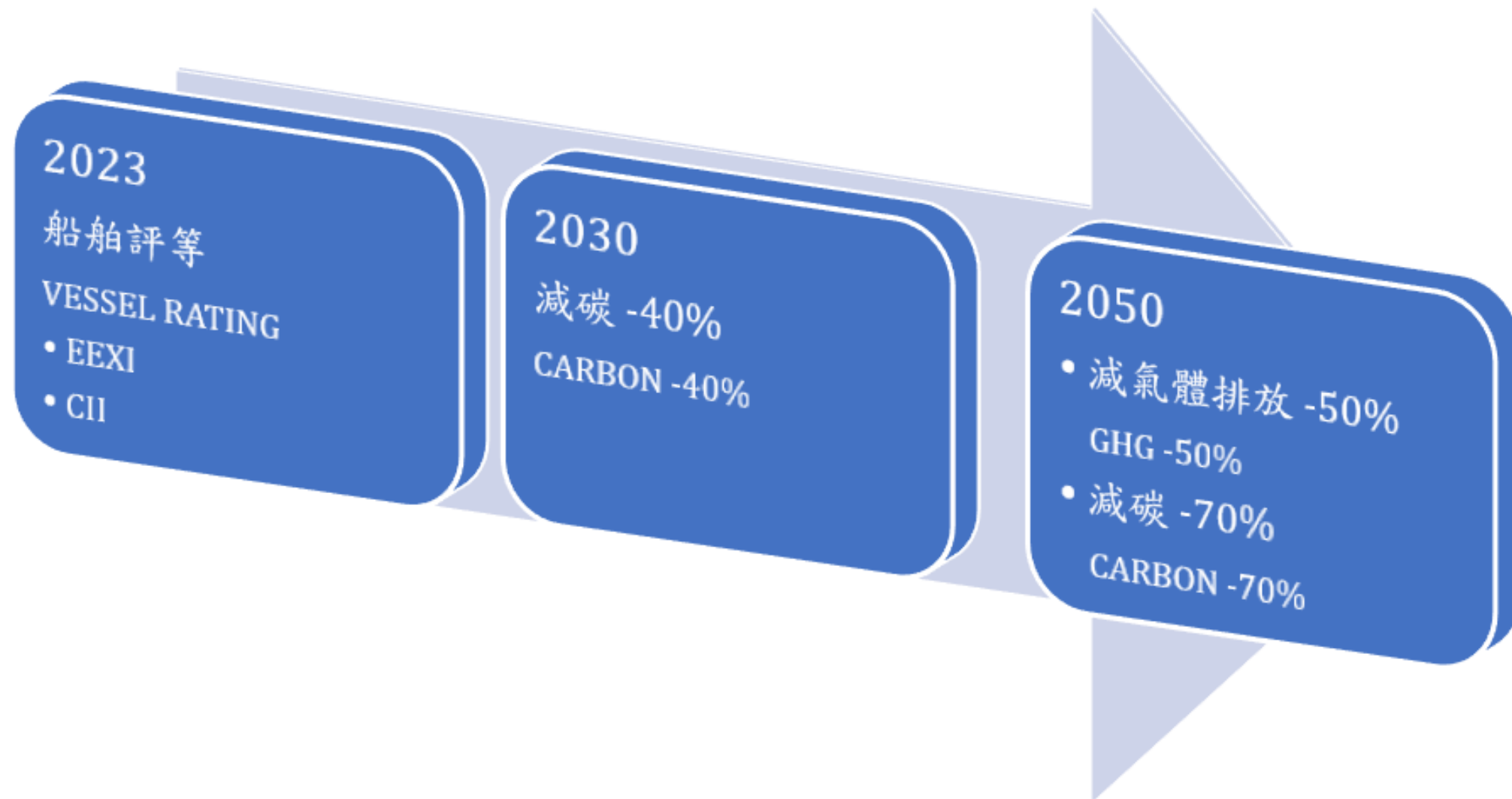


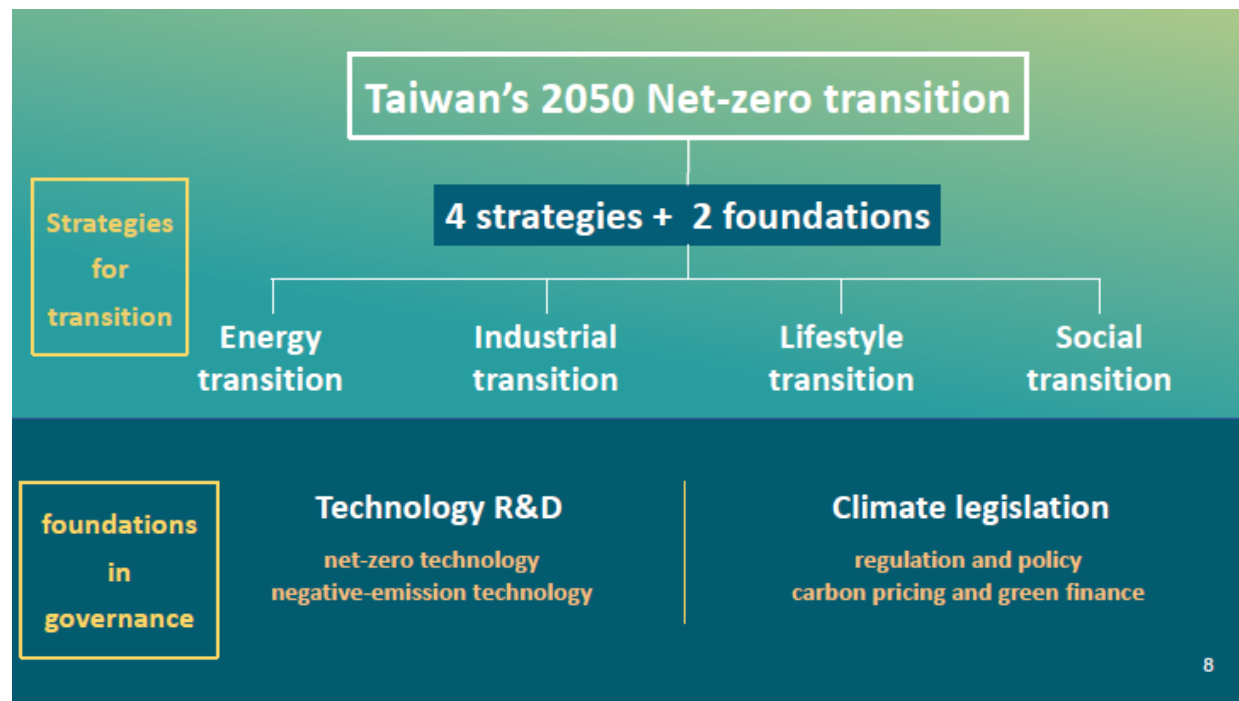
WORLD ECONOMIC OUTLOOK UPDATE JULY 2022

GROWTH PROJECTIONS BY REGION

(PERCENT CHANGE)









三、未來經營策略 Strategy and Prospect



1. 強化財務結構

Strengthening of Financial Structure

2. 募資償還銀行貸款

Fundraising for Bank Loan Repayment

3. 持續處分舊船舶

Disposal of Aged Vessel(s)

4. 投資新船舶

Evaluation of Modern Ship Types



四維航業股份有限公司
SHIH WEI NAVIGATION CO., LTD.

投資人聯絡窗口
發言人：許網倫先生
investor@swnav.com.tw
+886(0)2-8712-1888