



四維航業股份有限公司
SHIH WEI NAVIGATION CO., LTD.

2021年法人說明會
Investor Relationship Presentation

TWSE 5608
14 December 2021

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議程 Agenda



一、公司概况 / Business Overview

二、產業概況 / Industry Overview

三、未來經營策略 / Strategy and Prospect

四、Q&A



一、公司概况

Business Overview



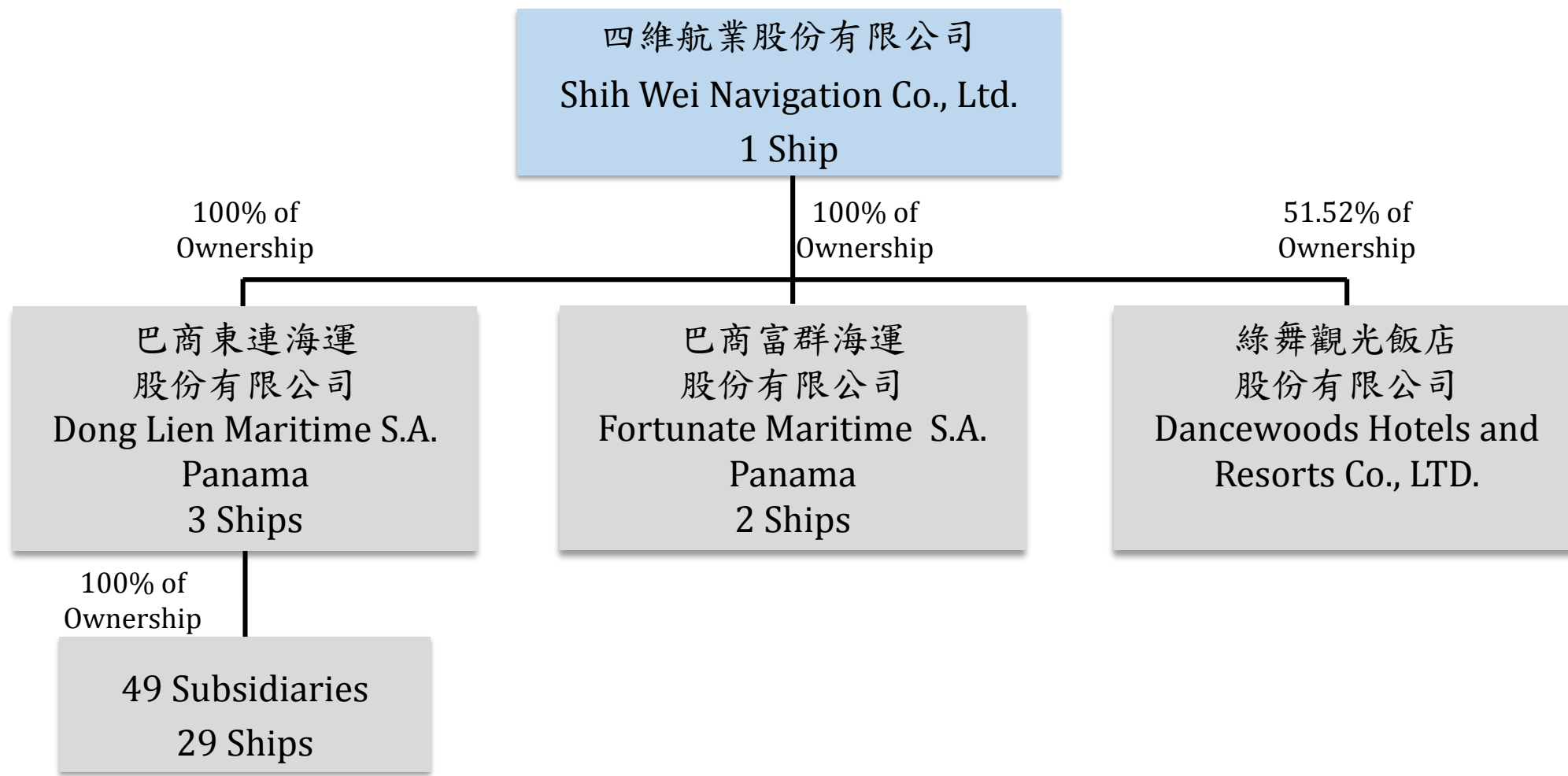
四維航業股份有限公司係74年3月設立，所營業務主要為船舶運送、船務代理、船舶租賃及買賣等服務。本公司於90年7月經財團法人中華民國證券櫃檯買賣中心核准股票上櫃，其後於92年8月經台灣證券交易所核准股票上市。

本公司總經理藍心琪小姐已於109年10月份自創辦人藍俊德先生手中接任董座。藍心琪除已有逾二十年之海運本業學經歷，現亦於國立臺灣大學攻讀高階經理人在職專班，有望能以新想法帶動並領導新方向。

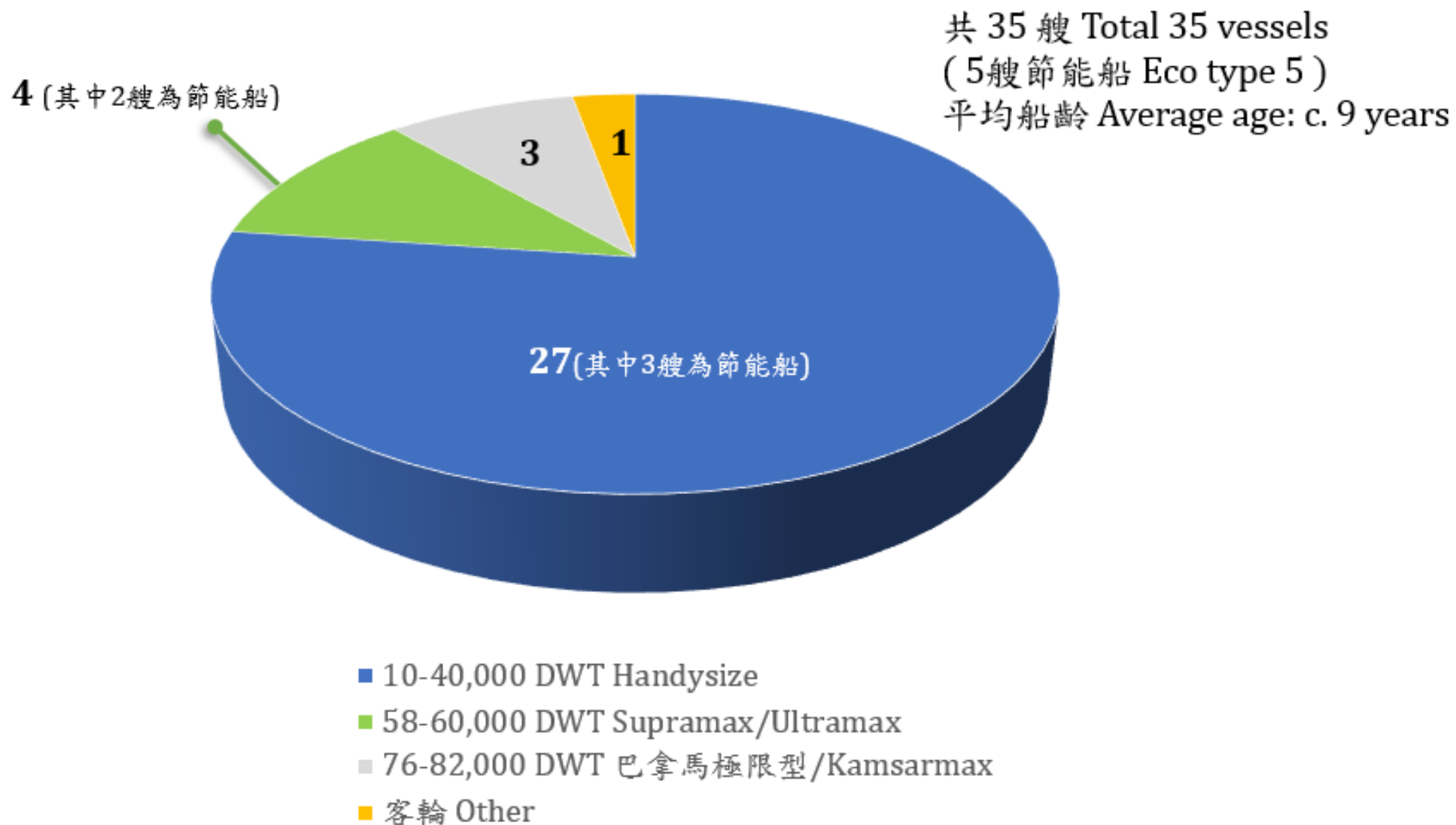
Shih Wei Navigation Co., Ltd. was incorporated in Taiwan in March, 1985. The Corporation mainly provides services for seaborne bulk cargo, shipping agencies as well as chartering, selling and purchasing ships. The Corporation was permitted to trade its shares on the Taipei Exchange Market in July, 2001 and has been listed on the Taiwan Stock Exchange Market since August, 2003.

The Corporation was founded by Mr. JD Lan and his daughter Ms. Shin-Chyi, Irene, Lan has taken over the Chair since October, 2020. Irene has over 20 years' experience in shipping and is currently studying EMBA Programme at NTU. It's anticipated that she will take the helm with new ideas and aspects.

關係企業組織圖 Organization Chart

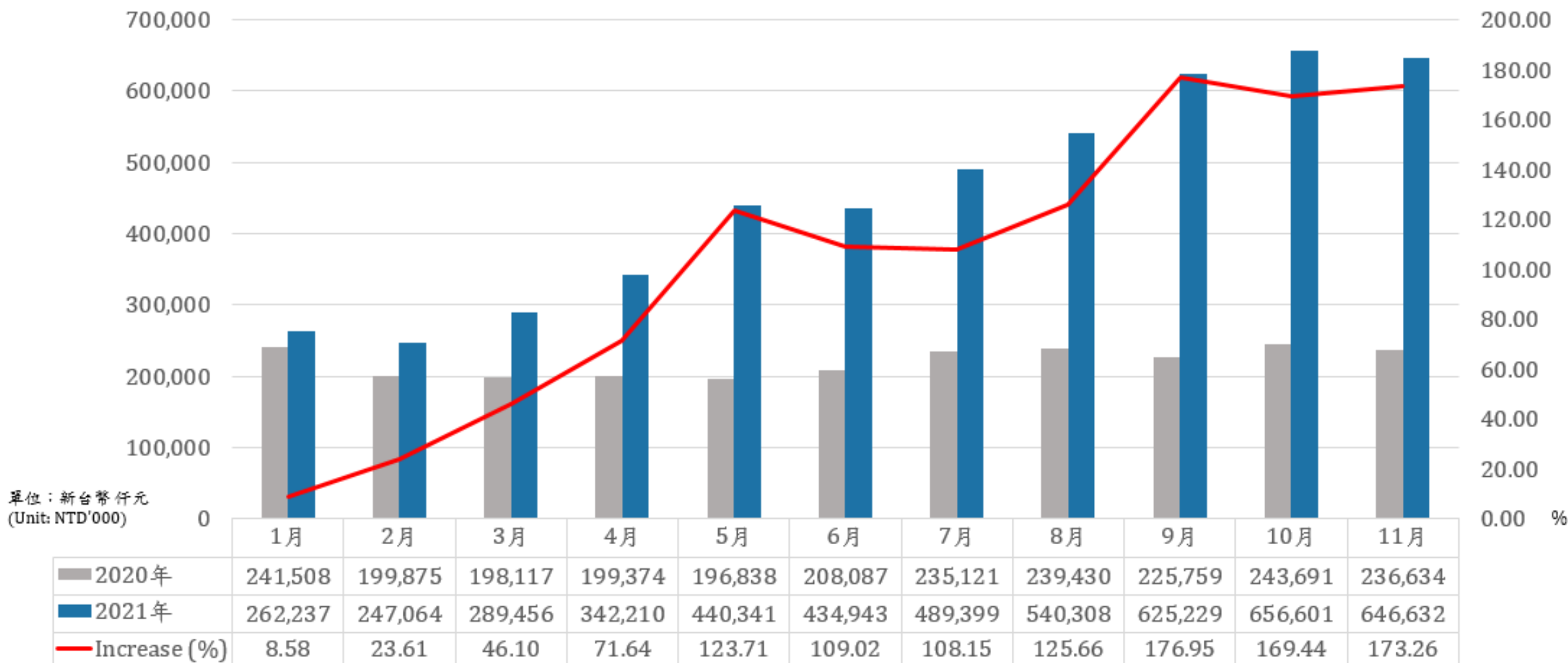


現有船隊 Existing Vessels



2020與2021年合併營業收入

Consolidated Operating Revenue in 2020-2021

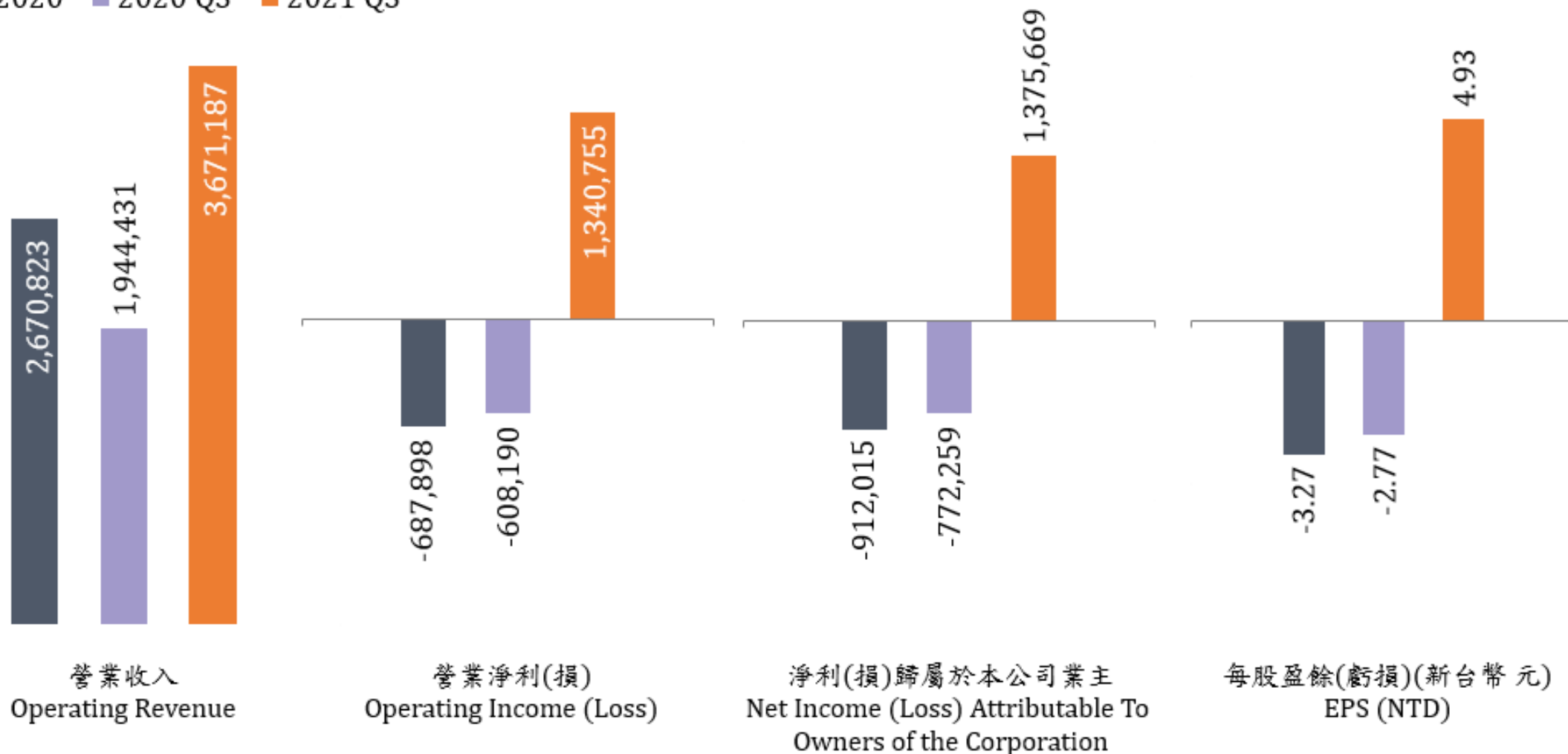


2021年Q3合併綜合損益表

Consolidated Statement of Comprehensive Income in 2021 Q3

■ 2020 ■ 2020 Q3 ■ 2021 Q3

單位：新台幣仟元
(Unit: NTD'000)



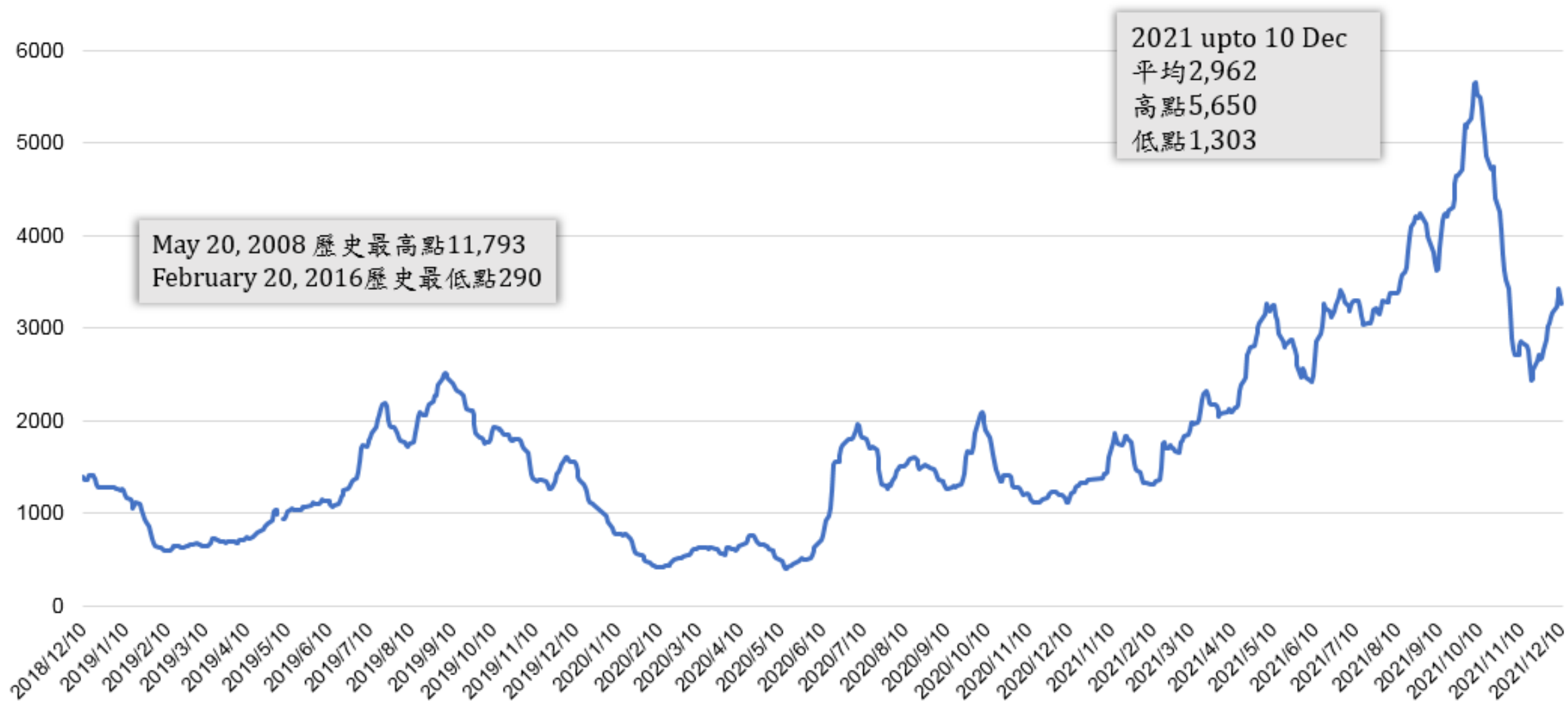


二、產業概況

Industry Overview

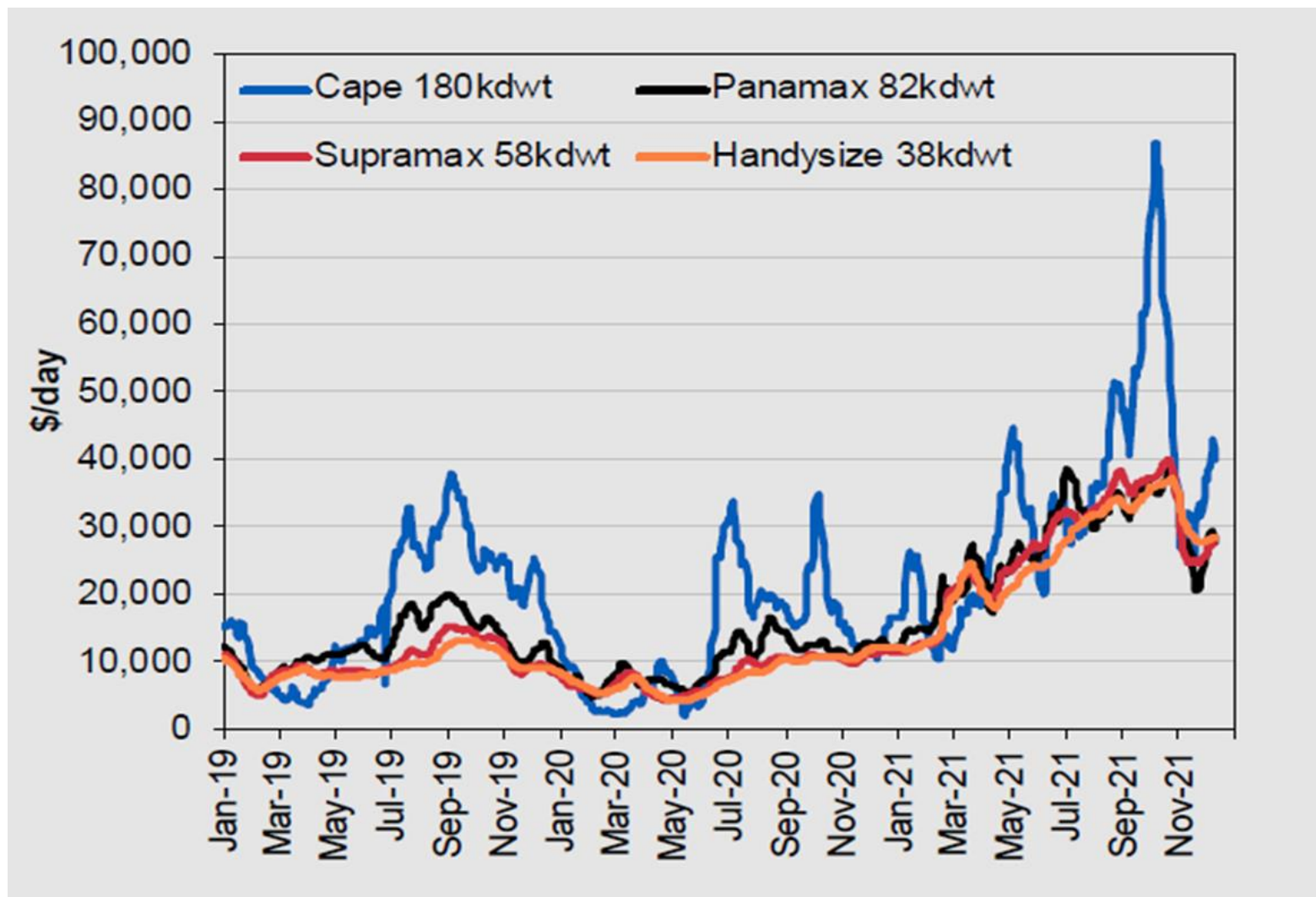


BDI走勢

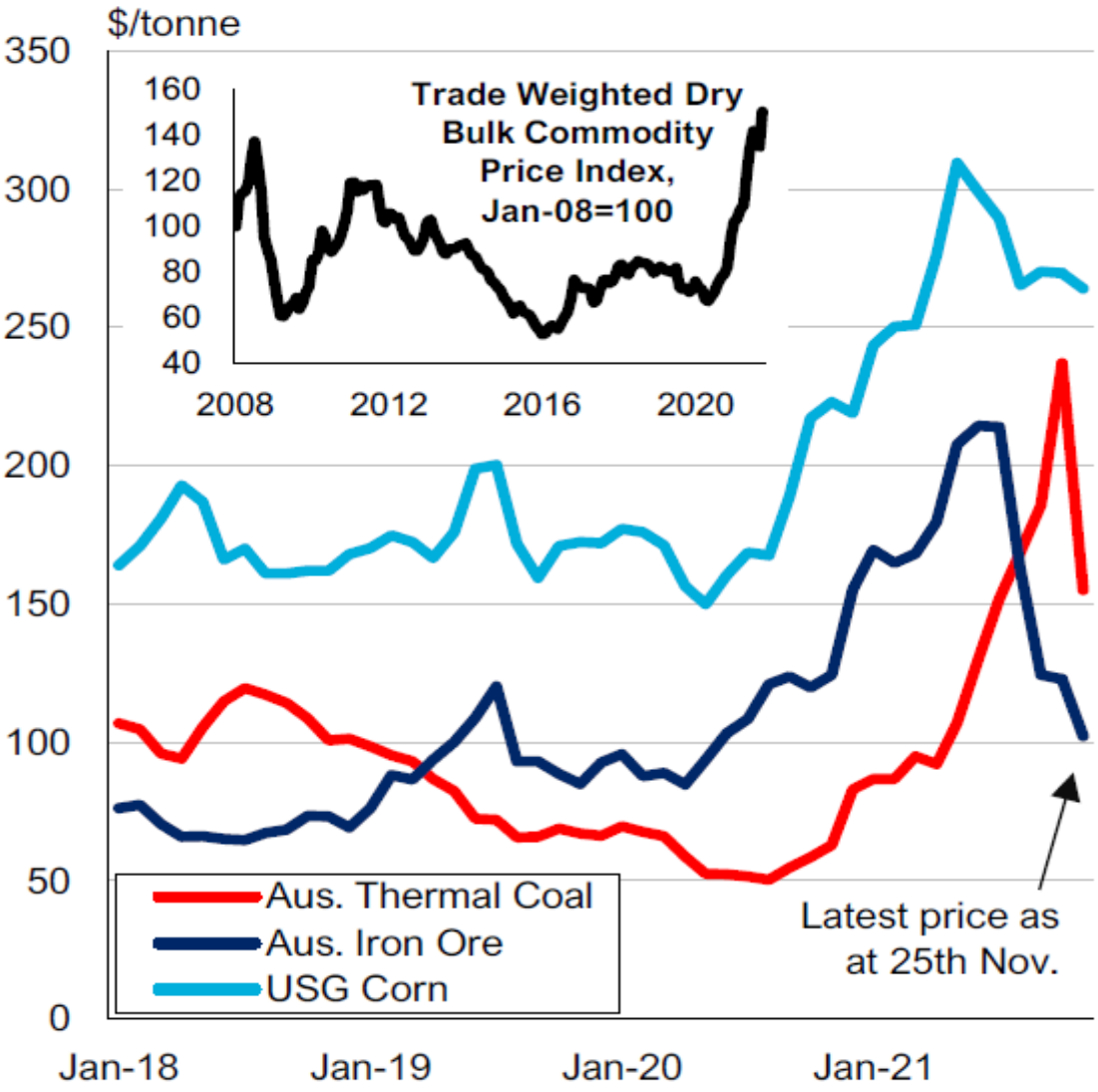


指數走勢與租金變化

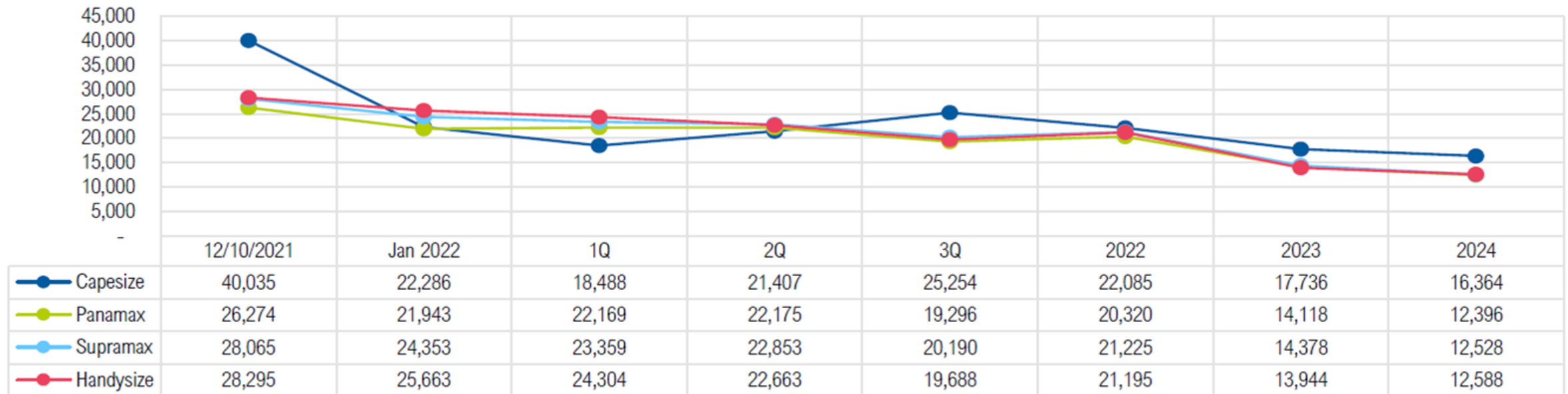
Baltic Exchange Dry Bulk Timecharter Earnings



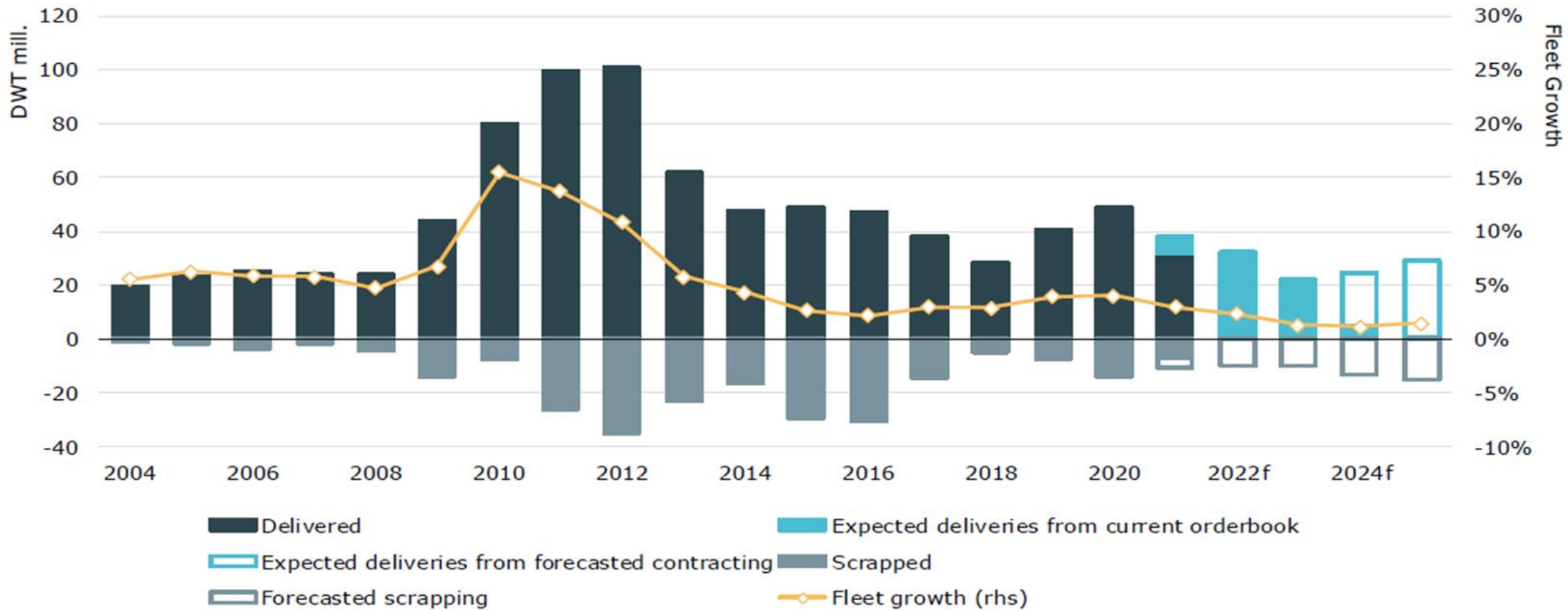
乾散貨商品價格走勢 Dry Bulk Commodity Price

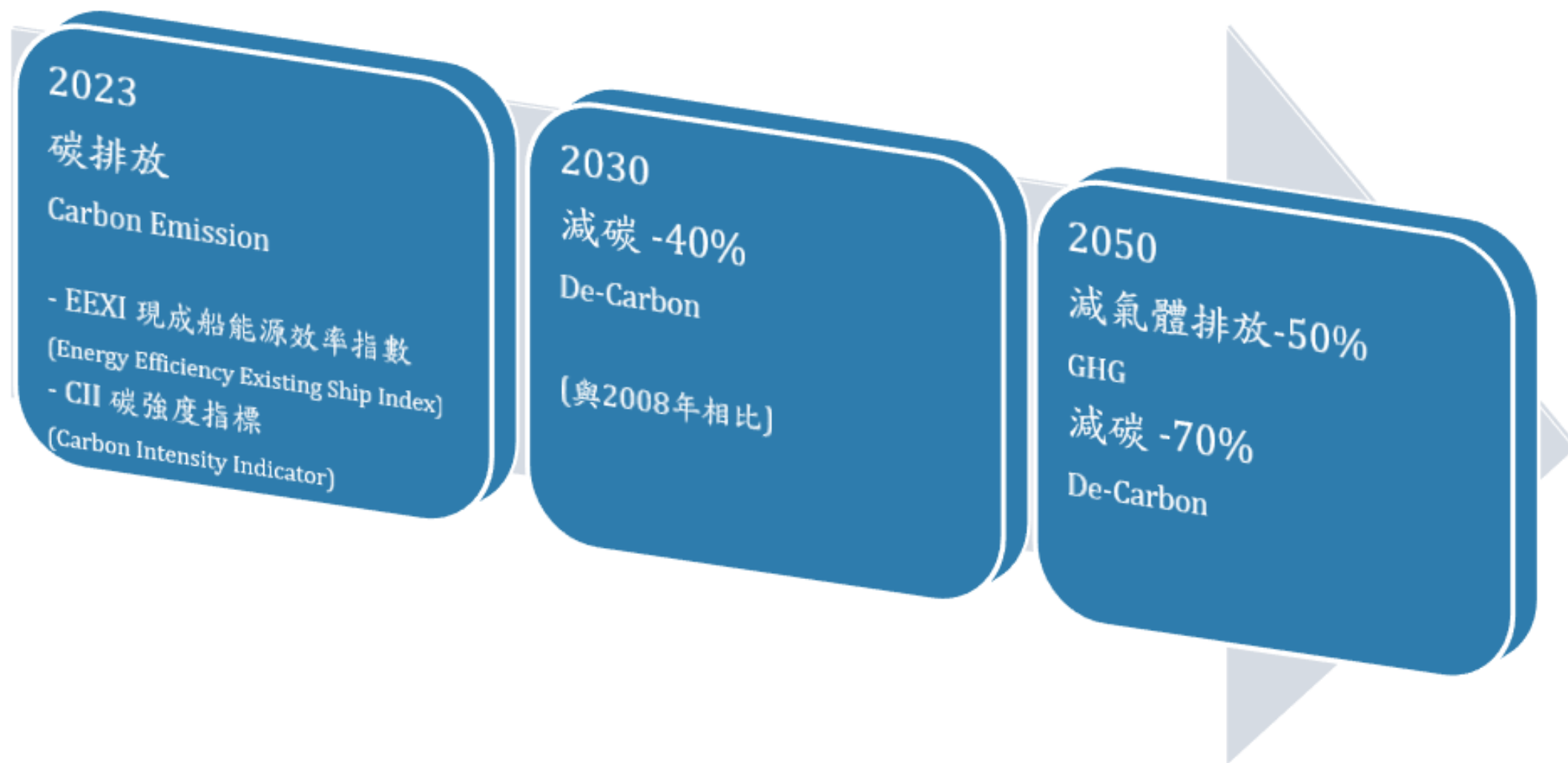


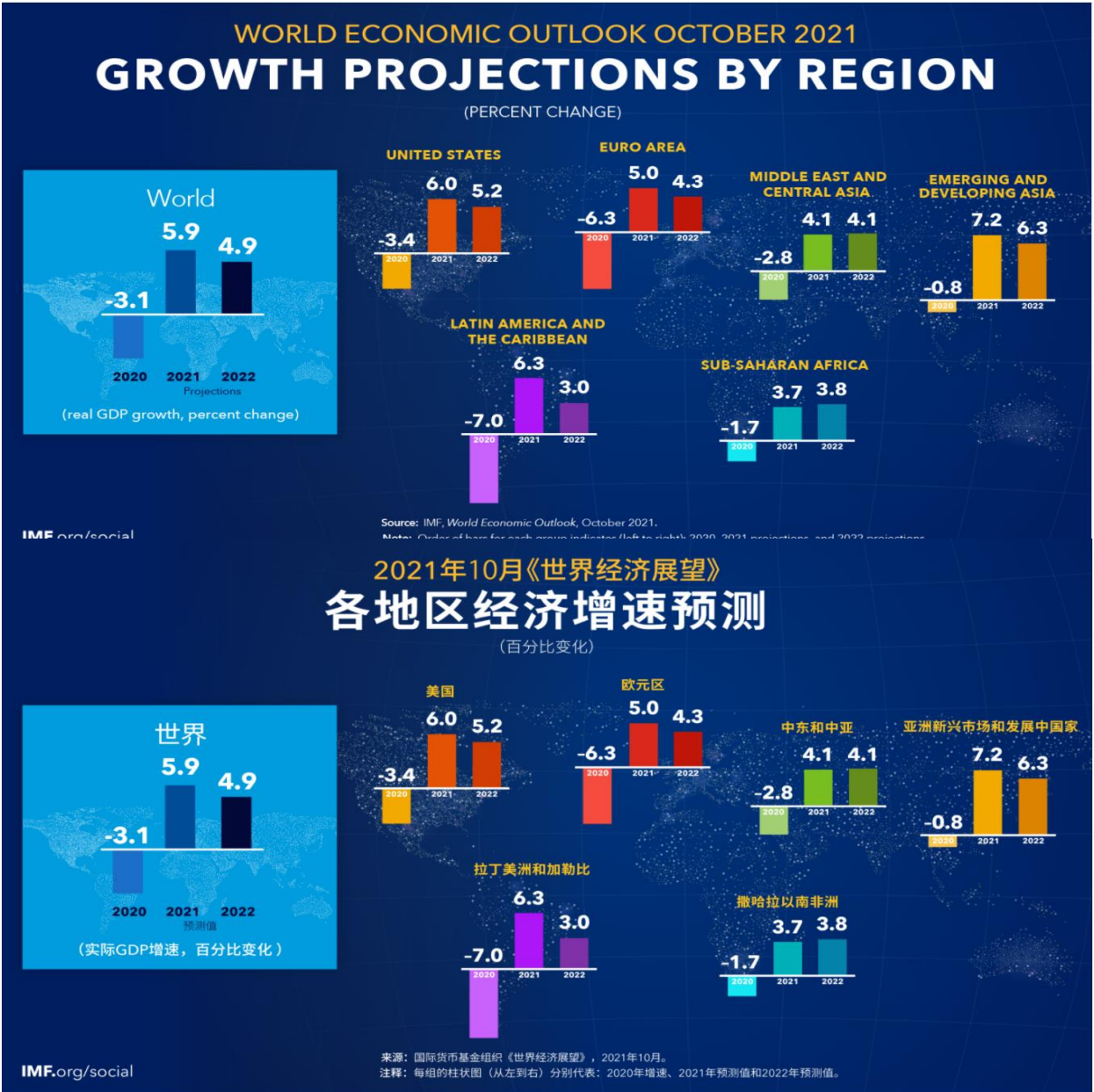
Baltic Exchange Forward Freight Agreements (9 Dec)



散貨輪船隊成長率 Drybulk Fleet Development









三、未來經營策略 Strategy and Prospect



1. 強化財務結構

Strengthening of Financial Structure

2. 募資償還銀行貸款

Fundraising for Bank Loan Repayment

3. 持續處分舊船舶

Disposal of Aged Vessel(s)

4. 投資新船舶

Evaluation of Modern Ship Types



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