

The image shows a large, white 'SW' logo on a blue building facade, viewed from a low angle looking up. The logo is enclosed in a white rectangular border. The background is a blue sky with scattered white clouds.

四維航業股份有限公司
TWSE 5608

2021年綠色經濟暨航運 主題式業績發表會

Investor Relationship Presentation

27 May 2021

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一、公司概况

Business Overview



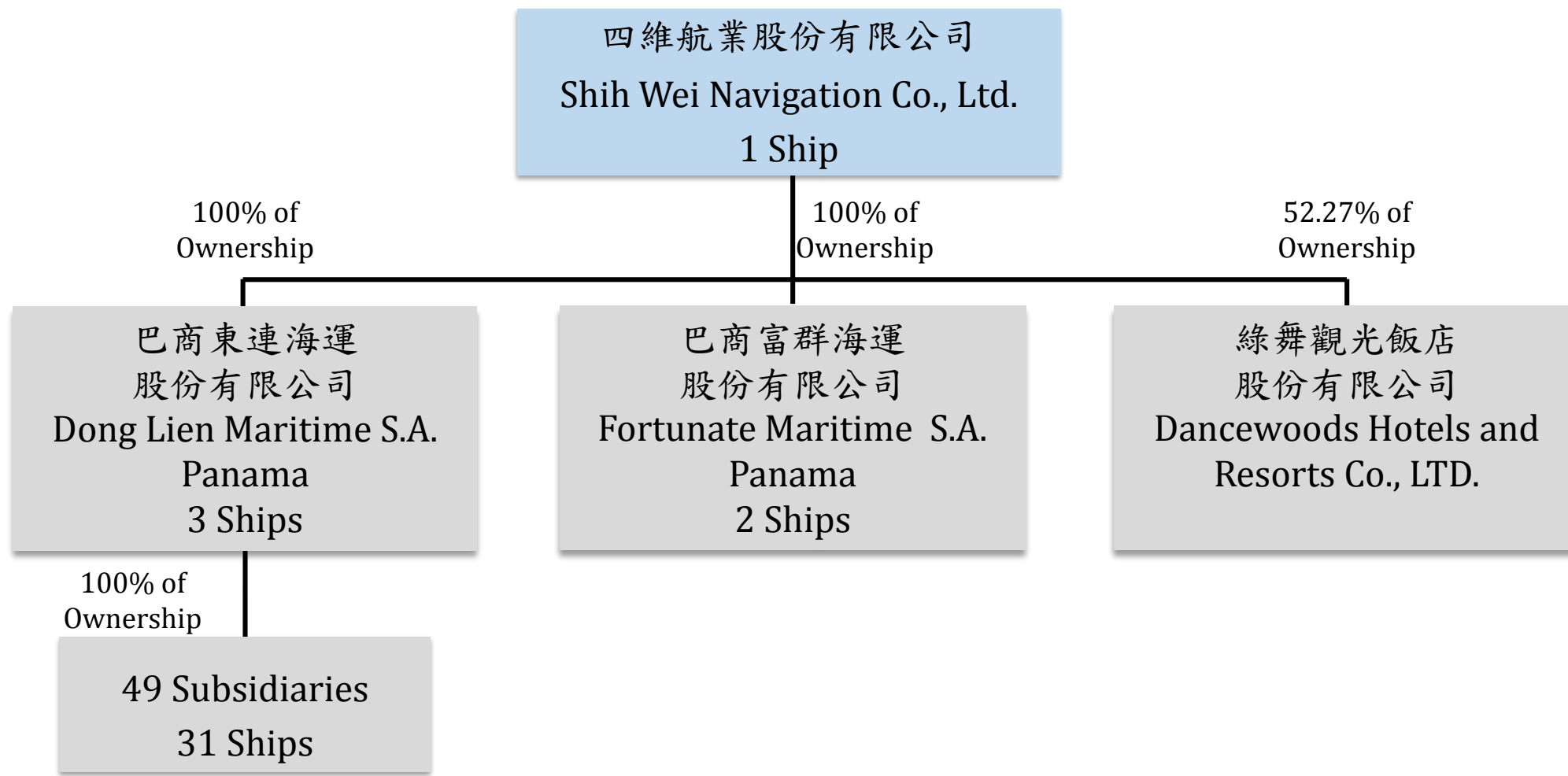
四維航業股份有限公司係74年3月設立，所營業務主要為船舶運送、船務代理、船舶租賃及買賣等服務。本公司於90年7月經財團法人中華民國證券櫃檯買賣中心核准股票上櫃，其後於92年8月經台灣證券交易所核准股票上市。

本公司總經理藍心琪小姐已於109年10月份自創辦人藍俊德先生手中接任董座。藍心琪除已有逾二十年之海運本業學經歷，現亦於國立臺灣大學攻讀高階經理人在職專班，有望能以新想法帶動並領導新方向。

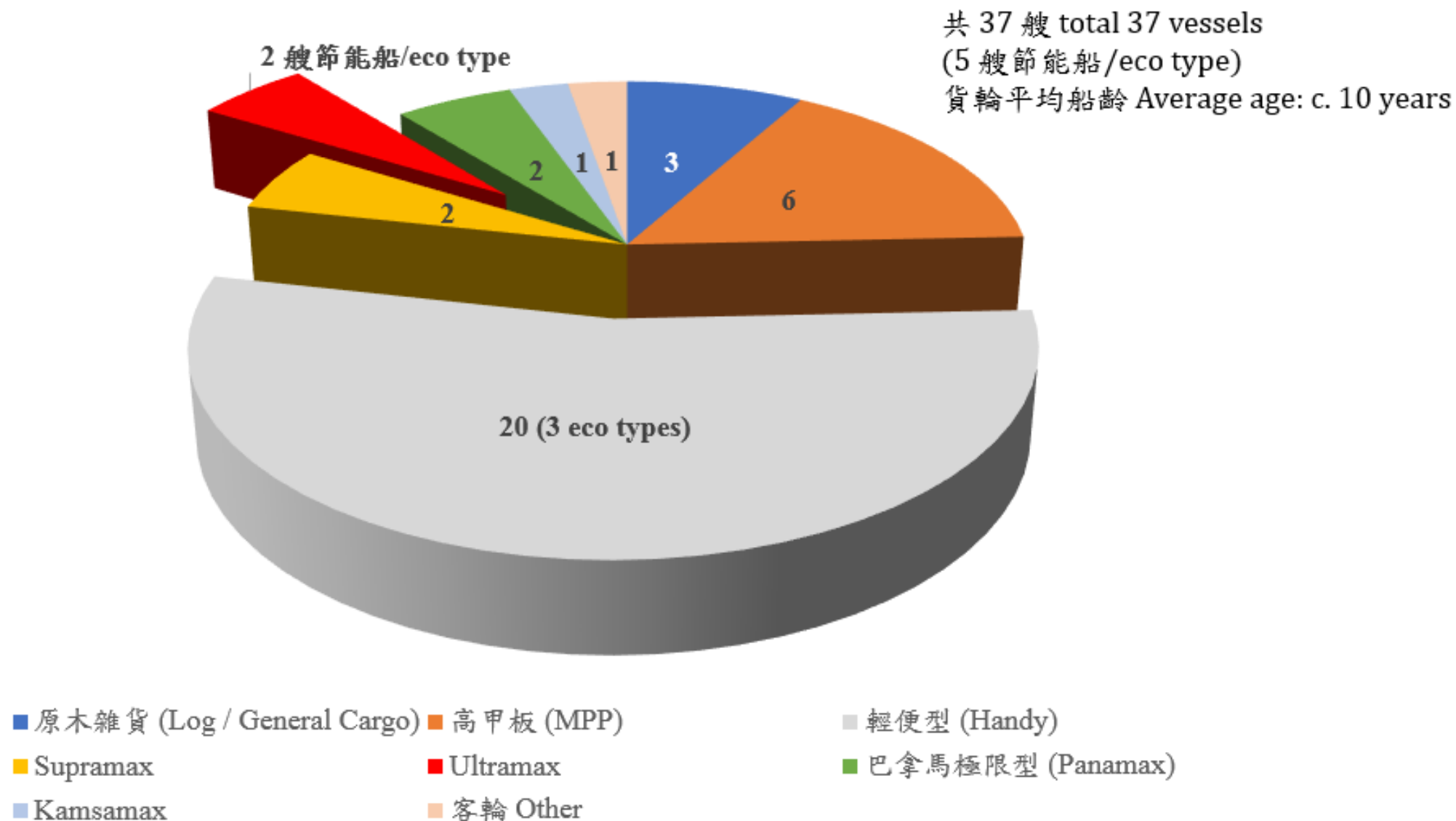
Shih Wei Navigation Co., Ltd. was incorporated in Taiwan in March, 1985. The Corporation mainly provides services for seaborne bulk cargo, shipping agencies as well as chartering, selling and purchasing ships. The Corporation was permitted to trade its shares on the Taipei Exchange Market in July, 2001 and has been listed on the Taiwan Stock Exchange Market since August, 2003.

The Corporation was founded by Mr. JD Lan and his daughter Ms. Shin-Chyi, Irene, Lan has taken over the Chair since October, 2020. Irene has over 20 years' experience in shipping and is currently studying EMBA Programme at NTU. It's anticipated that she will take the helm with new ideas and aspects.

關係企業組織圖 Organization Chart



現有船隊 Existing Vessels

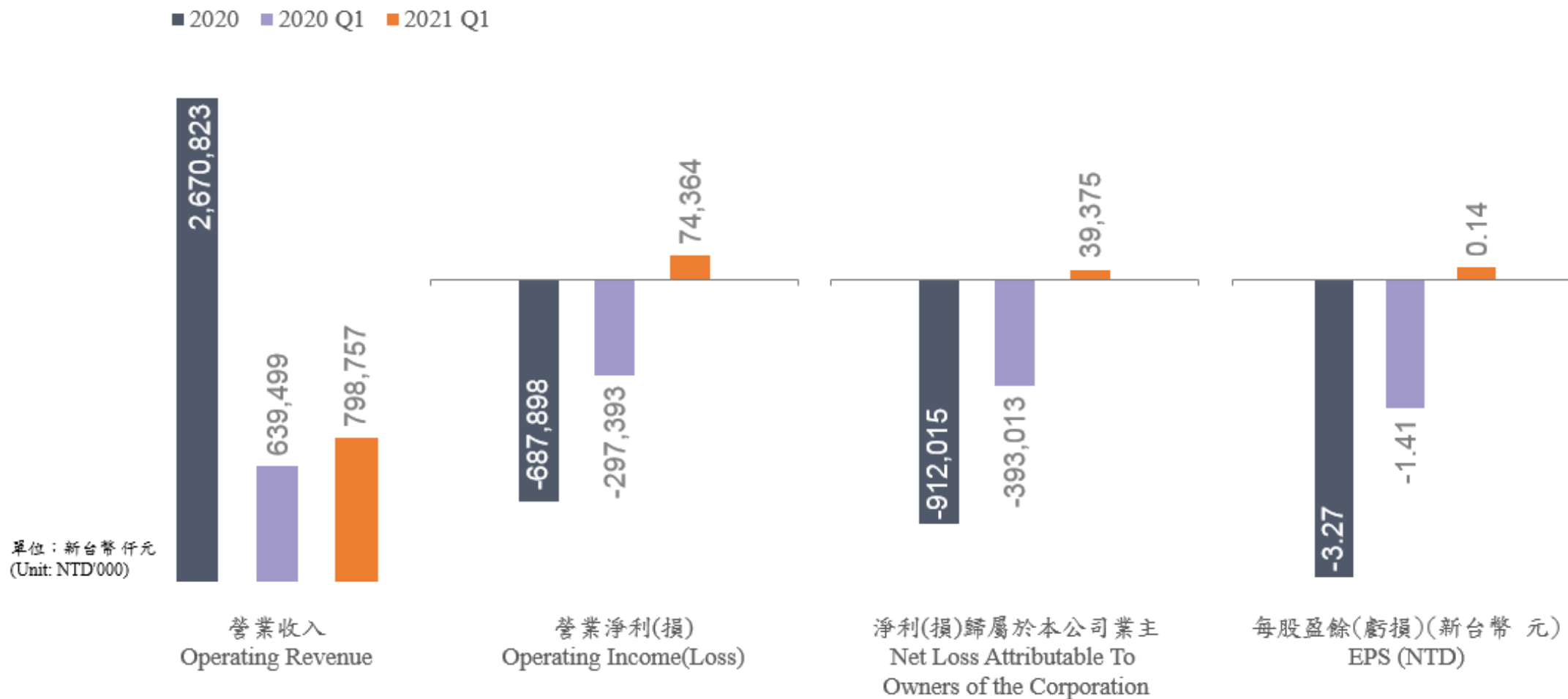


SW Shih Wei Navigation

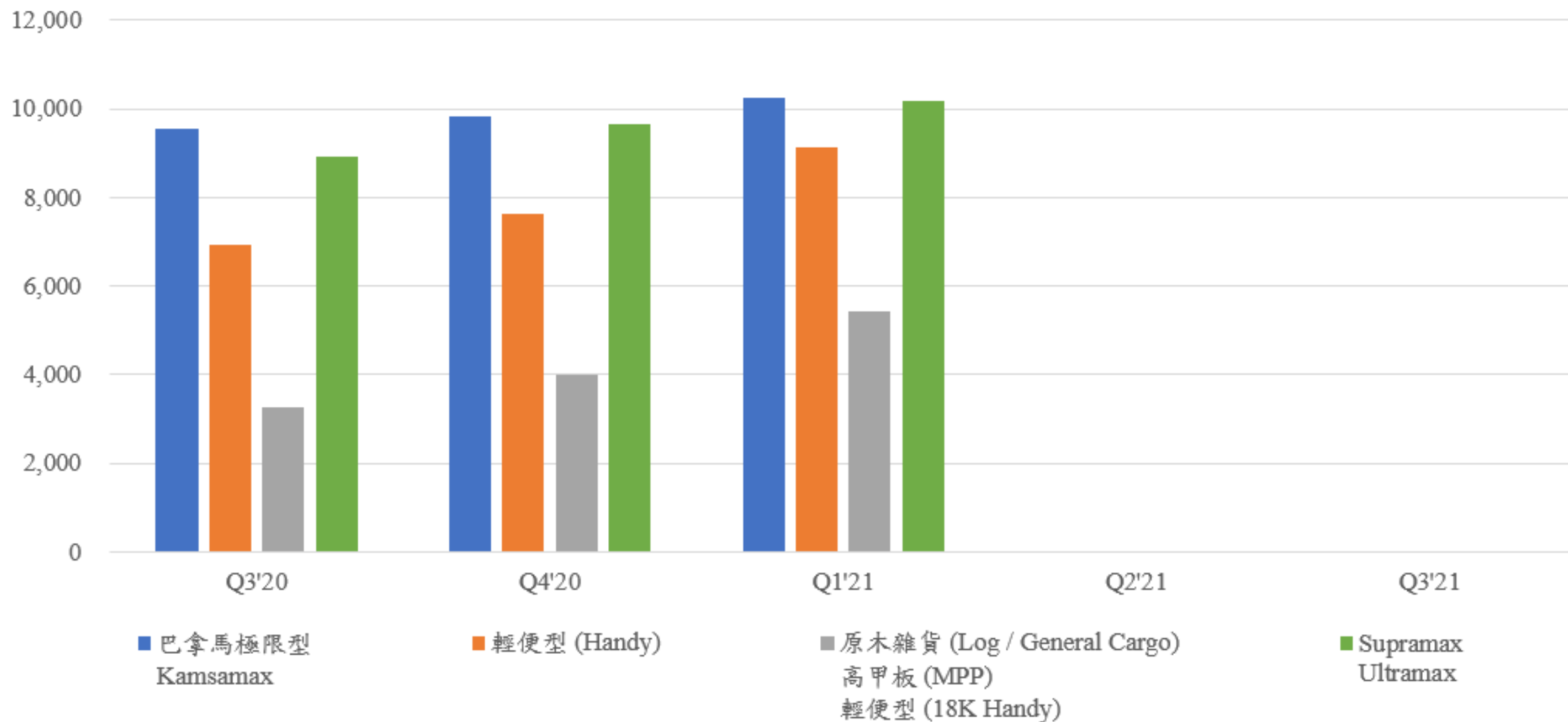


2021年合併綜合損益表

Consolidated Statement of Comprehensive Income

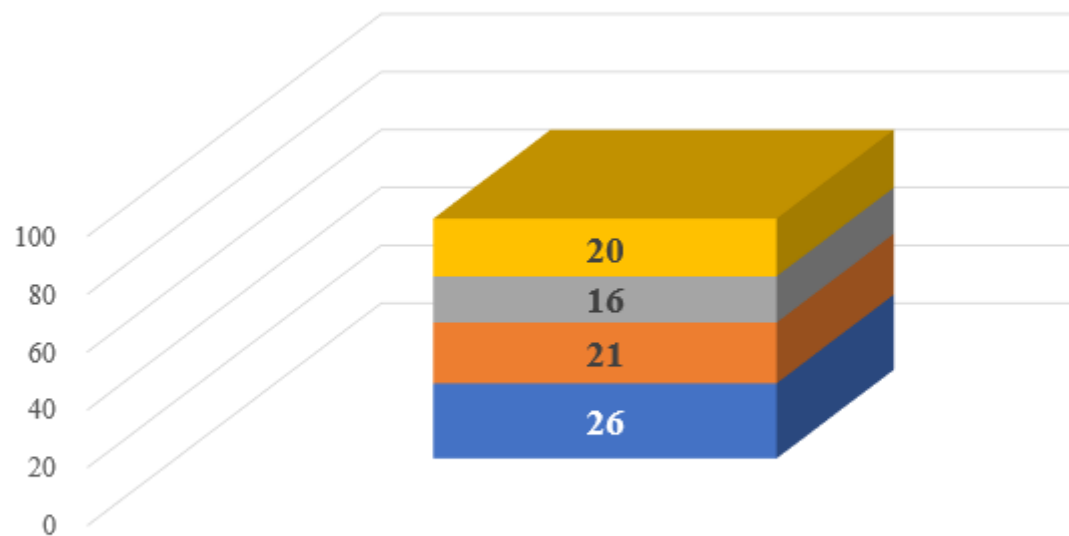


2020/2021營收季變動 Quartly Daily Income



2021 Q1換約情形 2021 Q1 TC Renewal

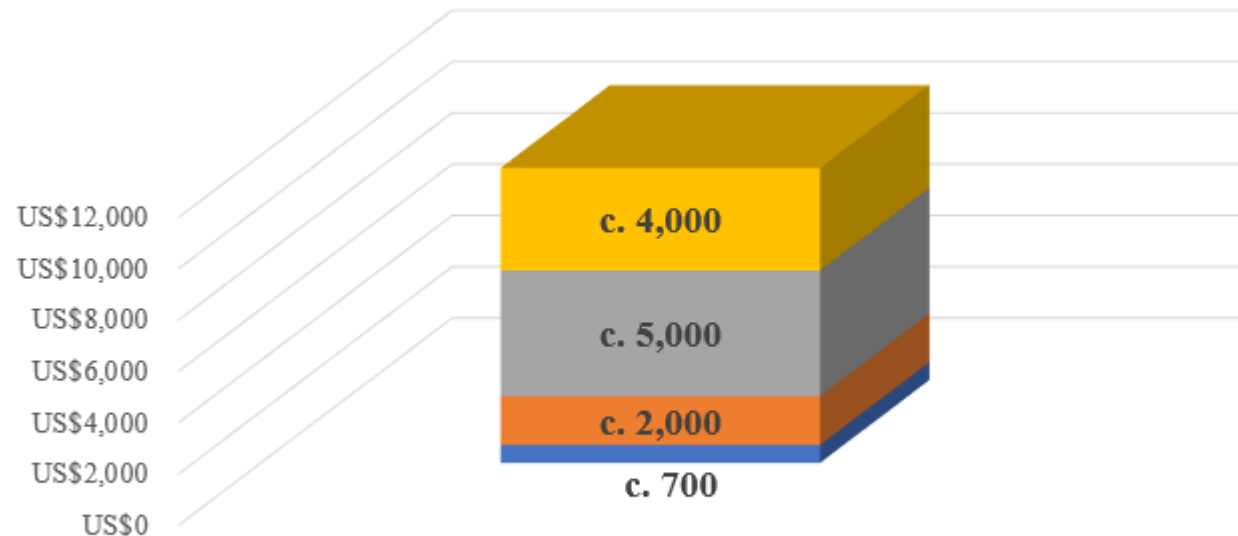
月換約數



換約數

■ Jan-21 ■ Feb-21 ■ Mar-21 ■ Apr-21

月平均日租金增加



平均日租金增加 (USD)

■ Jan-21 ■ Feb-21 ■ Mar-21 ■ Apr-21



二、產業概況

Industry Overview



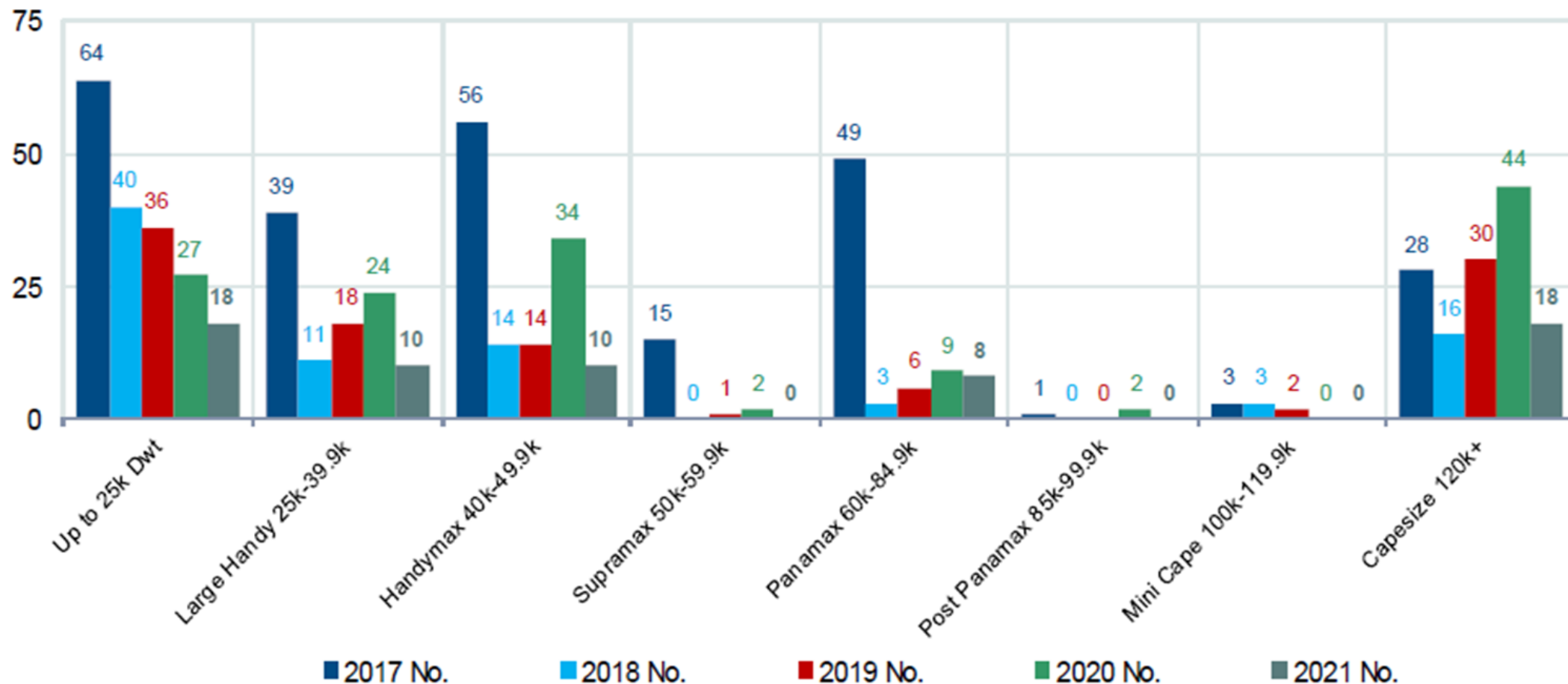
BDI走勢



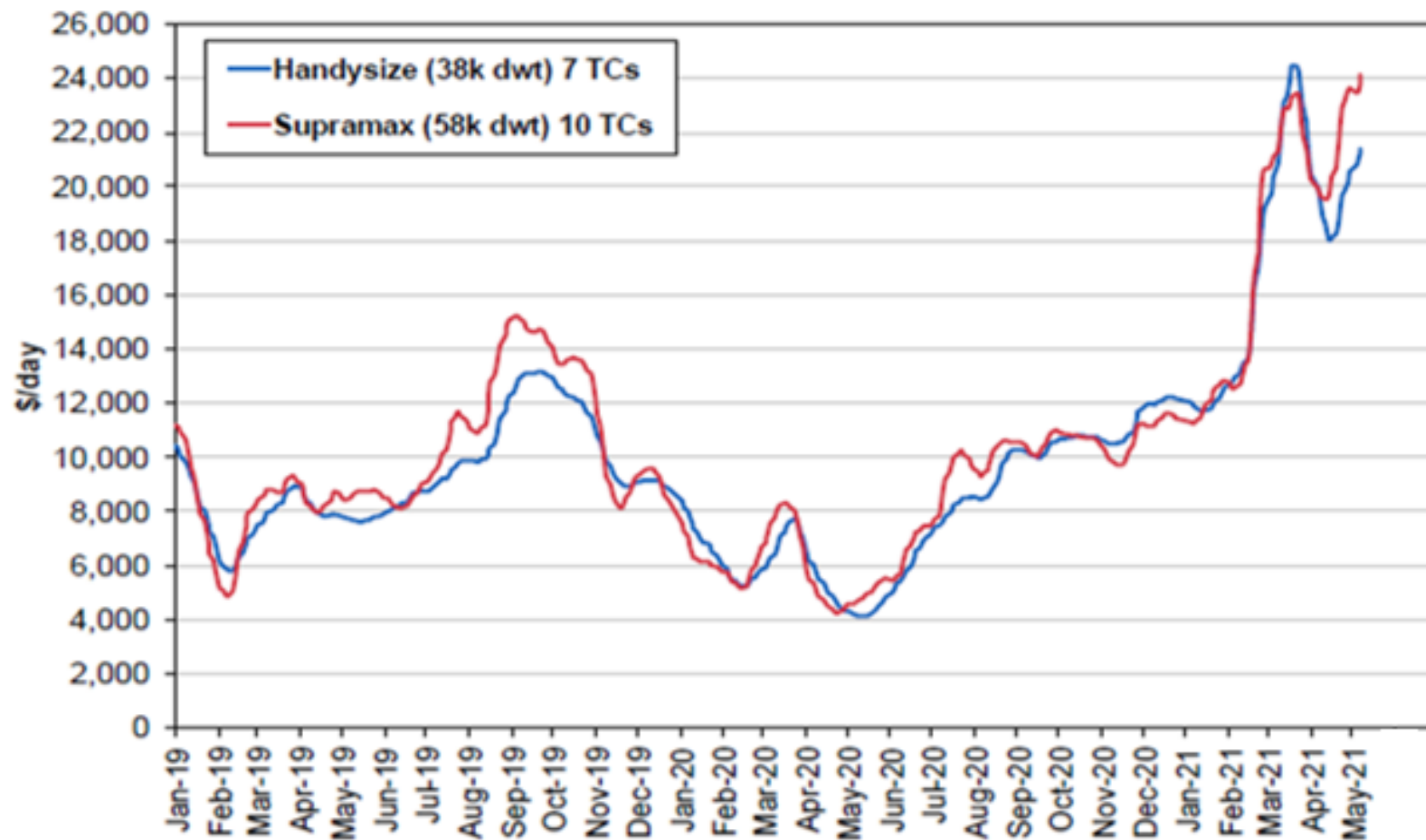
2017-2021 乾散裝貨船拆船艘數

Number and Deadweight Sizebands of Bulkers Demolished 2017-21

No. of vessels

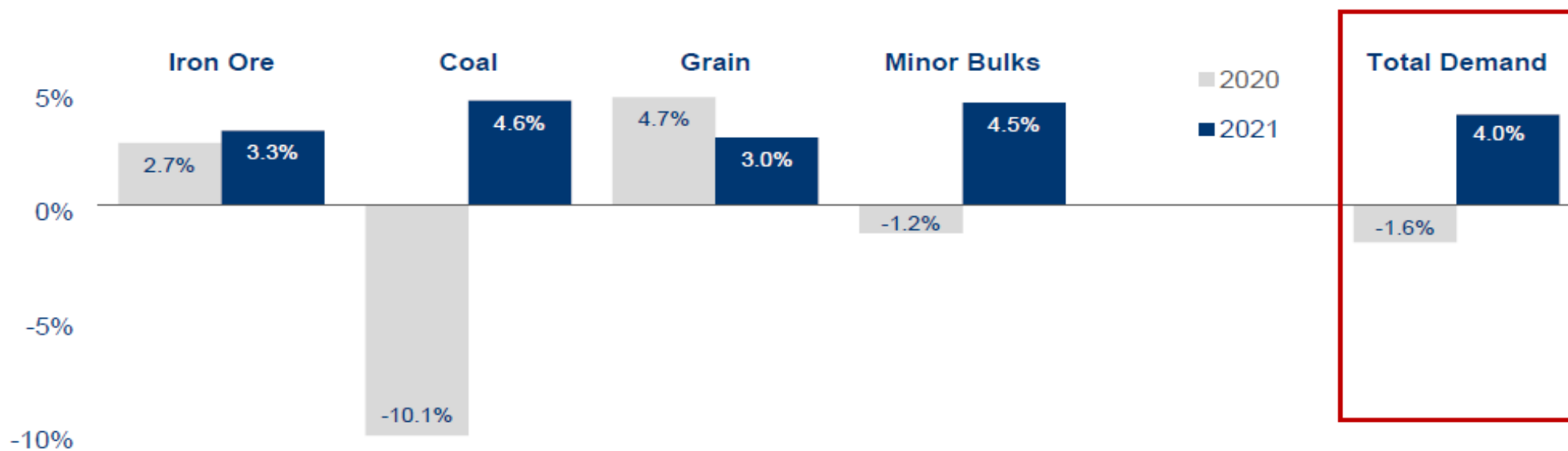


Baltic平均租金 Baltic Exchange Average TC Rates



2021年乾散貨貿易量 Dry Cargo Trade 2021

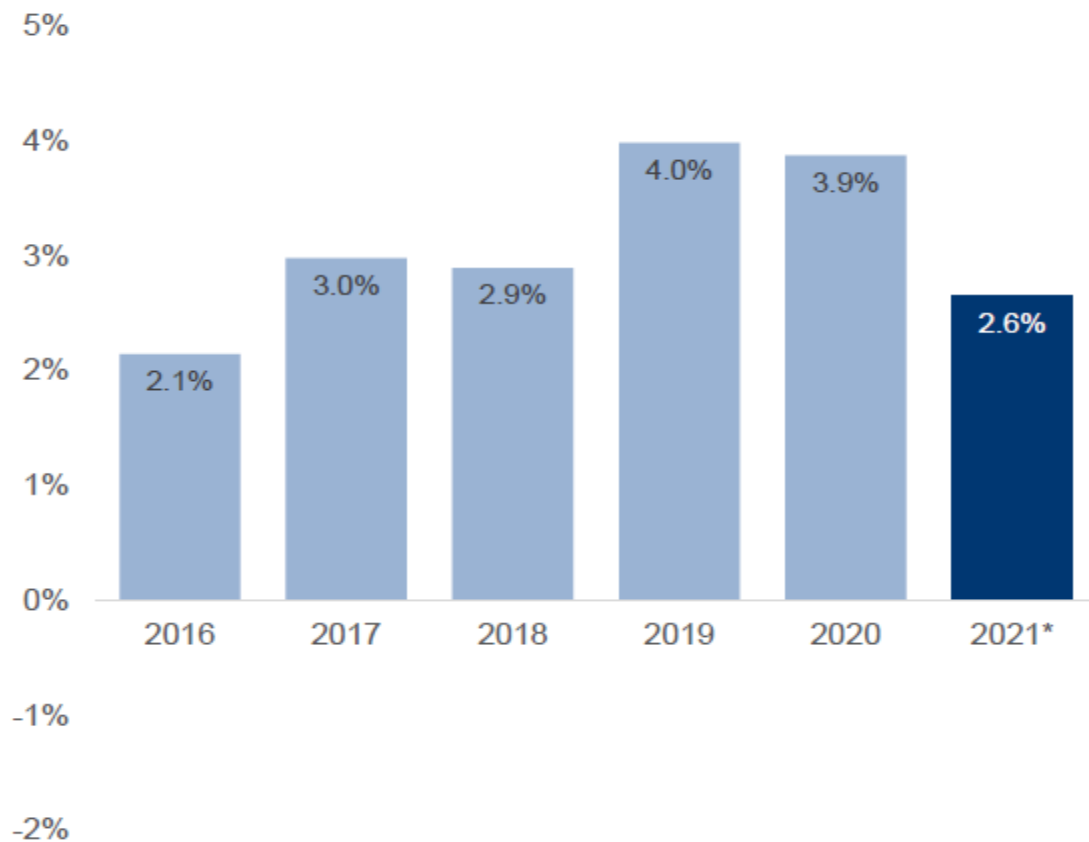
Unit: mt	FH19	SH19	FH20	SH20	FH21*	SH21*	2019	2020	2021*
Iron Ore	752	817	765	847	788	877	1,569	1,612	1,665
Coal	658	669	608	585	619	629	1,328	1,193	1,248
Grain	277	305	297	312	313	314	582	609	627
Minor Bulk	977	991	965	979	1,010	1,022	1,968	1,944	2,032
Total	2,664	2,782	2,635	2,723	2,730	2,842	5,447	5,358	5,572
Change							105	-89	214
% Change							2.0%	-1.6%	4.0%



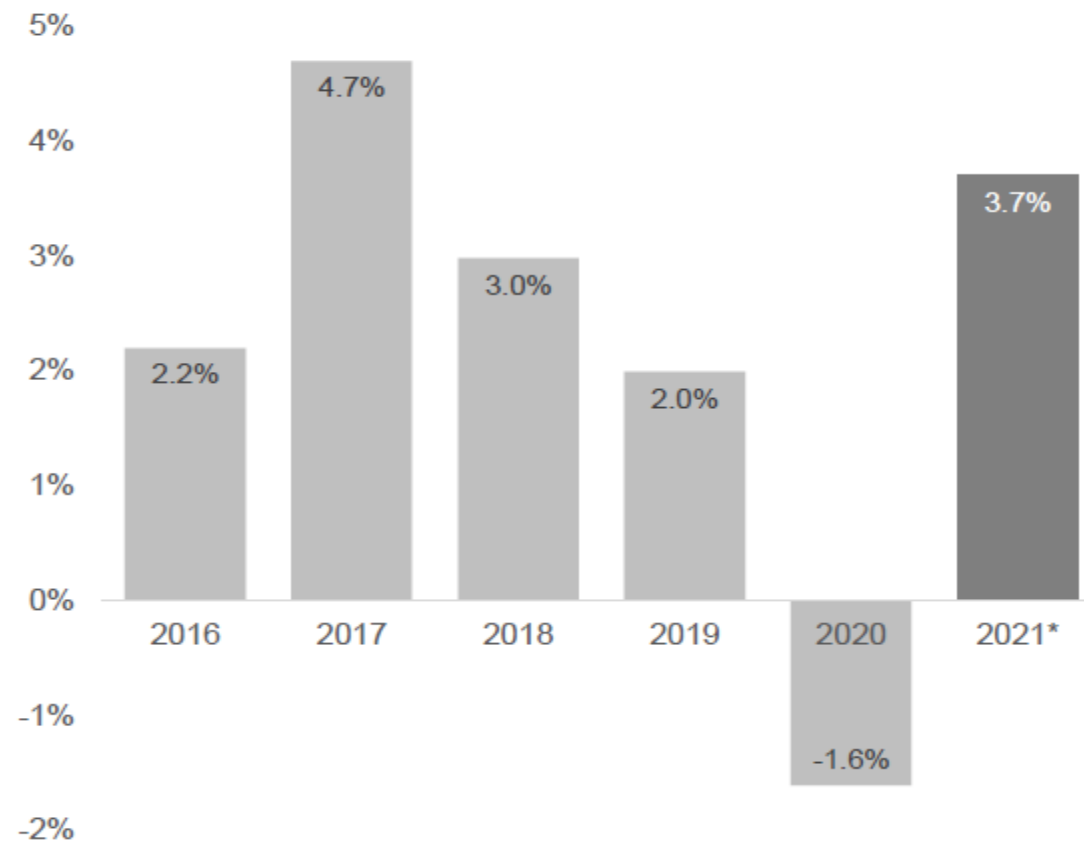
乾散貨供給與需求面成長

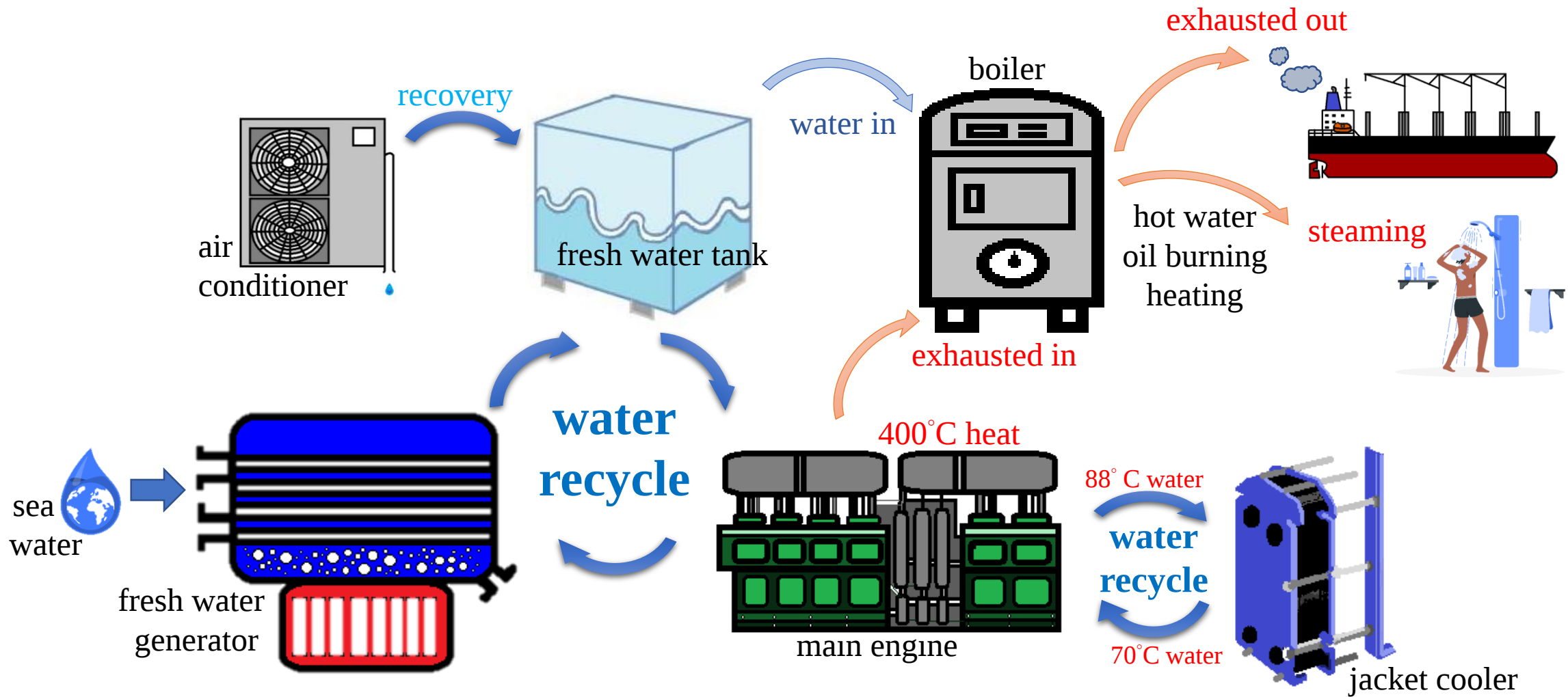
Dry Bulk Supply/Demand Growth

Supply (All Sectors)



Demand







四維航業股份有限公司
SHIH WEI NAVIGATION CO., LTD.

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